KESORAM
www.kesocorp.com

KIL/SH/SE/Reg. 30/2020-2021 **Dated: 24th March, 2021**

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001
(BSE Eq Scrip Code – 502937) **(BSE NCD Scrip Code – 973060)**	**(NSE Symbol – KESORAMIND)**	**(CSE Scrip code – 10000020)**

Dear Sir / Madam,

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of the shareholders of the Company scheduled to be held on 13th April, 2021

This has reference to our letter KIL/SH/SE/Reg.30/2020-2021 dated 20th March, 2021 regarding Notice convening the Extra-ordinary General Meeting of the shareholders of the Company scheduled to held on 13th April, 2021, please find enclosed herewith corrigendum to the said notice being emailed to the shareholders who had registered their email-id with the Company and/or their depositories for sending Notice dated 16th March, 2021.

All other contents of the EGM Notice remain unchanged except mentioned in the aforesaid corrigendum.

The copy of the aforesaid corrigendum is also placed on the website of the Company www.kesocorp.com and a public notice in this regard is also being published in the newspapers.

This is for your information and records.

Yours faithfully,
For Kesoram Industries Limited

Akash Ghuwalewala

Akash Ghuwalewala
Company Secretary and Compliance Officer

Encl: as above

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Kesoram Industries Limited
Registered & Corporate Office :
9/1, R.N. Mukherjee Road, Kolkata - 700 001
CIN - L17119WB1919PLC003429

B.K. BIRLA GROUP OF COMPANIES

KESORAM INDUSTRIES LIMITED
Regd. Office: 9/1 R. N. Mukherjee Road, Kolkata -700 001
CIN: L17119WB1919PLC003429
Phone: 033-2243 5453, 2242 9454, 2213 0441
Website: www.kesocorp.com; Email: corporate@kesoram.net

CORRIGENDUM

This is in reference to the Notice dated 16th March, 2021 convening the Extra Ordinary General Meeting ("EGM") of the shareholders of Kesoram Industries Limited to be held on Tuesday, 13th day of April, 2021 through Video Conference ("**VC**") / Other Audio Visual Means ("**OAVM**") facility for seeking approval of the shareholders for the matters contained in the said Notice.

As mentioned in the Point no. 2 of the Explanatory Statement of Item No. 1 on pg-10 and 11 relating to 'Details of the ultimate beneficial owners of the shares allotted', the disclosure of details shall be replaced and read as hereunder:

(2) _Details of the ultimate beneficial owners of the shares allotted:_

Name of the proposed allottee	Category	Ultimate Beneficial Owners	Pre-Preferential Allotment Capital held by Investors		Post-Preferential Allotment Capital to be held by Investors*		Change of Control
			Number	%	Number	%	
WBIDFC (Equity)	Non-Promoter	WBIDFC is a Company wholly owned by the Government of West Bengal	Nil	Nil	6,61,831	0.40	The preferential issue of Equity Shares pursuant to the Preferential Allotment shall not result in change of control of the Issuer
WBIDFC (OCRPS-19,19,277)*	Non-Promoter		Nil	Nil	36,14,565	1.55	
Axis Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	1,27,77,710	7.75	
Axis Bank (OCRPS-1,70,92,709)*	Non-Promoter		Nil	Nil	3,90,74,185	16.71	
State Bank of India (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	125	0.00	15,14,570	0.92	
State Bank of India (OCRPS-46,81,703)*	Non-Promoter		125	0.00	87,17,190	3.73	

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ICICI Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	22,33,382	1.36	
ICICI Bank (OCRPS-64,26,273)*	Non-Promoter		Nil	Nil	1,21,19,956	5.18	
Indusind Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	11,90,788	0.72	
Indusind Bank (OCRPS-32,23,809)*	Non-Promoter		Nil	Nil	61,50,494	2.63	
The South Indian Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	20,64,712	1.25	
The South Indian Bank (OCRPS-62,65,771)*	Non-Promoter		Nil	Nil	1,17,04,360	5.00	
The Lakshmi Vilas Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	7,78,080	0.47	
The Lakshmi Vilas Bank (OCRPS-23,47,209)*	Non-Promoter		Nil	Nil	43,89,171	1.88	
The Karur Vysya Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	4,55,695	0.28	
The Karur Vysya Bank (OCRPS-13,22,035)*	Non-Promoter		Nil	Nil	24,89,595	1.06	
Punjab National Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	3,83,981	0.23	
Punjab National Bank (OCRPS-11,27,459)*	Non-Promoter		Nil	Nil	21,18,533	0.91	
Yes Bank (Equity)	Non-Promoter	Exempt being Scheduled Commercial Bank as per Proviso to Regulation 163(1) (f) of SEBI ICDR	Nil	Nil	1,60,638	0.10	
Yes Bank (OCRPS-4,90,950)*	Non-Promoter		Nil	Nil	9,15,945	0.39	

*All the allotted OCRPS stated above totals upto 4,48,97,195 OCRPS. While calculating post preferential allotment (%) holding by the allottees, entire OCRPS have been presumed to have been converted in Equity Shares alongwith the allotted Equity Shares.

This corrigendum shall be read in continuation of and in conjunction with the Notice of the EGM. All other contents of the Notice of EGM remain unchanged.

The Corrigendum is being sent by email to the shareholders to whom Notice of the Extra Ordinary General Meeting has been sent.

The said corrigendum is also published in newspapers and being uploaded on website of Company (https://www.kesocorp.com).

Registered Office:
9/1, R. N. Mukherjee Road,
Kolkata - 700 001
24th March, 2021

By Order of the Board

Sd/-
Akash Ghuwalewala
Company Secretary