

THE UGAR SUGAR WORKS LIMITED.

Works * Ugar Khurd – 591 316, Dist.Belgaum, Karnataka
E-mail * helpdesk@ugarsugar.com
Regd. Office * Mahaveemagar, Sangli – 416 416, Maharashtra.
E-mail * usw.sangli@ugarsugar.com.

Phone * -91 8339 272230 (5 Lines) Fax * -918339 272232
Website * www.ugarsugar.com
Phone * -91 233 2623717, 2623716 Fax * -91 233 2623617
TIN No. * 29520007001, PAN-AAACT7580R
SERV.TAX * AAAC7580 RST 004. ECC No.AAACT7580 RXM001.
(CIN – L15421PN1939PLC006738)

Sec/

Date : 9th April, 2015.

To
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051.

Dear Sir,

Sub:- Annual Disclosure – Takeover Code Regulations, 2011 – 31/03/2015.

We are enclosing along with this letter, the Annual Disclosure under Regulation 30(1) and 30(2) of **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** for the year ended 31st March, 2015.

This is for your information & record.

Kindly acknowledge the receipt.

Thanking You,

For The Ugar Sugar Works Ltd.



B G Kulkarni
GM Corporate Affairs
& Company Secretary

CC:- Mumbai Office.

Mumbai :701, Roha Orion, 16th Road, Bandra (W), Mumbai 400 050, Phone:+91 22 26043540, Telefax:+91 22 26045848, E-mail :usw.bby@ugarsugar.com.

Bangalore:317, 14thCross, 9th Main Jaynagar, II Block,Back Side of Kuchalamba Kalyan Mantap,560 011.Ph./Fx:+91 80 26565630, mail:usw.blr@ugarsugar.com.

Belgaum :Chinmaya, Plot No.267/B, Sector No.II, Backside of S.B.I. Shivabasav Nagar-591 010, Telefax No.+91831 2472204,Email:usw.bgm@ugarsugar.com.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC) : **The Ugar Sugar Works Ltd.**
 2. Name(s) of the stock exchange(s) where the shares of the TC are listed : **Bombay Stock Exchange Ltd.**
 : **National Stock Exchange of India Ltd.**

3. Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

Promoters Shareholding is given below

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, 2015 , holding of:			
a) Shares (Equity)			
Rajendra V. Shirgaokar	132882	0.12	0.12
Prafulla V Shirgaokar	768016	0.68	0.68
Prafulla V Shirgaokar (HUF)	55913	0.05	0.05
Shishir S Shirgaokar	349255	0.31	0.31
Shilpa N Kumar	152600	0.14	0.14
Savita S Shirgaokar	118972	0.11	0.11
Niraj S Shirgaokar	219214	0.19	0.19
Arjun Niraj Shirgaokar	172052	0.15	0.15
Asawari Niraj Shirgaokar	473140	0.42	0.42
Chitra A Dalvi	140448	0.12	0.12
Sindhu V Dalvi	103020	0.09	0.09
Sachin R Shirgaokar	1480133	1.32	1.32
Laxmi S Shirgaokar	640365	0.57	0.57
Radhika S Shirgaokar	2037978	1.81	1.81
Smita P Shirgaokar	270000	0.24	0.24
Dinkar Madhusudan Shirgaokar (HUF)	111827	0.10	0.10
Shradha D Shirgaokar	159480	0.14	0.14
Rishabh Sanat Shirgaokar	34203	0.03	0.03
Kunda K Shirgaokar	616544	0.55	0.55
Sanat Shirgaokar	73608	0.07	0.07
Tarini S Shirgaokar	1793299	1.59	1.59
Puja H. Pusalkar	18000	0.02	0.02
Jeevan V Shirgaokar	134311	0.12	0.12
Anuja J Shirgaokar	68200	0.06	0.06
Avinash V Shirgaokar	181840	0.16	0.16
Aniket J Shirgaokar	15700	0.01	0.01
Chandan S Shirgaokar	495104	0.44	0.44
Sohan S Shirgaokar	197690	0.18	0.18
Rekha R Khedekar	17264	0.02	0.02
Deepchand B Shah	35000	0.03	0.03
Mallapa R Desai	69608	0.06	0.06
Shrikrishna N Inamdar	18750	0.02	0.02
Manohar G Joshi	21000	0.02	0.02
V Balsubramaniam	11200	0.01	0.01

Baba N Kalyani	1583880	1.41	1.41
Nivedita Sarnaik	21600	0.02	0.02
MOHAN P SHIRGAOKAR (HUF)	55913	0.05	0.05
Rekhadevi Desai	21600	0.02	0.02
Chinnadevi Sarnaik	45600	0.04	0.04
Shantadevi Desai	99000	0.09	0.09
Sunita B Kalyani	1500000	1.33	1.33
Madhavi Dalvi	281000	0.25	0.25
Rajeev V Dalvi	433000	0.38	0.38
Sumit R Khedekar	12000	0.01	0.01
Harshada A Shirgaokar	500	0.00	0.00
Sukhada A Shirgaokar	9449	0.01	0.01
KUMAR PRABHAKAR SHIRGAOKAR (HUF)	55913	0.05	0.05
SANDHYA ASHOK KUMAR GUPTA	132480	0.12	0.12
RAKESH KAPOOR	5000	0.00	0.00
DEEPAK GHASIAS	5000	0.00	0.00
SHANTARAM MACI INERIES PVT LTD	888760	0.79	0.79
TARA TILES PVT LTD	1011200	0.90	0.90
SANGLI FABRICATORS PVT LTD	12608	0.01	0.01
UGAR PIPE IND PVT LTD	12608	0.01	0.01
VINAYAK SHIRGAOKAR INV PVT LTD	3192694	2.84	2.84
SURESH SHIRGAOKAR INV PVT LTD	1466920	1.30	1.30
D.M. SHIRGAOKAR INV PVT LTD	2153280	1.91	1.91
MOHAN SHIRGAOKAR INV PVT LTD	3446095	3.06	3.06
PRAFULLA SHIRGAOKAR INV PVT LTD	1833836	1.63	1.63
SHISHIR SHIRGAOKAR INV PVT LTD	2025662	1.80	1.80
SANJIV SHIRGAOKAR INV PVT LTD	1752950	1.56	1.56
PRABHAKAR SHIRGAOKAR INV PVT LTD	3351121	2.98	2.98
S. B. RESHELLERS PVT LTD	15696659	13.95	13.95
Total Promoter Group Eq. Shares	52,292,944	46.48	46.48

Total Paid up Equity shares
Face Value Re. 1/-

112,500,000

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:
For The Ugar Sugar Works Ltd.



B G Kulkarni
GM Corporate Affairs &
Company Secretary

Place: Ugar khurd
Date: 06-04-2015