



11<sup>th</sup> November, 2011

**The Secretary**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (E), Mumbai

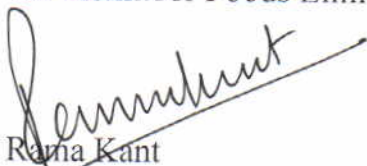
**Re: Un-audited Financial Results for the quarter ended 30<sup>th</sup> September, 2011.**

Dear Sir,

Please find enclosed herewith the Un-audited Financial Results for the quarter ended 30<sup>th</sup> September, 2011 taken on record by the Board of Directors of the Company in their meeting held on today i.e 11<sup>th</sup> November, 2011.

Thanking you,

Yours faithfully,  
For Kohinoor Foods Limited



Rama Kant  
Company Secretary & GM(Legal)

**CC.: The Secretary**  
**Bombay Stock Exchange Limited**  
Floor 25, Phiroz Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**KOHINOOR FOODS LIMITED**

Formerly Satnam Overseas Limited

201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110 048

Ph.: 91-11-41635757 (30 Lines), Fax: 91-11-41638586/87, E-mail: [info@kohinoorfoods.in](mailto:info@kohinoorfoods.in) [www.kohinoorfoods.in](http://www.kohinoorfoods.in)

71, Libaspur, Bahalgarh, Dist. Sonapat, Haryana-131021 (100% E.O.U.)

• Winner of APEDA Awards every year since 1991 for quality & export excellence • Brand Equity Award • Niryat Shree Award  
• World Quality Commitment International Star Award, Paris • Award from World Economic Forum


**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> SEPTEMBER, 2011**

(Rs.in Lakhs)

| S.no. | Description                                                                                                                      | Quarter ended (Unaudited) |                    | Half year ended (Unaudited) |                    | Year ended (Audited) |
|-------|----------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------------|-----------------------------|--------------------|----------------------|
|       |                                                                                                                                  | 30.09.11                  | 30.09.10           | 30.09.11                    | 30.09.10           | 31.03.11             |
| 1     | Net Sales/Income from operations                                                                                                 | 27838                     | 25199              | 47472                       | 40652              | 90626                |
| 2     | Other Income                                                                                                                     | 33,660                    | (2)                | 33707                       | 15                 | 130                  |
| 3     | Total Income (1+2)                                                                                                               | 61498                     | 25197              | 81179                       | 40667              | 90756                |
| 4     | Total Expenditure                                                                                                                |                           |                    |                             |                    |                      |
|       | a) (Increase)/decrease in stock in trade & work in progress                                                                      | 8591                      | (5320)             | 7696                        | (4477)             | (12247)              |
|       | b) Consumption of raw materials                                                                                                  | 12788                     | 21210              | 23929                       | 30238              | 68371                |
|       | c) Purchases of Traded Goods                                                                                                     | 5471                      | 5                  | 9027                        | 110                | 8640                 |
|       | d) Employees Cost                                                                                                                | 696                       | 458                | 1157                        | 831                | 1759                 |
|       | e) Depreciation                                                                                                                  | 170                       | 272                | 360                         | 542                | 799                  |
|       | f) Other expenditure                                                                                                             | 4139                      | 3360               | 6687                        | 5628               | 13266                |
|       | g) Total                                                                                                                         | 31855                     | 19985              | 48856                       | 32872              | 80588                |
| 5     | Interest and Charges                                                                                                             | 2500                      | 3425               | 4455                        | 5100               | 7995                 |
| 6     | Exceptional Items                                                                                                                | -                         | -                  | -                           | -                  | -                    |
| 7     | Profit (+) / Loss (-) from ordinary Activities before tax (3) - (4+5+6)                                                          | 27143                     | 1787               | 27868                       | 2695               | 2173                 |
| 8     | Tax Expense                                                                                                                      | 5309                      | 66                 | 5414                        | 139                | (884)                |
| 9     | Net Profit (+)/Loss (-) from ordinary activities after tax (7-8)                                                                 | 21834                     | 1721               | 22454                       | 2556               | 3057                 |
| 10    | Extraordinary items (net of tax expense Rs. ....)                                                                                | 601                       | 1452               | 799                         | 1996               | 5405                 |
| 11    | Net Profit (+) / Loss (-) for the period (9-10)                                                                                  | 21233                     | 269                | 21655                       | 560                | (2348)               |
| 12    | Paid up equity share capital (Face Value Rs 10/-)                                                                                | 2819                      | 2819               | 2819                        | 2819               | 2819                 |
| 13    | Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year to be given in column (5)             | -                         | -                  | -                           | -                  | 14461                |
| 14    | Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualised) | 77.44                     | 6.10               | 79.64                       | 9.07               | 10.84                |
|       | Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualised)  | 75.31                     | 0.95               | 76.81                       | 1.99               | (8.33)               |
| 15    | Public shareholding<br>- Number of shares<br>- Percentage of shareholding                                                        | 14548226<br>51.60%        | 16978356<br>60.22% | 14548226<br>51.60%          | 16978356<br>60.22% | 15580696<br>55.26%   |
| 16    | Promoters and promoter group shareholding                                                                                        |                           |                    |                             |                    |                      |
|       | a) Pledged/Encumbered<br>- Number of shares                                                                                      | -                         | -                  | -                           | -                  | -                    |
|       | -Percentage of shares (as a % of the total shareholding of promoter and promoter group                                           | -                         | -                  | -                           | -                  | -                    |
|       | - Percentage of shares (as a % of the total share capital of the company                                                         | -                         | -                  | -                           | -                  | -                    |
|       | b) Non-encumbered<br>- Number of shares                                                                                          | 13644998<br>100%          | 11214868<br>100%   | 13644998<br>100%            | 11214868<br>100%   | 12612528<br>100%     |
|       | -Percentage of shares (as a % of the total shareholding of promoter and promoter group                                           | 48.40%                    | 39.78%             | 48.40%                      | 39.78%             | 44.74%               |
|       | - Percentage of shares (as a % of the total share capital of the company                                                         |                           |                    |                             |                    |                      |

**KOHINOOR FOODS LIMITED**

Formerly Satnam Overseas Limited

201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110 048

Ph.: 91-11-41635757 (30 Lines), Fax: 91-11-41638586/87, E-mail: info@kohinoorfoods.in www.kohinoorfoods.in

71, Libaspur, Bahalgarh, Dist. Sonapat, Haryana-131021 (100% E.O.U.)

 • Winner of APEDA Awards every year since 1991 for quality & export excellence • Brand Equity Award • Niryat Shree Award  
 • World Quality Commitment International Star Award, Paris • Award from World Economic Forum


# STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2011

| PARTICULARS                                                | (Rs in lakhs)                   |                                 |                               |
|------------------------------------------------------------|---------------------------------|---------------------------------|-------------------------------|
|                                                            | As at 30.09.2011<br>(Unaudited) | As at 30.09.2010<br>(Unaudited) | As at 31.03.2011<br>(Audited) |
| <b>SHAREHOLDERS' FUNDS:</b>                                |                                 |                                 |                               |
| a) Share Capital                                           | 2819                            | 2819                            | 2819                          |
| b) Reserves and Surplus                                    | 37380                           | 17568                           | 14461                         |
| LOAN FUNDS                                                 | 58163                           | 75487                           | 88471                         |
| <b>TOTAL</b>                                               | <b>98362</b>                    | <b>95874</b>                    | <b>105751</b>                 |
| FIXED ASSETS                                               | 7956                            | 7283                            | 9129                          |
| INVESTMENTS                                                | 10072                           | 5851                            | 5851                          |
| CURRENT ASSETS, LOANS AND ADVANCES                         |                                 |                                 |                               |
| a) Inventories                                             | 69317                           | 68690                           | 76895                         |
| b) Sundry Debtors                                          | 22165                           | 24602                           | 19156                         |
| c) Cash and Bank Balances                                  | 3383                            | 1177                            | 1157                          |
| d) Other Current Assets                                    | 121                             | 124                             | 182                           |
| e) Loans and Advances                                      | 9615                            | 9260                            | 9129                          |
| LESS: CURRENT LIABILITIES & PROVISIONS                     |                                 |                                 |                               |
| a) Liabilities                                             | 17164                           | 18322                           | 13768                         |
| b) Provisions                                              | 8525                            | 3277                            | 3170                          |
| MISCELLANEOUS EXPENDITURE<br>(NOT WRITTEN OFF OR ADJUSTED) | 232                             | 181                             | 0                             |
| DEFERRED TAX ASSETS                                        | 1190                            | 305                             | 1190                          |
| PROFIT AND LOSS ACCOUNT                                    |                                 |                                 |                               |
| <b>TOTAL</b>                                               | <b>98362</b>                    | <b>95874</b>                    | <b>105751</b>                 |

## NOTES :

- 1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- 2) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 11th November, 2011.
- 3) The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement.
- 4) Information on Investor complaint and service during the quarter:- Pending at the beginning of quarter -0, Received during the quarter- 10, disposed off -10 and pending at the end of quarter -0.
- 5) The figures of previous period / year have been regrouped / rearranged wherever considered necessary.
- 6) The effect of deferred tax will be considered at the end of the year.
- 7) The above financial results are on standalone basis and do not include the results of its Subsidiaries and Joint Venture
- 8) During the quarter under review, the company has invested a sum of Rs.4221 lacs to acquire 15% Shareholding in Joint Venture Company Kohinoor Speciality Foods India Private Limited.
- 9) During the quarter under review, the company has transferred part of its business pursuant to consent of shareholders obtained under section 293(1)(d) of the Companies Act, 1956, details of which are mentioned in the postal ballot notice as well as the annual report for the year ended 31.03.2011.
- 10) Other income includes profit of Rs.33608 lacs on sale of part of its business as referred in note No.9.
- 11) During the quarter, Promoters have increased their Shareholding from 1,29,71,694 Equity Shares representing 46.01% to 1,36,44,998 Equity Shares representing 48.40 % by acquiring 6,73,304 Equity Shares representing 2.39% of equity share capital of the company.

For Kohinoor Foods Limited



*Satnam Arora*  
**Satnam Arora**  
 H. Managing Director

PLACE : NEW DELHI

DATE : 11/11/2011