



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

March 1, 2016

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sirs,

Allotment of Equity Shares upon conversion of the Compulsorily Convertible Debentures issued on a Rights Basis

This is to inform you that 18,18,01,228 Compulsorily Convertible Debentures of ₹ 55/- each (the “CCDs”) issued by the Company on a Rights basis have been automatically and compulsorily converted into 18,18,01,228 Equity Shares fully paid up of the face value of ₹ 1 each at a premium of ₹ 54 upon the expiry of 18 months from the date of allotment i.e. on March 1, 2016 and the Rights Issue Committee – 2014 has subsequently approved the allotment of the aforesaid Equity Shares to the shareholders of the Company as on the Record Date i.e. February 19, 2016 at a ratio of 1:1

You are requested to kindly note the above.

Yours sincerely,

BEEJAL DESAI

Vice President – Legal & Company Secretary