



ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Quarter ended 31st December, 2012 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month	Nine Month	Year
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	12724.45	11030.96	11645.72	37105.33	33653.76	46,871.90
	b) Other operating income	51.64	168.77	79.50	284.61	266.09	276.46
	Total income from operations (Net)	12776.09	11199.73	11725.22	37389.95	33919.85	47148.36
2	Expenses						
	a) Cost of materials consumed	6362.33	5633.39	5595.48	18460.24	16297.47	21,439.18
	b) Purchases of stock in trade	0.00	0.00			-	
	c) Changes in inventories of finished goods, work in progress and stock in trade	117.58	-205.95	390.12	278.21	285.41	(266.87)
	d) Employee benefits expense	1758.77	1955.30	1945.58	5942.35	5962.27	8,112.18
	e) Depreciation and amortisation expense	515.73	486.02	449.74	1476.79	1226.76	1,707.64
	f) Other expenses	3225.43	2844.71	2726.66	9208.99	8045.78	13,013.50
	Total Expenses	11,979.85	10,713.47	11,107.58	35,366.59	31,817.69	44,005.63
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	796.25	486.26	617.64	2,023.36	2,102.16	3,142.73
4	Other Income	106.75	70.68	58.56	262.06	142.15	175.66
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	903.00	556.94	676.20	2,285.42	2,244.31	3,318.39
6	Finance costs	244.30	245.57	314.52	749.97	820.02	1,289.07
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	658.70	311.37	361.68	1,535.45	1,424.29	2,029.32
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	658.70	311.37	361.68	1,535.45	1,424.29	2,029.32
10	Tax expense	163.15	77.62	75.86	426.77	323.33	587.74
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	495.55	233.74	285.82	1,108.68	1,100.96	1,441.58
12	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	495.55	233.74	285.82	1,108.68	1,100.96	1,441.58
14	Paid up Equity share sapital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	7164.49	7164.49	5980.84	7164.49	5980.84	7164.49
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.51	2.12	2.60	10.08	10.01	13.11
16 (i)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.51	2.12	2.60	10.08	10.01	13.11
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public Share holding						
	- Number of shares	4109120	4109120	6809120	4109120	6809120	4109120
	-Percentage of shareholding	37.36%	37.36%	61.90%	37.36%	61.90%	37.36%
18	Promoter and promotor group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	6890880	6890880	4190880	6890880	4190880	6890880
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	38.10%	62.64%	38.10%	62.64%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	2
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	2

- The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on January 30, 2013.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) - 17 Segment Reporting ' are not applicable to the Company.
- Tax expense for the current quarter ended December 31, 2012 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune
Date- 30th January, 2013

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 31st December, 2012 on Standalone basis

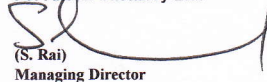
Rupees in Lakhs

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month Ended	Nine Month Ended	Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-Audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	10739.79	8848.27	9261.31	30434.13	26943.18	37805.96
	b) Other operating income	51.64	47.06	79.50	162.90	215.86	276.46
	Total income from operations (Net)	10791.44	8895.33	9340.81	30597.03	27159.04	38082.42
2	Expenses						
	a) Cost of materials consumed	5427.43	4661.39	4571.04	16147.83	13479.00	19079.32
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	218.40	(230.94)	376.99	(379.03)	(272.27)	(4.12)
	d) Employee benefits expense	1208.97	1153.52	1086.88	3613.81	3098.68	4588.05
	e) Depreciation and amortisation expense	445.74	420.50	399.47	1290.37	1079.59	1497.40
	f) Other expenses	2682.92	2256.63	2146.32	7451.74	7429.06	9005.55
	Total Expenses	9,983.47	8,261.10	8,580.70	28,124.72	24,814.06	34,166.20
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	807.97	634.22	760.11	2,472.31	2,344.98	3,916.22
3	Other income	71.62	70.68	18.81	214.31	57.69	109.82
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	879.59	704.90	778.92	2,686.62	2,402.67	4,026.04
5	Finance costs	230.83	226.01	307.03	701.32	801.11	1230.02
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	648.77	478.89	471.89	1,985.31	1,601.56	2,796.03
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	648.77	478.89	471.89	1,985.31	1,601.56	2,796.03
10	Tax Expense	163.15	77.62	75.86	426.77	323.34	595.08
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	485.62	401.27	396.03	1,558.53	1,278.22	2,200.95
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	485.62	401.27	396.03	1,558.53	1,278.22	2,200.95
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	7696.76	7696.76	6948.00	7696.76	6948.00	7696.76
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.41	3.65	3.60	14.17	11.62	20.01
16 (i)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.41	3.65	3.60	14.17	11.62	20.01
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	4109120	4109120	6809120	4109120	6809120	4109120
	-Percentage of shareholding	37.36%	37.36%	61.90%	37.36%	61.90%	37.36%
18	Promoter and promotor group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	6890880	6890880	4190880	6890880	4190880	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	38.10%	62.64%	38.10%	62.64%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	2
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- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 30, 2013.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) - 17 Segment Reporting ' are not applicable to the Company.
- Tax expense for the current quarter ended December 31, 2012 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date- 30th January, 2013

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director