Bal Pharma Limited

To

The Manager-Listing

BSE Ltd

Mumbai.

23.03.2021

The Manager-Listing

National Stock Exchange of India Ltd

Mumbai.

Dear Sir,

Sub : Disclosure as per SAST regulations of SEBI.

With reference to the above, we are submitting to the exchange disclosure received from Mr.Shailesh Siroya regarding acquisition of 650000 equity shares of the Company through preferential issue , upon conversion of warrants.

The disclosure was received by the Company on 22.03.2021 and the same is being submitted to the exchange on 23.03.2021.

Please take the disclosure on record.

Thanking You.

For Bal Pharma Limited

Authorised Signatory.

CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bengaluru - 560 052. India
Ph. : 91 - 80 - 41379500 Fax : 91 - 80 - 22354057 / 58
Email : info@balpharma.com Website : www.balpharma.com
CIN # L85110KA1987PLC008368
REGD. OFFICE & FACTORY : 21 & 22, Bommasandra Industrial Area, Bengaluru - 560 099. Ph. : 41570813 / 19 Fax : 41570820

Form,
Shailesh Siroya
7/3, 2nd Main, 1st Cross
Chandavarkar Layout
Palace Road
Bangalore.

19.03.2021

To,
The Manager
BSE Limited
Mumbai.

National Stock Exchange of India Ltd
Mumbai.

Dear Sir,

Sub : Disclosure as per Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations,2011.

With reference to the above , I am submitting the disclosure for acquisition of 6,50,000 equity shares of Bal Pharma Ltd, through primary market allotment under preferential issue.

Please take my disclosure on record.

Thanking You.

Shailesh Siroya

C.C to ,
The Compliance Officer
Bal Pharma Limited
Bangalore.

DISCLOSURES UNDER REGUATION 29(2) OF SEBI (SUBSTANCIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,2011.

Name of the Target Company	Bal Pharma Limited		
Name of the ~~acquirer/seller~~ and persons acting in concert (PAC) with the ~~acquirer~~/seller	Shailesh Siroya		
Whether seller belongs to promoter /Promoter Group	Promoter		
Names of the stock exchanges where the shares of the target company are listed	BSE & NSE		
Details of ~~Acquisition~~/Disposal are as follows	Number	% w.r.t total share /voting capital, whichever is applicable	% w.r.t total diluted share/voting capital of target company.
Before the acquisition under consideration , holding of			
z) Shares carrying voting rights	13,45,459	9.49%	8.64%
aa) Shares in the nature of encumbrance (pledge/lien/non-disposal , undertaking /others	NA	NA	NA
bb) Voting rights (VR) otherwise then by shares.	NA	NA	NA
cc) Warrants/convertible security /any other instrument that entiles the acquirer to receive shares carrying voting rights in TC (specify holding in each category)	NA	NA	NA
dd) Total (a+b+c+d)	13,45,459	9.49%	8.64%
Details of acquisition of ..			
z) Shares carrying voting rights acquired	6,50,000	4.38%	4.17%
aa) VR's acquired otherwise then by shares	NA	NA	NA
bb) Warrants /convertible securities /any other instruments that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding of each category) acquired	NA	NA	NA
cc) Shares encumbered /invoked/released by the acquirer.	NA	NA	NA
dd) Total (a+b+c+d)	6,50,000	4.38%	4.17%

After acquisitionl , Holding of			
z) Shares carrying voting rights	19,95,459	13.46%	12.81%
aa) Shares encumbered with the acquirer	NA	NA	NA
bb) VR's otherwise then by shares	NA	NA	NA
cc) Warrants /convertible securities /any other instruments that entitle the acquirer to receive shares carrying voting rights in the TC(specify holding of each category) acquired	NA	NA	NA
dd) Total (a+b+c+d)	19,95,459	13.46%	12.81%
Mode of acquisition	Allotment, through preferential issue.		
Date of acquisition	17/03/2021		
Equity share capital before the said acquisition	1,41,72,372		
Equity share capital after the acquisition	1,41,72,372		
Total diluted share/voting capital of the TC after the said acquisition	1,55,72,372		

Signature of the acquirer

Date : 19/03/2021

Place : Bangalore.