

**IFB Agro Industries Limited**

Plot No. - IND-5, Sector-1,
East Kolkata Township, Kolkata - 700 107
Phone : 033-39849675, Fax : 033-2442-1003
Website : www.ifbagro.in

February 25, 2013

The Secretary
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub : Preferential Allotment of 9,98,000 equity shares of IFB Agro Industries Limited of Rs 10/- each for cash at a premium of Rs 172/- per share.

Pursuant to the In-principle approval dated 5/2/2013 the company has allotted on 22nd February, 2013 on preferential basis 1,63,000 equity shares to IFB Automotive Private Limited and 2,35,000 equity shares to Asansol Bottling & Packaging Co Private Ltd.

Enclosed please find disclosures under Regulation 29(1) & (2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011 furnished by the allottee companies.

In this regard also please find enclosed Form D under Regulations 13(4), 13(4A) and 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992.

Thanking you

Yours faithfully
For IFB Agro Industries Limited

A handwritten signature in black ink, appearing to read 'R. Choudhary', written over the printed name.

Rahul Choudhary
VP Finance & Company Secretary

Format for disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IFB AGRO INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IFB AUTOMOTIVE PRIVATE LIMITED ASANSOL BOTTLING & PACKAGING COMPANY PRIVATE LIMITED PAC WITH THE ACQUIRER Mr Bijon Nag Mrs Priyambada Nag Mr Bikram Nag IFB Industries Limited CPL Projects Ltd CPL Industries Ltd MAC Consultants Pvt Ltd Subh Engg Ltd Elisha Investments Ltd Special Drinks Pvt Ltd Nurpur Gases Pvt Ltd Lupin Agencies Pvt Ltd Windsor Marketiers Pvt Ltd ZIM Properties Pvt Ltd Travel Systems Ltd IFB Global Ltd IFB Appliances Ltd		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Ltd Bombay Stock Exchange Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	4404910	55.01	55.01
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

For IFB AUTOMOTIVE PRIVATE LIMITED

Shatthya
Director



d) Total (a+b+c)	4404910	55.01	55.01
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
IFB Automotive Private Limited	763000	9.53	9.53
Asansol Bottling & Packging Co Pvt Ltd	235000	2.93	2.93
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	998000	12.46	12.46
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5402910	60.00	60.00
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	5402910	60.00	60.00
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Feb 22, 2013 (date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	8007111 (no of shares)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	9005111 (no of shares)		
Total diluted share/voting capital of the TC after the said acquisition/sale	9005111 (no of shares)		

For IFB AUTOMOTIVE PRIVATE LIMITED

Signature of the acquirer / Seller/ Authorised Signatory



Place: Kolkata

Date: 25th February 2013

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Direct or/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Asansol Bottling & Packaging Co Pvt Ltd PAN : AAECA2533R Plot No IND -5, Sector -1, East Kolkata Township, Kolkata - 700 107	72197 (0.90%)	22/02/13	23/02/13	Preferential Allotment	307197 (3.41%)	NA	NA	NA	NA	NA	NA

ASANSOL BOTTLING & PACKAGING CO. PVT. LTD.

B. C. Chakrabarti
Director

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director or Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
IFB Automotive Private Limited PAN : AABCI2766H Plot No IND -5, Sector -1, East Kolkata Township, Kolkata - 700 107	2517130 (31.44%)	22/02/13	23/02/13	Preferential Allotment	3280130 (36.43%)	NA	NA	NA	NA	NA	NA

For IFB AUTOMOTIVE PRIVATE LIMITED


Director

