KESORAM
www.kesocorp.com

KIL/SE/Reg.30/2021-22

April 13, 2022

BSE Limited 1st Floor, New Trading Ring Rotunda building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 **Equity Scrip Code: 502937** **NCD Scrip Code:973060**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor Plot No C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 **NSE Symbol: KESORAMIND**	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 **Scrip code: 10000020**

Dear Sir / Madam,

Subject: Reminder cum Forfeiture Final Notice (ISIN: IN9087A01017)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended (the "SEBI LODR Regulations").

This is reference to our letter dated April 06, 2022, wherein we had informed that the Fund Raising Committee of Directors at its meeting held on the same day, had decided to give a last and final chance to the shareholders, who have not paid First and Final Call Money and approved to send a **Reminder cum Forfeiture Final Notice** for payment of First and Final Call Money of Rs. 25/- per partly-up Equity Share in respect of 3,62,295 outstanding partly paid-up rights equity shares of face value Rs. 5 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer dated September 13, 2021. The period for payment of the First and Final Call Money pursuant to **Reminder cum Forfeiture Final Notice** is between **April 16, 2022 to May 16, 2022.**

In this connection, we wish to inform that the Notice of the First and Final Call **("Reminder cum Forfeiture Final Notice**") is being issued to the holders of the partly paid-up shares of the Company as on the record date i.e December 2, 2021, who have not paid their First and Final Call Money.

Failure to pay the aforesaid amount shall render the partly paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited without serving any further notice, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer.

The Specimen copy of the "**Reminder cum Forfeiture Final Notice**" along with the detailed instruction and payment slip are enclosed herewith for your reference.

The aforesaid documents are also available on the website of the Company at www.kesocorp.com.

Please take the same on record.

Yours faithfully
For Kesoram Industries Limited

R.B.

Raghuram Nath
Company Secretary

KESORAM INDUSTRIES LTD. Kol-1

Encl: as above

P + 91 33 2243 5453, 2242 9454
+ 91 33 2248 0764, 2213 0441
F + 91 33 2210 9455
E : corporate@kesoram.net

Kesoram Industries Limited
Registered & Corporate Office
9/1, R.N. Mukherjee Road, Kolkata - 700 001
CIN - L17119WB1919PLC003429

B.K. BIRLA GROUP OF COMPANIES

KESORAM

KESORAM INDUSTRIES LIMITED
Registered Office and Corporate Office: 9/1 R.N. Mukherjee Road, Kolkata 700 001, West Bengal, India
Tel: +91 33 2243 5453
Contact person: Raghuram Nath, Company Secretary and Compliance Officer
E-mail: corporate@kesoram.net; **Website:** www.kesocorp.com
Corporate Identity Number: L17119WB1919PLC003429

REMINDER CUM FORFEITURE FINAL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9087A01017) ON WHICH FIRST AND FINAL CALL MONEY IS TO BE PAID

Date: Monday, April 11, 2022

Reminder cum Forfeiture Final Notice
Call Payment period starts - Saturday, April 16, 2022
Call Payment period closes – Monday May 16, 2022

Reminder cum Forfeiture **Final Notice** Number:

BARCODE

Name1
Add1
Add2
Add3
City – Pin
Ph:

DP ID / Client ID :
PAN:

Dear Sir/ Madam,

Sub: Reminder cum Forfeiture Final Notice for payment of First and Final Call Money of ₹ 25/- (comprising ₹5 towards face value and ₹20 towards premium) per partly paid-up equity shares ("Rights Equity Shares") issued by Kesoram Industries Limited (the "Company"), on rights basis, pursuant to the Letter of Offer dated September 13, 2021 ("Letter of Offer")

This has reference to the First and Final Call Money Notice dated December 04, 2021, Final Demand cum Forfeiture Notice dated January 19, 2022 and Reminder cum Forfeiture Notice date March 1, 2022, issued in relation to the partly paid-up Equity Shares of the Company. In this connection, the Fund Raising Committee of Directors at its meeting held on April 06, 2022 has given a final & last chance to the shareholders, who have not paid First and Final call Money, and approved sending of a Reminder cum Forfeiture **Final Notice** for payment of First and Final Call Money of ₹25/- per partly-up Equity Share (comprising ₹5/- towards face value and ₹20/- towards securities premium) as First and Final Call Money ("**Reminder cum Forfeiture Final Notice**") to the holders of such partly paid-up Equity Shares on which the First and Final Call Money remains unpaid.

Failure to pay the aforesaid amount shall render the partly paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited without serving any further notice, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer.

Accordingly, **Reminder cum Forfeiture Final Notice** is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up Rights Equity Shares on which Call Money is to be paid	Amount due and payable @ ₹ 25/- (including premium of ₹ 20/-) per Rights Equity Share (₹ in figures)

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Instructions:

Reminder cum Forfeiture Call payment period	From	To
	Saturday, April 16, 2022	Monday, May 16, 2022
Modes of Payment	Cheque / Demand Draft (made payable to)(1)	a. Kesoram Industries Limited Call Money – R A/C (for resident shareholders) b. Kesoram Industries Limited Call Money – NR A/C (for non- resident shareholders)

(1)Post the merger of certain Public Sector Banks ("PSBs") with other banks, the cheques of the merged PSBs have become invalid effective April 1, 2021. Shareholders may please note that payment of First and Final Call Money made using cheques of such PSBs are liable to be rejected and will not be accepted by the Banks.

Note: NO ASBA and RWAP facility is available for making application and payment.

Detailed instructions for payment of the First and Final Call Money are enclosed per Annexure 1.

For making payment through Cheque/ Demand Draft, please find enclosed Annexure 2, which needs to be filled up and deposited with Cheque/ DD at the Collection Centres of IndusInd Bank Limited.

You are required to make the payment of the First and Final Call Money on or before **Monday May 16, 2022.**

Please note that, failure to pay the First and Final Call Money as aforesaid shall be forfeited without serving any further notice, in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For Kesoram Industries Limited

Sd/-

Raghuram Nath
Company Secretary & Compliance Officer

KESORAM INDUSTRIES LTD. Kol-1

Encl: As above

DETAILED INSTRUCTIONS

DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY PURSUANT TO REMINDER CUM FORFEITURE FINAL NOTICE FOR FINAL & LAST CHANCE TO PAY FIRST & FINAL CALL MONEY

MODE OF DISPATCH OF REMINDER CUM FORFEITURE FINAL NOTICE

In terms of the provisions of the Companies Act, 2013 (the "**Act**") read with the relevant rules made thereunder, Reminder cum Forfeiture **Final Notice** is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MCS Share Transfer Agent Limited ("**RTA**") or the Depository Participant(s) as on the First and Final Call Record Date. The Reminder cum Forfeiture **Final Notice** along with the detailed instructions and payment slip are also available on the Company's website at www.kesocorp.com (Link: https://www.kesocorp.com/DOCS/rights-issue.php).

Physical copy of the Reminder cum Forfeiture **Final Notice** along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
b. who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final call due, such amount will be adjusted @ Rs. 25 per partly paid-up Rights Equity Shares and the balance money which cannot be adjusted for a whole shares will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of First and Final Call" to the extent of partly paid-up Rights equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him / her.

   (For example - If a shareholder holds 100 Rights Equity Shares on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹2500. If such holder makes a payment of ₹1250, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up Rights equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

c. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar for the Issue - Link Intime India Private Limited ("**Registrar to the Issue**") shall rely on the self-certification of the transaction in this regard.

d. Excess/duplicate amount paid, or amount paid by person who is not an eligible shareholder as on the First and Final Call Record Date or short payment made by an eligible shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following method:

   a. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through cheque/ demand draft

   i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Kesoram Industries Limited Call Money – R A/C
Non-Resident Shareholders	Kesoram Industries Limited Call Money – NR A/C

   ii. The payment slip is enclosed herewith as **Annexure 2**.

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iii. The Eligible Shareholders must inter alia state the following details in the payment slip:

a. Full Name of the Sole/First shareholder;
b. First and Final Call Notice No.;
c. DP ID-Client ID/Folio No.; and
d. No. of Rights Equity Shares.

iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **IndusInd Bank Limited** at the following locations on or before **Monday, May 16, 2022**:

For Resident Shareholders	**Ahmedabad**-World Business House, M. G. Road 'Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006. **Ahmedabad, Mani Nagar**-IndusInd Bank Ltd., Shant Prabha Height, Opp. Vallabh wadi,Rambagh jawahar chowk, Mani Nagar, Ahmedabad- 380 008, Gujarat. **Rajkot**- Ground Floor, Nakshatra IV, Dr Radhakrishnan Road, Opp. Rajkumar College, Near Marwadi Shaves, Gymkhana Road, Rajkot – 360001, Gujarat. **Baroda**-Ground Floor & 1st Floor, Gold Croft, Vishwas Colony, Jetalpur Road, Baroda – 390 005 **Bangalore**-Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore – 560 001. **Chennai**- No.3 Village Road Nungambakkam, Chennai - 600 034. **Gurgaon**-Block A, Sushant Lok, Phase I, Tower B, First India Place,'Gr. Floor, Mehrauli-Gurgaon Road, Gurgaon 122002, Haryana. **Hyderabad**-H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034. **Indore**- Industry House15 Agra Mumbai Road,'Old Palasia, Indore - 452 001 **Jaipur**-Sangam Complex,Gr.Flr.Church Road, Jaipur 302 001. **Kolkata**-Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017. **Kolkata**-IndusInd Bank Ltd., Ground Floor, Megacity Chambers, 1 India Exchange Place, Kolkata - 700 001 , West Bengal. **Lucknow**-Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001. **New-Delhi**- Dr. Gopal Das Bhawan 28,'Barakhamba Road, New Delhi - 110 001. **Pune**-2401, Gen.Thimmayya Rd. (Cantonment),'Pune - 411 001. **Surat**-G-2, Empire State Bldg., Near Udhana Darwaja, 'Ring Road, Surat 395 002 **Mumbai**-IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004. **Mumbai**- Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra.
For Non-Resident Shareholders	**Mumbai**-IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai**-Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra

v. Eligible Shareholders residing at locations where Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post/courier at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91-22-49186200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Monday, May 16, 2022.**

vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this Reminder cum Forfeiture **Final Notice** is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

vii. After the last date of payment, i.e. **Monday, May 16, 2022**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.

viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited without serving any further notice, in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

i. The trading in ISIN - IN9087A01017 representing partly paid-up equity shares of face value ₹10 each (₹5 paid-up) i.e. Rights Equity Shares has been suspended by the Stock Exchanges effective from December 1, 2021. Further the ISIN –

IN9087A01017 representing Rights Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective end of business hours on December 2, 2021.

ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE087A01019 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.

iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE087A01019, allotted by depositories.

iv. In case of non-receipt of the Reminder cum Forfeiture Final Notice , Eligible Shareholders can request by e-mail or letter, for the duplicate Reminder cum Forfeiture **Final Notice** to the Registrar to the Issue or may also download the same from the Company's website: www.kesocorp.com (Link: https://www.kesocorp.com/DOCS/rights-issue.php) or the Registrar's website: www.linkintime.co.in. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First and Final Call Money.

v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

viii. All correspondence in this regard may be addressed to:

Link Intime India Private Limited
C 101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.
Telephone: + 91-22-4918 6200
Email: kesoram.callmoney@linkintime.co.in; **Website:** www.linkintime.co.in
Investor Grievance Email: kesoram.callmoney@linkintime.co.in
Contact Person: Sumeet Deshpande; **SEBI Registration Number:** INR000004058

KESORAM INDUSTRIES LTD. ★ Kol

Annexure 2

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PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

From:

Name of first holder:
Address:

Notice Number:
PAN:

To,
IndusInd Bank Limited

Branch: ________________
(Please fill name of branch, refer list overleaf)
OR
Link Intime India Private Limited
(Unit: Kesoram Industries Limited
Last chance to pay First & Final Call Money - Reminder cum Forfeiture Final Notice)
C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.

REMINDER CUM FORFEITURE FINAL NOTICE TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES (ISIN: IN9087A01017) ON WHICH FIRST AND FINAL CALL MONEY IS TO BE PAID.

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (for shares held in dematerialised form)	No. of partly paid-up Rights Equity Shares on which Call Money is to be paid (A)	Amount due and payable @ ₹25 per Rights Equity Share [(A)*₹25]
		(₹ in figures)

Payment Details:

First and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

--*TEAR HERE*--

ACKNOWLEDGEMENT SLIP

Kesoram Industries Limited - Reminder cum Forfeiture Final Notice

Received Cheque/DD No. ____________________ dated __________________ for ₹ ____________________ drawn on ____ [name of bank and branch] the amount aforesaid being the payment towards the First and Final Call Money for the aforementioned Rights Equity Shares of Kesoram Industries Limited. (Details to be filled by the Eligible Shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

Reminder cum Forfeiture **Final Notice** No.

Sign and Stamp of the IndusInd Bank Limited/ Registrar

Date:

KESORAM INDUSTRIES LTD. Kol-1

List of Branches of IndusInd Bank Limited where cheque or demand draft can be deposited.

For Resident Shareholders	**Ahmedabad**-World Business House, M. G. Road 'Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006. **Ahmedabad, Mani Nagar**-IndusInd Bank Ltd., Shant Prabha Height, Opp. Vallabh wadi, Rambagh jawahar chowk, Mani Nagar, Ahmedabad- 380 008, Gujarat. **Rajkot**- Ground Floor, Nakshatra IV, Dr Radhakrishnan Road, Opp. Rajkumar College, Near Marwadi Shaves, Gymkhana Road, Rajkot – 360001, Gujarat. **Baroda**-Ground Floor & 1st Floor, Gold Croft, Vishwas Colony, Jetalpur Road, Baroda – 390 005 **Bangalore**-Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore – 560 001. **Chennai**- No.3 Village Road Nungambakkam, Chennai - 600 034. **Gurgaon**-Block A, Sushant Lok, Phase I, Tower B, First India Place,'Gr. Floor, Mehrauli-Gurgaon Road, Gurgaon 122002, Haryana. **Hyderabad**-H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034. **Indore**- Industry House, 15, Agra Mumbai Road, 'Old Palasia, Indore - 452 001 **Jaipur**-Sangam Complex, Gr. Flr. Church Road, Jaipur 302 001. **Kolkata**-Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017. **Kolkata**-IndusInd Bank Ltd., Ground Floor, Megacity Chambers, 1 India Exchange Place, Kolkata - 700 001 , West Bengal. **Lucknow**-Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001. **New-Delhi**- Dr. Gopal Das Bhawan 28,'Barakhamba Road, New Delhi - 110 001. **Pune**-2401, Gen.Thimmayya Rd.(Cantonment),'Pune - 411 001. **Surat**-G-2, Empire State Bldg., Near Udhana Darwaja,'Ring Road, Surat 395 002 **Mumbai**-IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004. **Mumbai**-Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra.
For Non-Resident Shareholders	**Mumbai**-IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 **Mumbai**-Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra

Note:

Eligible Shareholders residing at locations where Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post/courier at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91-22-49186200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Monday May 16, 2022**;

KESORAM INDUSTRIES LTD. Kol-1