KESORAM
www.kesocorp.com

KIL/SE/Reg. 30/2021-2022

December 6, 2021

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001
(Equity Scrip Code – 502937/890156) **(NCD Scrip Code – 973060)**	**(Symbol – KESORAMIND/KILPP)**	**(Scrip code – 10000020)**

Dear Sir / Madam,

Sub: First and Final Call Money Notice (ISIN – IN9087A01017)

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated November 20, 2021, wherein we had informed that the Board of Directors of the Company, at its meeting held earlier on the same day, had decided to make the First and Final Call of ₹25/- (comprising ₹5 towards face value and ₹20 towards securities premium) per partly paid-up equity share ("First and Final Call"), in respect of 7,99,97,755 outstanding partly paid-up equity shares of face value ₹10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer dated September 13, 2021.

In this connection, we wish to inform that the Notice of the First and Final Call ("First and Final Call Money Notice") is being issued to the holders of the partly paid-up equity shares of the Company as on the record date i.e. December 2, 2021.

A specimen copy of the First and Final Call Money Notice along with the instructions, ASBA Application form and payment slip are enclosed herewith for your reference.

The aforesaid documents are also available on the website of the Company at www.kesocorp.com.

Please take the same on record.

Yours faithfully,
For Kesoram Industries Limited

Raghuram Nath
Company Secretary

Encl: as above

P + 91 33 2243 5453, 2242 9454
+ 91 33 2248 0764, 2213 0441
F + 91 33 2210 9455
E : corporate@kesoram.net

Kesoram Industries Limited
Registered & Corporate Office
9/1, R.N. Mukherjee Road, Kolkata - 700 001
CIN - L17119WB1919PLC003429

B.K. BIRLA GROUP OF COMPANIES

KESORAM INDUSTRIES LIMITED
Registered Office and Corporate Office: 9/1 R.N. Mukherjee Road, Kolkata 700 001, West Bengal, India
Tel: +91 33 2243 5453
Contact person: Raghuram Nath, Company Secretary and Compliance Officer,
E-mail: corporate@kesoram.net; **Website: www.kesocorp.com**
Corporate Identity Number: L17119WB1919PLC003429

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9087A01017) HELD AS ON THE FIRST AND FINAL CALL RECORD DATE i.e . THURSDAY, DECEMBER 2, 2021.

Date: December 04, 2021

Last date for payment of First and Final Call: **Tuesday, January 04, 2022**

Dear Sir/Ma`am,

Sub: Notice for payment of First and Final Call Money of ₹25 (comprising ₹5 towards face value and ₹20 towards premium) per partly paid-up equity share ("Rights Equity Shares") issued by Kesoram Industries Limited (the "Company"), on rights basis, pursuant to the Letter of Offer dated September 13, 2021 ("Letter of Offer")

In terms of the Letter of Offer, the Company had issued and allotted 7,99,97,755 Rights Equity Shares, on a rights basis, to the eligible equity shareholders at an Issue Price of ₹50 each including a premium of ₹40 per Rights Equity Share, in the ratio of 133 Rights Equity Shares for every 274 Equity Shares held as on the record date, i.e., on September 17, 2021.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹25 (comprising ₹5 towards face value and ₹20 towards premium) per Rights Equity Share as application money and the Rights Equity Shares were allotted on Thursday, October 21, 2021. The balance amount of ₹25 per Rights Equity Share (comprising ₹5 towards face value and ₹20 towards premium) was payable on first and final call (the "**First and Final Call")** which could be made anytime within six months from the date of allotment of Rights Equity Shares.

The Board of Directors of the Company ("**Board**"), at their meeting held on November 20, 2021, decided to make the First and Final Call of ₹25 in respect of 7,99,97,755 outstanding Rights Equity Shares, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Thursday, December 02, 2021 as the first and final call record date ("**First and Final Call Record Date**") for the purpose of determining the holders of Rights Equity Shares ("**Eligible Shareholders**") to whom the notice for the First and Final Call (the "**First and Final Call Notice**"), will be sent. The Company has intimated the First and Final Call Record Date to BSE Limited **("BSE"),** National Stock Exchange of India Limited **("NSE")** and The Calcutta Stock Exchange Limited **("CSE"** and together with BSE and NSE, the "**Stock Exchanges")** on November 20, 2021.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of Rights Equity Shares held as on First and Final Call Record Date, i.e. on Thursday, December 02, 2021	Amount due and payable @ ₹ 25/- (including premium of ₹ 20/-) per Rights Equity Share ((₹ in figures)

Instructions:

First and Final Call payment period	**From**	**To**	**Duration**
	Tuesday, December 21, 2021	Tuesday, January 4, 2022	15 days
Modes of Payment	(a) Online ASBA	Through the website of the SCSBs(*)	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs (*)	
	(c) Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	
	(d) Cheque / Demand Draft (made payable to)	a. Kesoram Industries Limited Call Money – R A/C (for resident shareholders) b. Kesoram Industries Limited Call Money – NR A/C (for non- resident shareholders)	
	(e) R-WAP	Using the R-WAP facility at www.linkintime.co.in (for resident shareholders only)	

**Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 to refer the list of existing SCSBs [Self Certified Syndicate Banks]*

***Available only to resident shareholders*

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure 1.

You are required to make the payment of the First and Final Call Money on or before **Tuesday, January 04, 2022**.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall attract applicable interest for delayed payment and render the Rights Equity Shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("**Act**"), the Articles of Association of the Company and the Letter of Offer.

The First and Final Call Notice along with the instructions, ASBA Application form and payment slip are also available on the Company's website at www.kesocorp.com (Link: https://www.kesocorp.com/DOCS/our_financials.php#5)..

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,
For Kesoram Industries Limited

Sd/-
Raghuram Nath
Company Secretary & Compliance Officer

Encl: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (the "**Act**") read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MCS Share Transfer Agent Limited ("**RTA**") or the Depository Participant(s) as on the First and Final Call Record Date. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.kesocorp.com (Link: https://www.kesocorp.com/DOCS/our_financials.php#5).

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
b. who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First and Final Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
(For example - If a shareholder holds 100 Rights Equity Shares on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹2500. If such holder makes a payment of ₹1250, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

c. Payments made using third party bank accounts are liable to be rejected and the Company, the Lead Manager and the Registrar for the Issue - Link Intime India Private Limited ("**Registrar to the Issue**") shall rely on the self-certification of the transaction in this regard.

d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:

    a. ASBA mode – Unblocking of funds in ASBA Account.
    b. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.
    c. R-WAP - Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Eligible Shareholders may pay the First and Final Call Money through:

i. **Online mode**: by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account;

ii. **Physical mode**: by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSBs, to block the First and Final Call Money payable in their ASBA Account.

Please visit *https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34* to refer to the list of existing SCSBs *[Self Certified Syndicate Banks]*.

2. For payment through 3-in-1 Account

i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Kesoram Industries Limited.
iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.
iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Kesoram Industries Limited Call Money – R A/C
Non-Resident Shareholders	Kesoram Industries Limited Call Money – NR A/C

ii. The payment slip is enclosed herewith as **Annexure 3**.

iii. The Eligible Shareholders must inter alia state the following details in the payment slip:

a. Full Name of the Sole/First shareholder;
b. First and Final Call Notice No.;
c. DP ID-Client ID/Folio No.; and
d. No. of Rights Equity Shares.

iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **IndusInd Bank Limited** at the following locations on or before **Tuesday**, **January 04, 2022**:

For Resident Shareholders	**Ahmedabad**-World Business House, M. G. Road 'Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006. **Ahmedabad, Mani Nagar**-IndusInd Bank Ltd. Shant Prabha Height,Opp. Vallabh wadi,Rambagh jawahar chowk,Mani Nagar, Ahmedabad- 380 008,Gujarat. **Rajkot**-Ground Floor, Nakshatra IV, Dr Radhakrishnan Road, Opp. Rajkumar College, Near Marwadi Shaves, Gymkhana Road, Rajkot – 360001, Gujarat. **Baroda-**Ground Floor & 1st Floor, Gold Croft, Vishwas Colony, Jetalpur Road, Baroda – 390 005 **Bangalore**-Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore – 560 001. **Chennai-**No.3 Village Road Nungambakkam, Chennai - 600 034. **Gurgaon**-Block A, Sushant Lok, Phase I, Tower B, First India Place,'Gr. Floor, Mehrauli-Gurgaon Road, Gurgaon 122002, Haryana. **Hyderabad**-H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034. **Indore-**Industry House15 Agra Mumbai Road,'Old Palasia, Indore - 452 001 **Jaipur-**Sangam Complex,Gr.Flr.Church Road, Jaipur 302 001. **Kolkata-**Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017. **Kolkata**-IndusInd Bank Ltd., Ground Floor, Megacity Chambers, 1 India Exchange Place, Kolkata - 700 001 , West Bengal. **Lucknow**-Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001. **New-Delhi-**Dr. Gopal Das Bhawan 28,'Barakhamba Road, New Delhi - 110 001. **Pune**-2401,Gen.Thimmayya Rd. (Cantonment),'Pune - 411 001. **Surat**-G-2, Empire State Bldg., Near Udhana Darwaja,'Ring Road, Surat 395 002 **Mumbai-**IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai-**Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra
For Non-Resident Shareholders	**Mumbai-**IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai-**Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra

v. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91-22-49186200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Tuesday**, **January 04, 2022.**

vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Notice is presented.

Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

vii. After the last date of payment, i.e. **Tuesday, January 04, 2022**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.

viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.

ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

4. Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process

a. In accordance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 (the "**SEBI Relaxation Circulars**"), a separate web-based application platform, i.e. the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making the payment for the First and Final Call by resident Eligible Shareholders. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that Eligible Shareholders are not able to utilize the ASBA facility for making the payment despite their best efforts.

b. At the R-WAP webpage, resident Eligible Shareholders can access and make the payment in electronic mode using the R-WAP. Resident Eligible Shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.

c. Set out below is the procedure to be followed for using the R-WAP:

- Prior to making the payment using the R-WAP facility, the Eligible Shareholders should enable the internet banking or UPI facility of their respective bank accounts and the Eligible Shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of the First and Final Call payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism in accordance with the SEBI Relaxation Circulars.

- Resident Eligible Shareholders should visit R-WAP (accessible at www.linkintime.co.in) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID and PAN along with all other details sought while submitting the online application.

- **Non-resident Eligible Shareholders are not eligible to pay the First and Final Call money through R-WAP.**

- Eligible Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.

- The holders of the Rights Equity Shares shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.

- Verification, if any, in respect of payment through Eligible Shareholders' own bank account, shall be done through the latest details available with depositories containing Eligible Shareholder's bank account details and beneficiary account details. Registrar to the Issue may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for shareholders wherever necessary.

- The First and Final Call Money collected through Applications made on the R-WAP will be credited to the Escrow Account "*Kesoram Industries Limited Call Money – R A/C*" opened by our Company with IndusInd Bank Limited.

- For guidance on the Application process through R-WAP and resolution of difficulties faced by the Eligible Shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated shareholder helpdesk (www.linkintime.co.in) or call helpline number (+91 (22) 4918 6200).

PLEASE NOTE THAT ONLY RESIDENT ELIGIBLE SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE FIRST AND FINAL CALL PERIOD OPENING DATE THROUGH THE FIRST AND FINAL CALL PERIOD CLOSING DATE. THE COMPANY, THE LEAD MANAGER AND THE REGISTRAR SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE PROCESS.

d. Do's for shareholders making payment of First and Final Call Money through R-WAP:

- Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- Ensure that there are sufficient funds (equal to {number of Rights Equity Shares X amount of First and Final Call money on the Rights Equity Shares}) available in the bank account through which payment is made using the R-WAP.
- Ensure that you make the payment towards your First and Final Call Money through your bank account only and do not use any third-party bank account for making the payment. Payments made from third party bank accounts will be rejected.
- Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
- Ensure you have filled in correct details of PAN, DP ID-Client ID, as applicable and all such other details as may be required.
- Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

e. Don'ts for shareholders making payment of First and Final Call Money through R-WAP:

- Do not apply from bank account of third parties.
- Do not apply if you are a non-resident shareholder.
- Do not apply from non-resident account.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

i. The trading in ISIN - IN9087A01017 representing partly paid-up equity shares of face value ₹10 each (₹5 paid-up) i.e. Rights Equity Shares has been suspended by the Stock Exchanges effective from December 1, 2021. Further the ISIN – IN9087A01017 representing Rights Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective end of business hours on December 2, 2021.

ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE087A01019 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.

iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE087A01019, allotted by depositories.

iv. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar to the Issue or may also download the same from the Company's website: www.kesocorp.com (Link: https://www.kesocorp.com/DOCS/our_financials.php#5) or the Registrar's website: www.linkintime.co.in. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First and Final Call Money.

v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

viii. All correspondence in this regard may be addressed to:

Link Intime India Private Limited
C 101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.
Telephone: + 91-22-4918 6200
Email: kesoram.callmoney@linkintime.co.in; **Website:** www.linkintime.co.in
Investor Grievance Email: kesoram.callmoney@linkintime.co.in
Contact Person: Sumeet Deshpande; **SEBI Registration Number:** INR000004058

Annexure 2

KESORAM INDUSTRIES LIMITED – FIRST AND FINAL CALL MONEY
ASBA APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT/ELIGIBLE SHAREHOLDER(S)

Name of sole/first Applicant	
Name of second Applicant	
Name of third Applicant	
Indian Address (sole/first Applicant)	
E-mail	
Telephone/ Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant	
Second Applicant	
Third Applicant	

3. TYPE OF APPLICANTS (Please tick ✓):

☐ Resident ☐ Non Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: ***please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL):-***

☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

Note: Transfer of fully paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Equity Shares held on First and Final Call Record Date i.e. Thursday, December 02, 2021 [I]

Total amount payable on First and Final Call at ₹25/- per Rights Equity Share [II] = [I] x ₹25/-	
(₹ in Figures)	**(₹ in Words)**

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in Figures)	**(₹ in Words)**

ASBA BANK A/c No.	

Name of the ASBA Account Holder: ____________________

SCSB Name and Address: ____________________

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call Money of ₹25/- per Rights Equity Share of Kesoram Industries Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

____________________ ____________________ ____________________

Sole/First account holder Second joint account holder Third joint account holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of the First and Final Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up Equity Shares of Kesoram Industries Limited in lieu of the partly paid-up Rights Equity Shares towards which First and Final Call Money has been paid by me/us.

____________________ ____________________ ____________________

Sole/First Applicant Second Joint Applicant Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

--------------------Tear Here--------------------

KESORAM INDUSTRIES LIMITED – FIRST AND FINAL CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)

APPLICATION FORM NO.

Received from				
PAN				
DP ID and CLIENT ID				**Collecting SCSBs Sign & Seal**
Amount Blocked (₹ in Figures)		**Bank & Branch**		
ASBA Account No.				**Date** ____________
Tel. /Mobile No.			**Email Id:**	

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KESORAM INDUSTRIES LIMITED – FIRST AND FINAL CALL MONEY **Annexure 2**

ASBA APPLICATION FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

GENERAL INSTRUCTIONS

a) Please read the instructions printed on the Application Form carefully.

b) The Application Form can be used by the shareholders holding partly paid-up Rights Equity Shares of Kesoram Industries Limited on the First and Final Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "*Payment Modes- For payment through Physical/Online ASBA*" in Annexure-I to the First and Final Call Money Notice.

c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Tuesday, January 04, 2022**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).

d) An Eligible Shareholder, wishing to pay the First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application.

e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.

f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.

g) In case of Application through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.

h) All Applicants/Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/Eligible Shareholders, should mention their PAN allotted under the Income Tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.

i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.

k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the Application as per the specimen signature recorded with the SCSB.

l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/Eligible Shareholder, reference, if any, will be made in the first Applicant's/Eligible Shareholder's name and all communication will be addressed to the first Applicant/Eligible Shareholder.

m) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.

n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the First and Final Call Money, following banks would be acting as SCSB: 1. Ahmedabad Mercantile Co-Op Bank Ltd 2. AU Small Finance Bank Limited 3. Axis Bank Ltd 4. Bandhan Bank 5. Bank of Baroda 6. Bank of India 7. Bank of Maharashtra 8. Barclays Bank PLC 9. BNP Paribas 10. Canara Bank 11. Catholic Syrian Bank Limited 12. Central Bank of India 13. CITI Bank NA 14. City Union Bank Ltd. 15. DBS Bank Ltd. 16. DCB Bank Ltd. 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. Equitas Small Finance Bank 20. GP Parsik Sahakari Bank Limited 21. HDFC Bank Ltd. 22. HSBC Ltd. 23. ICICI Bank Ltd 24. IDBI Bank Ltd. 25. IDFC FIRST Bank 26. Indian Bank 27. Indian Overseas Bank 28. IndusInd Bank 29. J P Morgan Chase Bank, N.A. 30. Jammu and Kashmir bank 31. Janata Sahakari Bank Ltd. 32. Karnataka Bank Ltd. 33. Karur Vysya Bank Ltd. 34. Kotak Mahindra Bank Ltd. 35. Mehsana Urban Co-operative Bank Limited 36. Nutan Nagarik Sahakari Bank Ltd. 37. Punjab & Sind Bank 38. Punjab National Bank 39. Rajkot Nagarik Sahakari Bank Ltd 40. RBL Bank Limited 41. South Indian Bank 42. Standard Chartered Bank 43. State Bank of Bikaner and Jaipur 44. State Bank of Hyderabad 45. State Bank of India 46. State Bank of Mysore 47. State Bank of Patiala 48. State Bank of Travencore 49. SVC Co-operative Bank Ltd. 50. Syndicate Bank 51. Tamilnad Mercantile Bank Ltd. 52. The Ahmedabad Mercantile Co-Op. Bank Ltd. 53. The Federal Bank 54. The Jammu & Kashmir Bank Limited. 55. The Kalupur Commercial Co-operative Bank Ltd. 56. The Lakshmi Vilas Bank Ltd. 57. The Saraswat Co-Opearative Bank Ltd 58. The Surat Peoples Co-op Bank Ltd 59. TJSB Sahakari Bank Ltd 60. UCO Bank 61. Union Bank of India 62. YES Bank Ltd.

o) Eligible Shareholders can access the First and Final Call Money Notice on the websites of:
   i. the Company at www.kesocorp.com;
   ii. the Registrar at www.linkintime.co.in; and
   iii. the Stock Exchanges at www.bseindia.com and www.nseindia.com.

p) All correspondence in this regard may be addressed to:

Link Intime India Private Limited
(Unit: Kesoram Industries Limited – First and Final Call Money)
C 101, 1st Floor, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.
Telephone: + 91-22-4918 6200
Email: kesoram.callmoney@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance Email: kesoram.callmoney@linkintime.co.in; **Contact Person**: Sumeet Deshpande
SEBI Registration Number: INR000004058

Annexure 3

KESORAM

PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

From:

To,
IndusInd Bank Limited

Branch: ___________________
(Please fill name of branch, refer list overleaf)
OR
Link Intime India Private Limited
(Unit: Kesoram Industries Limited)
C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9087A01017) HELD AS ON THE FIRST AND FINAL CALL RECORD DATE i.e., THURSDAY, DECEMBER 2, 2021

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (for shares held in dematerialised form)	No. of Rights Equity Shares held as on First and Final Call Record Date (A)	Amount due and payable @ ₹25 per Rights Equity Share [(A)*₹25] (₹ in figures)

Payment Details:

First and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-- *TEAR HERE* --

ACKNOWLEDGEMENT SLIP

First and Final Call Money Notice

Received Cheque/DD No. ____________________ dated _________________ for ₹ ____________________ drawn on ____ [name of bank and branch] the amount aforesaid being the payment towards the First and Final Call Money for the aforementioned Rights Equity Shares of Kesoram Industries Limited. (Details to be filled by the Eligible Shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

First and Final Call Notice No.

Sign and Stamp of the
IndusInd Bank Limited/ Registrar

Date:

List of Branches of IndusInd Bank Limited where cheque or demand draft can be deposited.

For Resident Shareholders	**Ahmedabad**-World Business House, M. G. Road 'Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006. **Ahmedabad, Mani Nagar**-IndusInd Bank Ltd. Shant Prabha Height, Opp. Vallabh wadi,Rambagh jawahar chowk,Mani Nagar, Ahmedabad- 380 008,Gujarat. **Rajkot**-Ground Floor, Nakshatra IV, Dr Radhakrishnan Road, Opp. Rajkumar College, Near Marwadi Shaves, Gymkhana Road, Rajkot – 360001, Gujarat. **Baroda-**Ground Floor & 1st Floor, Gold Croft, Vishwas Colony, Jetalpur Road, Baroda – 390 005 **Bangalore**-Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore – 560 001. **Chennai-**No.3 Village Road Nungambakkam, Chennai - 600 034. **Gurgaon**-Block A, Sushant Lok, Phase I, Tower B, First India Place,'Gr. Floor, Mehrauli-Gurgaon Road, Gurgaon 122002, Haryana. **Hyderabad**-H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034. **Indore-**Industry House, 15, Agra Mumbai Road, 'Old Palasia, Indore - 452 001 **Jaipur-**Sangam Complex, Gr. Flr. Church Road, Jaipur 302 001. **Kolkata-**Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017. **Kolkata**-IndusInd Bank Ltd., Ground Floor, Megacity Chambers, 1 India Exchange Place, Kolkata - 700 001 , West Bengal. **Lucknow**-Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001. **New-Delhi**-Dr. Gopal Das Bhawan 28,'Barakhamba Road, New Delhi - 110 001. **Pune**-2401,Gen.Thimmayya Rd.(Cantonment),'Pune - 411 001. **Surat**-G-2, Empire State Bldg., Near Udhana Darwaja,'Ring Road, Surat 395 002 **Mumbai-**IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai-**Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra
For Non-Resident Shareholders	**Mumbai-**IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai-**Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra

Note:

Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91-22-49186200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Tuesday**, **January 04, 2022.**