

ISO 9001 : 2008, ISO 14001 : 2004 and
BS OHSAS 18001 : 2007 Company
Award of Excellence in CSR by FAPCCI
CIN : L26942MH1983PLC265166



Anjani Portland Cement Ltd

(A Subsidiary of Chettinad Cement Corporation Pvt. Ltd.)

November 9.2017

The Secretary,
The BSE Ltd.,
Phirojeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

National Stock Exchange of India Ltd (NSE),
Listing & Corporate Communications
Dept., "Exchange Plaza", Bandra-Kurla
Complex,
Bandra (East), Mumbai - 400051

Dear Sir,

**Sub: Intimation under Regulation 33 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith,

-Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2017.

-Statement of Assets and Liabilities for the half year ended September 30, 2017

-Limited Review Report for the quarter ended September 30, 2017

We request you to kindly take the same on record.

The Meeting of the Board of Directors commenced at 11 a.m. and concluded at 01.10 p.m.

Thanking you,

Yours faithfully,
For Anjani Portland Cement Ltd.,

Anu Nair
Company Secretary



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Erramanzil, Hyderabad - 500 082. Telangana.
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Regd. Office : 306A, The Capital, 3rd Floor, Plot No. C-70, G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra, India. T: +91 22 40239909

ANJANI PORTLAND CEMENT LIMITED

Regd Office :306-A, The Capital, 3rd Floor, Plot no C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051
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CIN:L26942MH1983PLC265166

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

Rs. In Lakhs							
Sl.No.	Particulars	Three Months Ended			Six Months Ended		Year Ended
		30-Sep-17	30-Jun-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	9,104.19	9,339.19	9,032.04	18,443.38	16,562.16	36,009.71
2	Other Income	25.66	53.38	66.59	79.04	89.65	152.35
3	Total income (1+2)	9,129.85	9,392.57	9,098.63	18,522.42	16,651.81	36,162.06
4	Expenses						
a.	Cost of Materials consumed	950.31	854.45	854.89	1,804.76	1,636.74	3,452.50
b.	Purchase of Stock -In-trade	-	-	-	-	-	-
c.	Changes in Inventories of Finished Goods, work -in-progress and stock-in-trade	(335.84)	(90.60)	(19.37)	(426.44)	(100.82)	(313.44)
d.	Excise duty	-	1,353.51	1,248.74	1,353.51	2,397.52	5,040.96
e.	Employee Benefits Expense	471.94	437.96	370.63	909.90	743.75	1,502.99
f.	Finance Cost	188.80	162.91	235.12	351.71	530.11	944.44
g.	Depreciation and amortisation expense	468.44	462.72	417.27	931.16	831.64	1,705.57
h.	Power and Fuel	2,968.57	2,581.21	2,277.12	5,549.78	4,347.08	9,509.79
i.	Frieght and Forwarding Charges	2,410.01	1,522.66	1,011.53	3,932.67	1,561.72	4,689.83
j.	Other Expenses	993.81	980.86	945.16	1,974.67	1,833.86	3,910.02
	Total Expenses	8,116.04	8,265.68	7,341.09	16,381.72	13,781.60	30,442.66
5	Profit Before exceptional items and tax (3-4)	1,013.81	1,126.89	1,757.54	2,140.70	2,870.21	5,719.40
6	Exceptional Items	-	-	-	-	-	-
7	Profit Before Tax (5-6)	1,013.81	1,126.89	1,757.54	2,140.70	2,870.21	5,719.40
8	Tax Expenses						
a.	Current tax	234.03	294.46	158.12	528.49	282.91	1,247.25
b.	Deferred tax	110.79	105.59	160.54	216.38	245.93	(15.73)
	Total tax	344.82	400.05	318.66	744.87	528.84	1,231.52
9	Net Profit / (Loss) for the period (7-8)	668.99	726.84	1,438.88	1,395.83	2,341.37	4,487.88
10	Other comprehensive income, (net of tax)	(24.91)	23.26	(4.53)	(1.65)	(2.94)	(6.47)
11	Total comprehensive income for the period (9-10)	693.90	703.58	1,443.41	1,397.48	2,344.31	4,494.35
12	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57
13	Earnings Per Share (EPS) (Basic & Diluted)	2.74	2.78	5.71	5.53	9.27	18.60
14	Debt Equity Ratio	0.32	0.36	0.55	0.32	0.55	0.37
15	Debt Service Coverage Ratio	1.64	7.92	8.47	2.78	1.30	1.08
16	Interest Service Coverage Ratio	6.37	7.92	8.47	7.17	6.41	7.05



Notes :


- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

Segment Information.

Particulars	Three Months Ended		Rs In Lakhs
	30-Sep-17	30-Jun-17	Six Months Ended
	Unaudited	Unaudited	30-Sep-17 Unaudited
Segment Revenue			
a) Cement	9,104.19	9,339.19	18,443.38
b) Power	1,275.52	1,008.74	2,284.26
Total Sales	10,379.71	10,347.93	20,727.64
Less : Inter Segment Revenue	1,275.52	1,008.74	2,284.26
Total Revenue from Operations	9,104.19	9,339.19	18,443.38
Segment Result (Profit Before Tax and Interest from each Segment)			
a) Cement	928.16	1,093.45	2,021.61
b) Power	274.45	196.35	470.80
Total	1,202.61	1,289.80	2,492.41
Less : Interest	188.80	162.91	351.71
Total Profit Before Tax	1,013.81	1,126.89	2,140.70
Capital Employed (Segment Assets - Segment Liabilities)	As at Sep 30, 2017 Unaudited	As at June 30, 2017 Unaudited	As at Sep 30, 2017 Unaudited
Segment Assets			
a) Cement	29,208.48	29,609.68	29,208.48
b) Power	8,237.32	8,155.44	8,237.32
Total Assets	37,445.80	37,765.12	37,445.80
Segment Liabilities			
a) Cement	15,745.58	16,166.32	15,745.58
b) Power	190.68	472.65	190.68
Total Liabilities	15,936.26	16,638.97	15,936.26

- 2 Segment information for the previous year is not provided, since segment reporting is applicable from current year.
- 3 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 09-11-2017.
- 4 Revenue from operations for the current quarter are not comparable with previous periods, since sales are net of GST whereas Excise Duties formed part of expenses in the previous periods.
- 5 Increase in Freight and Forwarding charges during the current quarter is on account of major part of sales being done on FOR basis as against Ex-works basis earlier.
- 6 The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors of
Anjani Portland Cement Ltd


A. Subramanian
Managing Director

PLACE : Chennai
DATE : 09-11-2017



ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets and Liabilities as at		
	Rs in Lakhs	
Particulars	30-Sep-17	31-Mar-17
	Unaudited	Audited
Assets		
Non-current assets		
Property, plant and equipment	25,857.72	26,099.99
Capital work-in-progress	591.20	625.09
Other intangible assets	7.63	9.03
Financial assets		
i. Other financial assets	25.37	23.11
Other non-current assets	289.00	220.07
Total non-current assets	26,770.92	26,977.29
Current assets		
Inventories	3,005.85	3,396.35
Financial assets		
i. Trade receivables	3,307.06	1,754.10
ii. Cash and cash equivalents	1,173.89	869.16
iii. Loans	1.66	0.62
iv. Other financial assets	85.12	91.34
Other current assets	3,101.30	2,828.61
Total current assets	10,674.88	8,940.18
Total Assets	37,445.80	35,917.47
Equity and liabilities		
Equity		
Equity share capital	2,528.57	2,528.57
Other equity	18,980.97	17,893.95
Total equity	21,509.54	20,422.52
Liabilities		
Non-current liabilities		
Financial liabilities		
i. Borrowings	-	2,999.49
ii. Other financial liabilities	1,438.51	1,102.43
Provisions	310.34	249.14
Deferred tax liabilities (net)	1,935.37	1,647.54
Government grants	38.67	46.67
Total non-current liabilities	3,722.89	6,045.27
Current liabilities		
Financial liabilities		
i. Borrowings	-	719.82
ii. Trade payables	1,665.07	1,899.40
iii. Other financial liabilities	9,057.32	5,005.03
Provisions	19.14	19.14
Government grants	8.00	8.00
Other current liabilities	1,463.84	1,798.29
Total current liabilities	12,213.37	9,449.68
Total liabilities	15,936.26	15,494.95
Total equity and liabilities	37,445.80	35,917.47

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Independent Auditor's Review Report

To the Board of Directors of
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of Anjani Portland Cement Limited ("the Company") for the quarter and six months ended 30th September, 2017 ("the statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao
Chartered Accountants
Firm Registration No: 002934S

L Mahesh Kumar
Partner
Membership No: 212851

Place: Chennai
Date: 9th November, 2017

