

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC) : **The Ugar Sugar Works Ltd.**
2. Name(s) of the stock exchange(s) where the shares of the TC are listed : Bombay Stock Exchange Ltd.
: National Stock Exchange of India Ltd.
3. Particulars of the shareholder(s) :
- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding NA (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more or
- b. Name(s) of promoter(s), member of the promoter group and PAC with him. Promoters Shareholding is given below

4. Particulars of the shareholding of person(s) mentioned at (3) above As of March 31st of the year, 2016 , holding	Number of shares	% w.r.t. total share /voting capital wherever	% of total diluted share/voti
<i>a) Shares (Equity)</i>			
Rajendra V. Shirgaokar	132882	0.12	0.12
Prafulla V Shirgaokar	823929	0.73	0.73
Shishir S Shirgaokar	352255	0.31	0.31
Shilpa N Kumar	152600	0.14	0.14
Savita S Shirgaokar	118972	0.11	0.11
Niraj S Shirgaokar	219214	0.19	0.19
Arjun Niraj Shirgaokar	172052	0.15	0.15
Asawari Niraj Shirgaokar	473140	0.42	0.42
Chitra A Dalvi	140448	0.12	0.12
Sindhu V Dalvi	103020	0.09	0.09
Sachin R Shirgaokar	1481133	1.32	1.32
Laxmi S Shirgaokar	640365	0.57	0.57
Radhika S Shirgaokar	2037978	1.81	1.81
Smita P Shirgaokar	270000	0.24	0.24
Dinkar Madhusudan Shirgaokar (HUF)	111827	0.10	0.10
Shradha D Shirgaokar	159480	0.14	0.14
Rishabh Sanat Shirgaokar	34203	0.03	0.03
Kunda K Shirgaokar	616544	0.55	0.55
Sanat Shirgaokar	73608	0.07	0.07
Tarini S Shirgaokar	1807266	1.61	1.61
Puja H. Pusalkar	18000	0.02	0.02
Jeevan V Shirgaokar	134311	0.12	0.12
Anuja J Shirgaokar	68200	0.06	0.06
Avinash V Shirgaokar	181840	0.16	0.16
Aniket J Shirgaokar	15700	0.01	0.01
Chandan S Shirgaokar	495104	0.44	0.44
Sohan S Shirgaokar	209440	0.19	0.19
Rekha R Khedekar	17264	0.02	0.02
Deepchand B Shah	35000	0.03	0.03



Mallapa R Desai	69608	0.06	0.06
Manohar G Joshi	21000	0.02	0.02
V Balsubramaniam	11200	0.01	0.01
Baba N Kalyani	1583880	1.41	1.41
Nivedita Sarnaik	21600	0.02	0.02
MOHAN P SHIRGAOKAR (HUF)	55913	0.05	0.05
Rekhadevi Desai	21600	0.02	0.02
Chinnadevi Sarnaik	45600	0.04	0.04
Shantadevi Desai	99000	0.09	0.09
Sunita B Kalyani	1500000	1.33	1.33
Madhavi Dalvi	281000	0.25	0.25
Rajeev V Dalvi	433000	0.38	0.38
Sumit R Khedekar	12000	0.01	0.01
Harshada A Shirgaokar	500	0.00	0.00
Sukhada A Shirgaokar	9449	0.01	0.01
KUMAR PRABHAKAR SHIRGAOKAR (HUF)	55913	0.05	0.05
SANDHYA ASHOK KUMAR GUPTA	132480	0.12	0.12
RAKESH KAPOOR	5000	0.00	0.00
DEEPAK GHAIAS	5000	0.00	0.00
HARI YASHWANT ATHAWALE	58240	0.05	0.05
TARA TILES PVT LTD	1011200	0.90	0.90
SANGLI FABRICATORS PVT LTD	12608	0.01	0.01
VINAYAK SHIRGAOKAR INV PVT LTD	3192694	2.84	2.84
SURESH SHIRGAOKAR INV PVT LTD	1466920	1.30	1.30
D.M. SHIRGAOKAR INV PVT LTD	2165888	1.93	1.93
MOHAN SHIRGAOKAR INV PVT LTD	3446095	3.06	3.06
PRAFULLA SHIRGAOKAR INV PVT LTD	1833836	1.63	1.63
SHISHIR SHIRGAOKAR INV PVT LTD	2025662	1.80	1.80
SANJIV SHIRGAOKAR INV PVT LTD	1752950	1.56	1.56
PRABHAKAR SHIRGAOKAR INV PVT LTD	3351121	2.98	2.98
S. B. RESHELLERS PVT LTD	16585419	14.74	14.74
Total Promoter Group Eq. Shares	52,362,151	46.54	46.54

b) Voting Rights (Otherwise than By shares) nil nil nil

c) Warrants nil nil nil

d) Convertible Securities nil nil nil

e) Any other instrument that would entitle the holder to receive shares in TC nil nil nil

Total Paid up Equity shares 112,500,000

Face Value Re. 1/-

Part - B

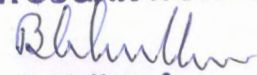
Name of the Target Company:

The Ugar Sugar Works Ltd.



Signature of the Authorised Signatory Place: Ugar Khurd
Date: 11-04-2016

For THE UGAR SUGAR WORKS LTD.



B. G. Kulkarni

G. M. Corporate Affairs & C.S.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.