



K&R RAIL Engineering Limited

Corporate office



Plot No: 797/A, 3rd Floor,
KR Rail Bhavan, Road No 36,
Jubilee Hills, Hyderabad,
Telangana- 500033.



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To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001.

Date: 31.10.2025

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

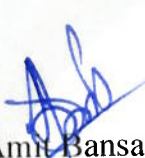
Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)

With reference to the subject cited, please find enclosed herewith the disclosure given by M/s. Zara Investments Private Limited, belonging to Promoter Group, who have acquired 27,47,243 Equity Shares pursuant to conversion of 7% Optionally Convertible Redeemable Preference shares of Rs. 10/- each. In this regard, I enclose herewith prescribed in Form under regulation 29 (2) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011.

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully,
For K&R Rail Engineering Limited


Amit Bansal
Whole Time Director



Encl: As above

Zara Investments Private Limited

Registered Office

8-2-293/82/A/806/1, GROUND FLOOR,
ROAD NO. 36, JUBILEE HILLS,
HYDERABAD Hyderabad TG 500033 IN
CIN: U67120TG2000PTC035768

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001.

Date: 30.10.2025

Dear Sir/ Madam,

Sub: Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)

This is to inform you that the Company has made allotment of 27,47,243 Equity shares pursuant to conversion of 7% Optionally Convertible Redeemable Preference shares of Rs. 10/- each. In this regard, I enclose herewith prescribed Form under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

For Zara Investments Private Limited



Mohd Kaleem Khan Siddiqui
Director

Encl: As above.

To CC: K&R Rail Engineering Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the Seller / acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> M/s. Zara Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	11,64,400	4.08	4.08
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	11,64,400	4.08	4.08
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights	27,47,243	6.57	6.57
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

e) Total (a+b+c+/-d)	27,47,243	6.57	6.57
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	39,11,643	9.36	9.36
b) Shares encumbered with the acquirer		--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale.	--	--	--
e) Total (a+b+c+d)	39,11,643	9.36	9.36
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The allotment of equity shares has been made pursuant to the conversion of 7% Optionally Convertible Redeemable Preference Shares (OCRPS).		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.10.2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	4,18,07,812 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,18,07,812 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,18,07,812 Equity Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Place: Hyderabad
Date: 31-10-2025

Zara Investments Private Limited
Promoter group