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certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/932774
May 23, 2018

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001
BSE Script Code: 523838

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Script Code: SIMPLEXINF

Sub: Qualified institutions placement of equity shares of face value Rs.2 each (the "Equity Shares") by Simplex Infrastructures Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

This is in furtherance of our intimation dated 16th May, 2018 and 19th May, 2018, in respect of the meeting of 'Committee of Directors for raising capital' in respect of the Qualified Institutional Placement.

We wish to inform you that in respect of the QIP, the 'Committee of Directors for raising capital' of the Board of Directors of the Company has, at its meeting held today i.e. May 23, 2018, issued and allotted 70,68,490 Equity Shares of face value of Rs. 2/- each to eligible qualified institutional buyers at the issue price of Rs. 569/- per equity share, including a premium of Rs. 567/- per Equity Share, aggregating to Rs.402,19,70,810/- under the SEBI Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder).



ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, 'WORLD' MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057



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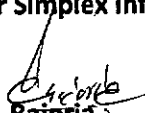
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The meeting of the 'Committee of Directors for raising capital' commenced at 3.30 P.M. and concluded at 4.00 P.M.

We request you to take the above on the record, and the same be treated as compliance under relevant provisions of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
For Simplex Infrastructures Limited


B L Bajoria
Sr. Vice President & Company Secretary



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