



10th June, 2016

The General Manager,
Corporate Relations Department
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001.

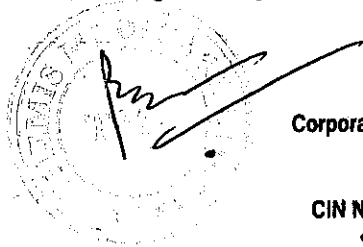
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

Sub: Proceedings at Extraordinary General Meeting of Themis Medicare Limited convened on 10th June, 2016

The Extraordinary General Meeting of Themis Medicare Ltd. commenced at 10.30 AM on Friday 10th June, 2016 at Registered Office of the Company situated at 69-A, GIDC Industrial Estate, Dist. Valsad, Vapi – 396 196, Gujarat

1. Mr. H. N. Sinor, the Chairman of the Company being present and took the Chair.
2. Twenty Four (24) Members were present in person.
3. Three (3) members through Authorised Representatives appointed under Section 113(1) of the Companies Act, 2013 were present in person.
4. Four (4) members were present through valid Proxies.
5. Requisite quorum being present, the Chairman commenced the proceedings of the Meeting.
6. The Chairman introduced Directors and Company Secretary present at the meeting to the members. The Chairman also introduced Mr. Shirish Shetye, Practicing Company Secretary, the scrutinizer.
7. As agreed by the members present, the notice of the meeting was taken as read.



Themis Medicare Limited

Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (West), Mumbai - 400 104. India

Tel. : 91-22-6760 7080 • Fax : 91-22-6760 7070 / 2874 6621

Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi - 396 195, Gujarat.

CIN No.: L24110GJ1969PLC001590 • Tel / Fax No.: Regd. Off. : 0260 2431447 / 2430219

• E-mail : themis@themismedicare.com • Website : www.themismedicare.com

8. The Chairman then explained to the members present the purpose of convening the meeting, as per the notice of the meeting dated 14th May, 2016. The Chairman further explained two Special Resolutions were being put to the meeting for approval towards issue of 500000 Equity shares having face value of Rs.10/- each, on preferential basis, to Non promoters at a price of Rs. 500/- per share as well as issue of 125000 convertible warrants on preferential basis at a price of Rs. 500/- each to the Promoters.

The Chairman then requested the members present to ask questions, if any, on the above proposals.

The queries raised by the members as well as information asked for was satisfactorily given to the members.

The Chairman then stated that E-voting in respect of aforesaid business commenced on 7th June, 2016 at 9.00 am to 9th June, 2016 till 5.00 pm.

The Chairman then requested Mr. Shirish Shetye, the Scrutinizer to explain the voting process to the members.

Mr. Shirish Shetye, the scrutinizer explained to the members that the member who have not exercised their vote through E-voting can vote on poll.

The Polling papers were then distributed to those members who did not cast their votes through e-voting.

Mr. Shetye showed the Empty ballot box to the members and in front of them locked the same with proper seal thereon.

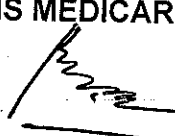
The Members thereafter cast their votes through polling papers and deposited the same in the ballot box.

As the polling process was over, the Chairman stated that the result of the voting will be declared after getting report from the Scrutinizer and within 48 hours as per the statutory requirements and shall be placed on the Company's website as well as to the Stock Exchanges.

9. Thereafter the Chairman concluded the meeting with thanks to the members present.

Thanking you.

For THEMIS MEDICARE LIMITED


Prakash D. Naringrekar
CFO & Company Secretary

