

9th April, 2018

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir(s),

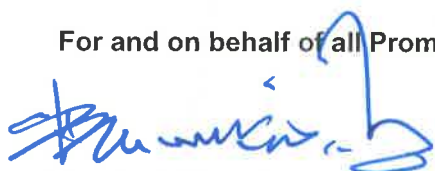
Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed disclosure in accordance with Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for and on behalf of the Promoters, Members of the Promoter Group and Person Acting in Concert ('PAC') for the year ended 31st March, 2018.

Kindly take the same on your records.

Thanking you,

For and on behalf of all Promoters & PAC



Dr. Habil Khorakiwala
Promoter

Encl: As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part – A: Details of Shareholding

1. Name of the Target Company (TC)	Wockhardt Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1.BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s):			
a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.	Themisto Trustee Company Private Limited		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Dr. Habil Khorakiwala 2. Dr. Huzaifa Khorakiwala 3. Dr. Murtaza Khorakiwala 4. Ms. Zahabiya Khorakiwala 5. Ms. Nafisa Khorakiwala 6. Dartmour Holdings Private Limited 7. Palanpur Holdings and Investments Private Limited 8. Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL') 9. Humuza Consultants 10. Amalthea Consultants 11. Lysithea Consultants 12. HNZ Consultants 13. Habil Khorakiwala Trust 14. Amalthea Discretionary Trust 15. Lysithea Discretionary Trust 16. HNZ Discretionary Trust 17. Themisto Trustee Company Private Limited 18. Ananke Trustee Company Private Limited 19. Callirhoe Trustee Company Private Limited 20. Pasithee Trustee Company Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2018 holding of:			
a)	Shares (Equity)		
1	Dr. Habil Khorakiwala	4,42,785	0.40
2	Ms. Nafisa Khorakiwala	2,640	0.00

	3	Dr. Huzaifa Khorakiwala	2,16,000	0.20	0.19
	4	Dr. Murtaza Khorakiwala	2,26,200	0.20	0.20
	5	Themisto Trustee Company Private Limited [@]	6,58,97,757	59.57	59.27
	6	Ananke Trustee Company Private Limited [*]	50,00,000	4.52	4.50
	7	Callirhoe Trustee Company Private Limited [~]	50,00,000	4.52	4.50
	8	Pasithee Trustee Company Private Limited [^]	52,00,000	4.70	4.68
	No other Promoter Group Shareholders/ PAC hold shares in Target Company				
b)	Voting Rights (otherwise than by shares)		N.A.	N.A.	N.A.
c)	Warrants		N.A.	N.A.	N.A.
d).	Convertible Securities (OCCRPS): Khorakiwala Holdings and Investments Private Limited (KHIPL) [#]		1,85,28,540	N.A.	0.08
e).	Any other instrument that would entitle the holder to receive shares in the TC.		N.A.	N.A.	N.A.
Total			Equity Shares: 8,19,85,382 & OCCRPS: 1,85,28,540	74.11	73.82

[@] Themisto Trustee Company Private Limited holds (i) 6,04,97,757 shares (54.69%) in its capacity as the trustee of Habil Khorakiwala Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Humuza Consultants; and (ii) 54,00,000 shares (4.88%) as the Trustee of Habil Khorakiwala Trust.

^{*} Ananke Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Amalthea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Amalthea Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of Amalthea Discretionary Trust.

[~] Callirhoe Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Lysithea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Lysithea Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of Lysithea Discretionary Trust.

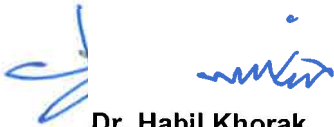
[^] Pasithee Trustee Company Private Limited holds (i) 34,00,000 shares (3.07%) in its capacity as the trustee of HNZ Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm HNZ Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of HNZ Discretionary Trust.

[#] KHIPL does not hold any Equity Shares in the Target Company. The Target Company has outstanding convertible securities viz. 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) of Rs. 5/- each out of which KHIPL, part of Promoter Group, holds 1,85,28,540 Nos of OCCRP.

The Relevant Date for conversion of OCCRP is 4th June, 2016. However, none of the OCCRP holders have exercised their option of conversion so far.

Assuming, if all the OCCRP holders exercises their right of conversion of OCCRP into Equity Shares, the Promoter Group holding will be 73.82% of total equity share capital of the target company.

For and on behalf of Promoters & PAC



Dr. Habil Khorak
Promoter

Place: Mumbai

Date: 9th April, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.