

Date: 18/09/2020

To,
BSE Limited,
(Script Code: 519471)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001
Email- corp.relations@bseindia.com

To,
Ambar Protein Industries Limited
Sarkhej Bavla Highway,
Opp Bhagyoday Hotel,
Changodar,
Ahmedabad- 382 213
Email- ambarinv@gmail.com

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Please find attached the disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the Acquisition of 12,79,196 Equity Shares (22.25%) in off market transactions on 18th September, 2020.

The Shares have been acquire from existing promoter and promoter group pursuant to exemption provided in Regulation 10(1) (a) (ii) (Qualifying persons being persons name as promoters in the Shareholding pattern filed by the Company for not less than three years prior to the Proposed acquisition) and there is no change in total shareholding of Promoters and Promoter group as it's a Inter se Promoter transfer of shares of TC.

You are requested to take note of the same on your records,

Thanking you,

Your Faithfully,



Minouli Pradeepbhai Khetani



Shobhanaben Jayprakashbhai Vachhani



Jyotsna Sudhir Vachhani



Purvi Shirishkumar Patel



Dimple Bharatkumar Patel

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	AMBAR PROTEIN INDUSTRIES LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Name(s) of the acquirer/Persons Acting in Concert (PAC) 1. Jyotsna Sudhir Vachhani 2. Minouli Pradeepbhai Khetani 3. Shobhanaben Jayprakashbhai Vachhani 4. Purvi Shirishkumar Patel 5. Dimple Bharatkumar Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	752750	13.09%	13.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	752750	13.09%	13.09%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1279196	22.25%	22.25%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1279196	22.25%	22.25%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2031946	35.34%	35.34%

b) Shares encumbrance with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2031946	35.34%	35.34%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off- Market (Inter-Se Promoter Transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18th September 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 5,75,00,000 consisting of 57,50,000 Equity Shares of INR 10 each/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 5,75,00,000 consisting of 57,50,000 Equity Shares of INR 10 each/-		
Total diluted share/voting capital of the TC after the said Acquisition	INR 5,75,00,000 consisting of 57,50,000 Equity Shares of INR 10 each/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

Place: Ahmedabad

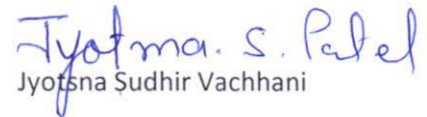
Date: 18/09/2020



Minouli Pradeepbhai Khetani



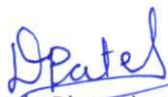
Shobhanaben Jayprakashbhai Vachhani



Jyotsna Sudhir Vachhani



Purvi Shirishkumar Patel



Dimple Bharatkumar Patel

Before and After Shareholding with regards to Acquisition of Shares on 18.09.2020

Sr No	Name of Shareholder	Before Acquisition Shareholding	% of Total Share holding	After Acquisition Shareholding	% of Total Share Holding
1	Jyotsna S Vachhani	378600	6.58	682700	11.87
2	Minouli P Khetani	196250	3.41	464456	8.08
3	Shobhana J Vachhani	158900	2.76	589190	10.25
4	Dimple B Patel	9900	0.17	65275	1.14
5	Purvi S Patel	9100	0.16	230325	4.01
	TOTAL	752750	13.09	2031946.00	35.34