K&R RAIL Engineering Limited

Corporate office
Plot No: 797/A, 3rd Floor,
KR Rail Bhavan, Road No 36,
Jubilee Hills, Hyderabad,
Telangana- 500033.

+91 40 29345259
+91 40 29345260
info@krrailengg.com
www.krrailengg.com

Date: 31.10.2025

To,
The Manager,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai-400001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)

With reference to the subject cited, please find enclosed herewith the disclosure given by M/s. Aijaz Investments and Estates Private Limited, belonging to Promoter Grpup, who have acquired 8,81,600 Equity shares pursuant to conversion of 7% Optionally Convertible Redeemable Preference shares of Rs. 10/- each as prescribed in Form under regulation 29 (2) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011 .

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully,
For K&R Rail Engineering Limited

K&R RAIL ENGINEERING LTD

Amit Bansal
Whole Time Director

Encl: As above

Aijaz Investments & Estates Pvt. Ltd.

8-2-293/82/A/806/1, GROUND FLOOR, ROAD NO. 36, JUBILEE HILLS, HYDERABAD Hyderabad TG 500033

CIN: U67120TG2000PTC035770

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001.

Date: 31.10.2025

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that the Company has made allotment of 8,81,600 Equity shares pursuant to conversion of 7% Optionally Convertible Redeemable Preference shares of Rs. 10/- each. In this regard, Company enclose herewith prescribed Form under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

For Asma Estates and Investments Private Limited

Kondur Balaiah Udai Sai Kumar
Director

Encl: As above.

To CC: K&R Rail Engineering Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the ~~Seller~~/ acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer** M/s. Aijaz Investments And Estates Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	4,02,953	1.41	1.41
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	**4,02,953**	**1.41**	**1.41**
Details of acquisition/ ~~Sale~~			
a) Shares carrying voting rights	8,81,600	2.11	2.11
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

e) Total (a+b+c+/-d)	**8,81,600**	**2.11**	**2.11**
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights	12,84,553	3.07	3.07
b) Shares encumbered with the acquirer		--	--
c) VRs otherwise than by shares	--		--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale.	-- --	-- --	--
e) Total (a+b+c+d)	**12,84,553**	**3.07**	**3.07**
6. Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The allotment of equity shares has been made pursuant to the conversion of 7% Optionally Convertible Redeemable Preference Shares (OCRPS).		
7. Date of acquisition/~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.10.2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	4,18,07,812 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,18,07,812 Equity shares		
0. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,18,07,812 Equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad
Date: 31-10-2025

Aijaz Investments And Estates Private Limited
Promoter group