



Bal Pharma Limited

To,
The Manager-Listing
National Stock Exchange of India Ltd
Mumbai.

13.04.2016

Dear Sir,

Sub : Out Come of the Board Meeting.

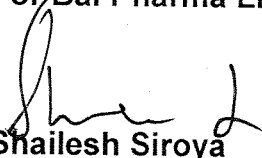
With reference to the above and pursuant to applicable provisions of Chapter VII of SEBI (ICDR) Regulations , 2009 and Section 42 of the Companies Act,2013 & Rule 14 of the Companies (Prospectus and allotment of Securities) Rules , 2014, the Board of Directors of the Company at their meeting held on today i.e 13.04.2016 has *inter alia* approved the allotment of 13,00,000 equity shares of Rs.10/- each with a premium of Rs.52/- per share of the Company on preferential basis to the investors who has exercised the conversion option on 13,00,000 warrants subscribed by them.

With this allotment, the paid up equity share capital of the Company has enhanced to Rs.14,17,23,720/- divided into 1,41,72,372 equity shares of Rs.10 each.

Please take this intimation on record.

Thanking You.

For Bal Pharma Limited


Shailesh Siroya
Managing Director.



Intertek



CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bengaluru - 560 052. India

Ph. : 91 - 80 - 41379500 Fax : 91 - 80 - 22354057/48

Email : info@balpharma.com Website : www.balpharma.com

CIN # L85110KA1987PLC008368

REGD. OFFICE & FACTORY : 21 & 22, Bommasandra Industrial Area, Bengaluru - 560 099. Ph: 41570813/19 Fax : 41570820