

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

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Email : secretarial@fortishealthcare.com

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FHL/SEC/STEX/RR/2018-19

May 23, 2018

**The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor, Bandra-Kurla
Complex, Bandra (East), Mumbai - 400051
Scrip Symbol: FORTIS**

**BSE Limited
Corporate Services Department,
Phiroze Jeejeebhoy Towers Dalal
Street, Mumbai – 400 001
Scrip Code:532843**

Sub: Regulation 30 Update – TPG-Manipal Offer

Dear Sir(s),

This is in continuation to our letter(s) Ref. No. FHL/SEC/STEX/RR/2018-19 dated April 25, 2018, May 6, 2018 and May 14, 2018 whereby, it was informed that the Board of Directors of Fortis Healthcare Limited (“**the Company**”) has received Revised Offer from Manipal and TPG with a proposal to invest in the Company.

It is hereby informed that the Company today i.e. May 23, 2018, has received a letter from Manipal for extension of the acceptance period for the Enhanced Revised Offer, as attached herewith.

We will keep the stock exchanges updated/informed in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please. We assure you of our full cooperation at all times.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully

For **Fortis Healthcare Limited**

**Rahul Ranjan
Company Secretary
M. No. ACS 17035
Encl: a/a**

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



May 23, 2018

Strictly Private and Confidential

To
Fortis Healthcare Limited
3rd Floor, Tower A,
Unitech Business Park,
South City 1, Block F, Sector 41,
Gurgaon – 122001.

Attention: Board of Directors of Fortis Healthcare Limited ("FHL")

Dear Directors,

Re: Validity Period of Modified New Offer

We refer to the letter delivered by us to the FHL Board on May 14, 2018 pursuant to which we proposed the Modified New Offer ("Offer Letter"). All capitalized but undefined terms in this letter shall have the meaning ascribed to such terms in the Offer Letter.

We understand that the FHL Board is still in the process of considering the Modified New Offer. As you are aware, our Modified New Offer is valid until May 29, 2018 and in order to provide the FHL Board with sufficient time to consider our Modified New Offer, we propose to extend the validity of our Modified New Offer and confirm that the Modified New Offer shall remain valid and binding in its entirety until:

- (i) 11:59 p.m. (Indian Standard Time) on June 6, 2018, for acceptance by the FHL Board and for recommendation to the shareholders of FHL ("**FHL Board Acceptance Period**"); and
- (ii) 11:59 p.m. (Indian Standard Time) on July 20, 2018, for a decision by the shareholders of FHL, if the Modified New Offer is accepted and recommended by the FHL Board ("**FHL Shareholders Acceptance Period**").

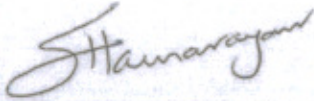
If the Modified New Offer is not accepted by the FHL Board or the FHL Shareholders within the FHL Board Acceptance Period or the FHL Shareholders Acceptance Period, respectively, then, the Modified New Offer shall stand automatically (and without the need for further notice) revoked and terminated, unless we unilaterally or mutually agree to extend such period(s).

All other terms and conditions as set out in the Modified New Offer continue to remain valid.

Thank you.

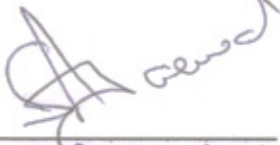


Manipal Global Health Services
Authorized Signatory

A handwritten signature in dark ink, appearing to read 'Harinarayan', written in a cursive style.

Name: HARINARAYAN SHARMA
Title: AUTHORIZED SIGNATORY.

Manipal Health Enterprises Private Limited
Authorized Signatory

A handwritten signature in blue ink, appearing to read 'Sameel', is written over a horizontal line.

Name: SAMEEL AGARWAL
Title: CFO, MHEPL

TPG Asia VI SF Pte. Ltd.
Authorized Signatory



Name: MICHAEL LAGATTA
Title: VICE PRESIDENT

TPG Asia VII SF Pte. Ltd.
Authorized Signatory



Name: MICHAEL LAGATTA
Title: VICE PRESIDENT