SMIFS CAPITAL MARKETS LIMITED

Date: 31-05-2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sirs,

Sub: Disclosure of Shareholding in terms of Regulations 29(1) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to creation of encumbrance (pledge) over equity shares of Kesoram Industries Limited.

Please acknowledge.

Yours faithfully,.
For SMIFS Capital Markets Limited

Kishor shah

Kishor Shah
Managing Director
Encl: a/a

SMIFS CAPITAL MARKETS LIMITED KOLKATA 700 020

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e-mail : smifcap@gmail.com, cs.smifs@gmail.com (Secretarial Dept.) ● website: www.smifscap.com
CIN No.: L74300WB1983PLC036342

ANNEXURE

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A – DETAILS OF THE ACQUISITION

Name of the Target Company (TC)	Kesoram Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)	1. SMIFS Capital Markets Limited (Acquirer) 2. Progressive Star Finance Pvt. Ltd.(PAC) 3. Lend Lease Company India Limited (PAC) 4. Samarth Parekh (PAC) 5. Utsav Parekh (PAC) 6. Saharsh Parekh (PAC) 7. Nilangi Parekh (PAC) 8. Niyati Parekh (PAC)		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited 3. Calcutta Stock Exchange Ltd.		
Details of the acquisition as follows:	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of : a. Shares carrying voting rights b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c. Voting rights (VR) otherwise than by equity shares d. Warrants/ convertible securities/ any other instrument that entities the acquirer to receive shares carrying	4872	0.00	0.00

For SMIFS CAPITAL MARKETS LIMITED

Kishor Shah

MANAGING DIRECTOR

voting rights in the TC (specify holding in each category) e. Total (a+b+c+d)	4872	0.00	0.00
Details of acquisition a. Shares carrying voting rights acquired b. VRs acquired otherwise than by equity shares c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d. Shares encumbered/ invoked/ released by the acquirer e. Total (a+b+c+d)	96375 96375	0.04 0.04	0.04 0.04
After the acquisition ,holding of acquirer along with PACs of: a. Shares carrying voting rights b. VRs otherwise than by equity shares c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d. Shares in the nature of encumbrance (pledge/lien/non - disposal undertaking/ others) e. Total (a+b+c+d)	4872 96375 101247	0.00 0.04 0.04	0.00 0.04 0.04
Mode of acquisition (e.g. open market/ public issue/rights issue/ preferential allotment / inter-se transfer/ encumbrance etc.)	Encumbrances (Pledge)		
Salient feature of the securities acquired including time till redemption, ratio at which it can be converted into equity shares,etc.	Equity Shares of Face Value Rs. 10/- each		
Date of acquisition of /date of receipt of intimation of allotment of shares/ VR/	30-05-2022		

For SMIFS CAPITAL MARKETS LIMITED

Kishore Shah

MANAGING DIRECTOR

warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 2,44,44,68,010
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 2,44,44,68,010
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 2,44,80,90,960/-

Part B

For SMIFS Capital Markets Limited

Kishor Shah

(Kishor Shah)
Managing Director

SMIFS CAPITAL MARKETS LIMITED
KOLKATA
700 020

Place: Kolkata

Date: 31-05-2022