

The IL&FS Financial Centre
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Corporate Identification No - L65999MH1986PLC147981

July 17, 2015

The Manager
The Listing Department
National Stock Exchange Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051

NSE Symbol: IVC
ISIN: INE050B01023

Re : **Date of Annual General Meeting and Book Closure**

Dear Sir :

We refer to our letter dated July 14, 2015, on the captioned matter and enclose herewith three copies of the press cuttings of the advertisements in respect of the Notice of the Annual General Meeting and book closure dates of the Company as published in the following newspapers on July 17, 2015 :

- (1) The Economic Times (in English)
- (2) Pratyaksha (in Marathi)

Kindly acknowledge receipt of the same

Thanking you,

Yours sincerely,



Sanjay Mitra
Company Secretary



Encl: as above

IL&FS Investment Managers Limited

Regd. Office: The IL&FS Financial Centre, Plot No. C-22, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai 400 051
Tel. No. : +91-22-26533333 Fax No. +91-22-26533056
Website : www.iimlindia.com E-mail : investor.relations@ilfsindia.com
CIN : L65999MH1986PLC147981

NOTICE

NOTICE IS HEREBY GIVEN that the Twenty Ninth Annual General Meeting (AGM) of the Company will be held on Tuesday, August 11, 2015, at the Rangaswar Hall, Y B Chavan Centre, General Jagannathrao Bhosale Marg, Opposite Mantralaya, Mumbai 400 021 at 3.00 p.m.

Notice of the Meeting has been couriered individually to the members of the Company at their registered address whose email address is not available with the Company and sent electronically to the members of the Company at the email address available with the Company / Depository Participants. Any member who additionally requests for a printed copy of Annual Report would, on receipt of such request, be provided the same free of cost. The date of completion of sending the notice of AGM is July 16, 2015

NOTICE IS FURTHER GIVEN pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Clause 35B of the Listing Agreement that the Company is providing electronic voting facility from a place other than the venue of AGM ("remote e-voting") provided by National Securities Depository Limited (NSDL) to its members in respect of the business to be transacted at the ensuing AGM

The voting related details are as given below :

- (1) The remote e-voting will start on Thursday, August 6, 2015 at 9.00 a.m. and will end on Monday, August 10, 2015 at 5.00 p.m. The remote e-voting module will be disabled for voting thereafter
- (2) The facility for voting through ballot paper will be made available at the AGM and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through ballot paper
- (3) The cut-off date (record date) for members eligible to vote is August 4, 2015
- (4) Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as of the cut-off date i.e. August 4, 2015, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or investor.relations@ilfsindia.com
- (5) The members who cast their vote by remote e-voting may also attend the AGM but shall not be entitled to cast their vote again
- (6) A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through ballot paper
- (7) The Notice of the AGM along with all documents are available on the Company's website www.iimlindia.com and <https://www.evoting.nsdl.com>
- (8) For any queries connected with remote e-voting, members may refer to the Frequently Asked Questions (FAQs) and remote e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on Toll Free No.: 1800-222-990. In case of any grievances related to remote e-voting, please contact Mr Rajiv Ranjan, Assistant Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013 at email : rajivr@nsdl.co.in, Tel: 022-2499 4738

NOTICE IS ALSO HEREBY GIVEN pursuant to Section 91 of the Companies Act, 2013 that the Register of Members and the Share Transfer Books of the Company will remain closed from Friday, August 7, 2015, to Tuesday, August 11, 2015 (both days inclusive) for facilitating the payment of dividend for the year ended March 31, 2015 :

- (1) To those members, holding shares in physical form, whose names are registered as such in the Register of Members of the Company as at close of business hours of August 6, 2015; and
- (2) In respect of shares held in electronic form, to all beneficial owners as per the details furnished by National Securities Depository Limited and Central Depository Services (India) Limited at the close of business hours of August 6, 2015

For IL&FS Investment Managers Limited

Place : Mumbai
Date : July 17, 2015

Sanjay Mitra
Company Secretary