



Refex Industries Limited
CIN No. L45200TN2002PLC049601



To:

05.04.2016

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra East,
Mumbai - 400 051.

Dear Sir / Madam,

Sub: Continuous Disclosure as per Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed Format for Disclosures as per Regulation 30(1), 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 given by the promoter of the Company for your reference and records.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For Refex Industries Limited


S. Gopalakrishnan
Company Secretary

Encl. as above.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Refex Industries Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited ("BSE") National Stock Exchange of India Limited ("NSE")		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	List of Promoters and PAC: i. Sherisha Technologies Private Limited ii. A. Tarachand Jain iii. T. Anil Jain iv. Seema Jain v. Jagdish Jain vi. Ugam Devi Jain vii. Dimple Jain		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	<u>As per Annexure</u>		

Place: Chennai

Date: April 5, 2016

For Refex Industries Limited



T. Anil Jain

DIN. 00181960

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure:

Particulars of Shareholding of Person(s) mentioned at (4) above.	Number of Shares (As of March 31 st of the 2016, holding of Shares)	% w.r.t total shares / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
Name of the promoter / member of the promoter group and PAC with them			
1. Sherisha Technologies Private Limited	2083411	13.46%	Nil
2. A. Tarachand Jain	252206	1.63%	Nil
3. T. Anil Jain	1957796	12.65%	Nil
4. Seema Jain	216000	1.40%	Nil
5. Jagdish Jain	29833	0.19%	Nil
6. Ugam Devi Jain	419052	2.71%	Nil
7. Dimple Jain	72000	0.47%	Nil
Total	5030298	32.51	

Note: With respect to the persons mentioned above please note that there is no holding of voting rights (otherwise than on shares), Warrants, Convertible Securities, Any other Instrument that would entitle the holder to receive shares in the TC.

Place: Chennai

For Refex Industries Limited

Date: April 5, 2016



T. Anil Jain

DIN. 00181960