

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

PART-I

(₹ in Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1. Income from Operations						
a) Net Sales / Income from Operations (Net of Excise Duty)	20,797.91	18,987.32	16,561.11	55,863.06	49,770.76	64,947.93
b) Other Operating Income	585.73	517.12	841.00	1,616.92	1,685.94	2,369.76
Total Income from Operations	21,383.64	19,504.44	17,402.11	57,479.98	51,456.70	67,317.69
2. Expenses						
a) Changes in inventories of Finished Goods, Work-in-progress and stock-in-trade	1,166.71	(1,414.32)	2,402.50	(1,834.76)	(149.57)	(482.55)
b) Cost of Materials Consumed	8,116.89	8,607.50	5,790.03	24,528.62	22,373.60	29,137.47
c) Purchase of Stock in Trade	1,831.59	1,452.49	1,168.04	4,866.55	4,889.37	7,505.29
d) Employee Benefits Expense	2,475.28	2,680.06	2,148.69	7,504.26	6,629.00	8,932.49
e) Power & Fuel	1,542.76	1,881.11	1,161.86	4,886.42	4,066.51	4,973.44
f) Jobs on Contract	1,252.24	856.29	1,014.50	2,883.45	2,744.15	4,091.24
g) Depreciation & Amortisation Expense	621.12	620.76	620.71	1,848.71	1,837.43	2,461.97
h) Other Expenditure	2,575.39	2,653.34	2,280.70	7,527.30	6,940.82	9,939.18
Total Expenses	19,581.98	17,337.23	16,587.03	52,210.55	49,331.31	66,558.53
3. Profit / (Loss) from Operations before Other Income, finance costs, & Exceptional Items (1 - 2)	1,801.66	2,167.21	815.08	5,269.43	2,125.39	759.16
4. Other Income	44.99	133.99	153.73	273.63	316.06	581.87
5. Profit / (Loss) from ordinary activities before finance costs & Exceptional Items (3 + 4)	1,846.65	2,301.20	968.81	5,543.06	2,441.45	1,341.03
6. Finance Costs	695.96	751.41	662.00	2,298.69	2,033.48	2,871.18
7. Profit / (Loss) from ordinary activities after Finance cost but before Exceptional Items (5 - 6)	1,150.69	1,549.79	306.81	3,244.37	407.97	(1,530.15)
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary Activities before tax (7 + 8)	1,150.69	1,549.79	306.81	3,244.37	407.97	(1,530.15)
10. Tax expense						
- for Current Tax	-	-	-	-	-	46.70
- for Deferred Tax	-	-	-	-	-	(650.00)
11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)	1,150.69	1,549.79	306.81	3,244.37	407.97	(926.85)
12. Extraordinary Items (Net of Tax Expense Rs. - Nil)	-	-	-	-	-	-
13. Net Profit/ (Loss) for the period (11-12)	1,150.69	1,549.79	306.81	3,244.37	407.97	(926.85)
14. Paid up Ordinary Share Capital (Face Value : Rs. 10/- each)	2,134.23	2,134.23	2,134.23	2,134.23	2,134.23	2,134.23
15. Reserves excluding Revaluation Reserves						17,678.37
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)	5.37	7.22	1.42	15.14	1.85	(4.43)
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)	5.37	7.22	1.42	15.14	1.85	(4.43)



PART-II

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
A. Particulars of Shareholding						
1. Public Shareholding						
- Number of Shares	6,674,615	6,674,615	6,689,980	6,674,615	6,689,980	6,672,454
- Percentage of shareholding	31.27	31.27	31.35	31.27	31.35	31.26
2. Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total Shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total Share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of Shares	14,667,731	14,667,731	14,652,366	14,667,731	14,652,366	14,669,892
- Percentage of shares (as a % of the total Shareholding of promoters and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total Share capital of the company)	68.73	68.73	68.65	68.73	68.65	68.74

B. INVESTOR COMPLAINTS	Quarter ended 31.12.2012
Pending at the beginning of the quarter	NIL
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	NIL



Gillanders Arbuthnot and Company Limited

Registered office : C-4 Gillander House, Netaji Subhas Road, Kolkata - 700001

REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended 31.03.2012 (Audited)
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	
1. Segment Revenue (Net Sales/Income from Operations)						
a) Tea	6,066.03	4,361.80	5,238.61	12,353.20	10,763.89	13,133.42
b) Trading	473.19	455.29	467.33	1,487.61	1,510.41	2,018.33
c) Property	190.51	185.07	199.82	579.20	586.78	800.72
d) Textile	9,438.23	10,020.38	6,922.15	28,395.31	23,296.10	29,824.43
e) Engineering (MICCO)	3,978.32	3,308.46	3,333.56	10,996.12	11,696.71	16,611.89
f) Chemical (Waldies)	1,256.30	1,192.38	1,259.58	3,725.36	3,659.63	5,004.67
Total	21,402.58	19,523.38	17,421.05	57,536.80	51,513.52	67,393.46
Less: Inter Segment Revenue	18.94	18.94	18.94	56.82	56.82	75.77
Net Sales/Income from Operations	21,383.64	19,504.44	17,402.11	57,479.98	51,456.70	67,317.69
2. Segment Result [Profit/(Loss)] before tax and interest from each segment]						
a) Tea	821.74	1,395.21	1,121.52	2,650.60	2,579.09	843.43
b) Trading	12.51	(0.74)	28.21	48.78	103.21	112.65
c) Property	124.39	130.05	156.49	394.86	452.02	568.46
d) Textile	432.15	537.15	(738.86)	1,352.19	(2,387.26)	(2,208.86)
e) Engineering (MICCO)	378.26	182.43	345.71	822.90	1,571.40	1,765.28
f) Chemical (Waldies)	51.98	94.47	69.40	257.70	240.95	331.80
Total:	1,821.03	2,338.57	982.47	5,527.03	2,559.41	1,412.76
Less: i) Finance Cost	695.96	751.41	662.00	2,298.69	2,033.48	2,871.18
ii) Other Un-allocable Expenditure net off Un-allocable Income	(25.62)	37.37	13.66	(16.03)	117.96	71.73
Total Profit/(Loss) before Tax	1,150.69	1,549.79	306.81	3,244.37	407.97	(1,530.15)
3. Capital Employed (Segment Assets-Segment Liabilities)						
a) Tea	9,804.27	10,950.63	9,616.57	9,804.27	9,616.57	7,472.86
b) Trading	600.43	594.95	605.96	600.43	605.96	596.25
c) Property	(308.34)	(288.23)	(337.52)	(308.34)	(337.52)	(371.00)
d) Textile	21,714.62	20,183.78	21,487.44	21,714.62	21,487.44	22,218.35
e) Engineering (MICCO)	12,343.95	10,260.66	10,106.57	12,343.95	10,106.57	9,190.67
f) Chemical (Waldies)	958.63	786.10	682.82	958.63	682.82	922.59
g) Unallocated	(21,856.59)	(20,381.61)	(20,671.80)	(21,856.59)	(20,671.80)	(20,017.12)
Total Capital Employed	23,256.97	22,106.28	21,490.04	23,256.97	21,490.04	20,012.60



Gillanders Arbuthnot and Company Limited

Registered office : C-4 Gillander House, Netaji Subhas Road, Kolkata - 700001

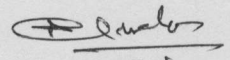
Notes:-

- 1) Tea Industry being seasonal in character, results of the Company for the part of the year (which includes results of Tea Division) cannot be taken as indicative of results of the full year.
- 2) In view of note - 1 above, the Taxable profit for the year is unascertainable at present and hence Provision for Taxation - both current and deferred for the current year will be considered at the year end.
- 3) The above result was reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th February 2013. The Statutory Auditors has carried out the 'Limited Review' as required under Clause 41 of the Listing Agreement.
- 4) Previous period's / year figures have been rearranged and regrouped, wherever necessary.

For Gillanders Arbuthnot and Company Limited

Kolkata

13th February 2013



D. K. Sharda
(Managing Director & CEO)

