

THEMIS

DISTRIBUTORS

PVT. LTD.

Telephone : 6760 7080

Regd. Office :
11/12, Udyognagar,
S. V. Road, Goregaon (West),
MUMBAI - 400 104.

CIN : U51397MH1963PTC012750

The Vice President
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra - Kurla Complex,
Bandra - East,
Mumbai- 400 051

Date: 01/06/2015

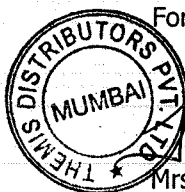
Dear Sir/Madam,

Sub: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to inter se transfer among the Promoters shares of Themis Medicare Limited.

Kindly acknowledge receipt.

Thanking You,
For **Themis Distributors Pvt. Ltd.**



Mrs. Jayshree Dinesh Patel
Managing Director
DIN: 00033316

Encl: As above

- cc. 1. Themis Medicare Limited, 11/12 Udyog Nagar, S. V. Road, Goregaon West, Mumbai- 400104
2. BSE Limited – For your information & records.

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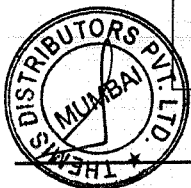
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**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect
of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Themis Medicare Limited
2.	Name of the acquirer	Themis Distributors Pvt. Ltd CIN: U51397MH1963PTC012750
3.	Whether the acquirer is promoter of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES, Promoter of the TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Szepilona International Ltd
	b. Proposed date of acquisition	05/06/2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	116000
	d. Total shares to be acquired as % of share capital of TC	1.37%
	e. Price at which shares are proposed to be acquired	Rs. 50/- per Equity Shares
	f. Rationale, if any, for the proposed transfer	Foreign collaborator are proposing to close their business activities with this intention they wish to liquidate all their assets and investments including 416000 equity shares held in Themis Medicare Ltd.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Volume Weighted Average Market Price at BSE = Rs. 146.9564 NSE = Rs. 144.1466 as on 29 th May, 2015



Branches at : ☐ INDORE ☐ RAIPUR ☐ BANGALORE ☐ AHMEDABAD

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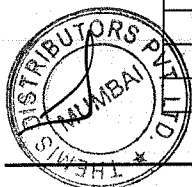
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7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We certify that the acquisition price is not higher by more than 25% of the price computed in point 6 as applicable			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We certify that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We certify that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer and PACs (other than sellers)				
	Themis Distributors Pvt. Ltd	158004	1.87	274004	3.24
	Vividhmargi Investments Pvt. Ltd.	1252842	14.79	1252842	14.79
	Vividh Distributors Pvt. Ltd	616100	7.28	616100	7.28
	Shri S. D. Patel (HUF)	55800	0.66	55800	0.66
	Mrs. Jayshree D. Patel	788092	9.31	788092	9.31
	Shri Dinesh S. Patel (HUF)	98900	1.17	98900	1.17
	Mrs. Reena S. Patel	340241	4.02	340241	4.02



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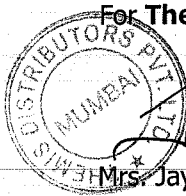
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	Late Mrs. Margi Choksi	83900	0.99	83900	0.99
	Mrs. Madhuben Shantilal Patel	163996	1.94	163996	1.94
	Dr. Dinesh S. Patel	676707	7.99	676707	7.99
	Gedeon Richter Investment Management Ltd.	884308	10.44	884308	10.44
	Dr. Sachin D. Patel	520405	6.15	520405	6.15
	- Seller Szepilona International Ltd	416000	4.91	300000	3.54

Note: The disclosure under Shareholding details "After the proposed transaction" is given for Acquirer and Seller only to the extent of the current transaction between them only.

For Themis Distributors Pvt. Ltd.



Mrs. Jayshree Dinesh Patel
Managing Director
DIN: 00033316

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