MUNDHRA

MUNDHRA HOMES PRIVATE LIMITED

August 30, 2022

1. BSE Limited
   25th Floor
   Phiroze Jeejebhoy Towers
   Dalal Street
   Mumbai – 400 001.
   Email: corp.relations@bseindia.com

2. National Stock Exchange of India Limited
   Exchange Plaza
   Bandra Kurla complex
   Bandra (East)
   Mumbai – 400 051.
   Email: takeover@nse.co.in

3. Kescram Industries Limited
   9/1, R.N. Mukherjee Road
   Kolkata – 700 001.
   Email: corporate@kesoram.net

Dear Sirs,

Ref.: Regulation 29 (2) of Securities and Exchange Boarad of India (SAST) Regulations, 2011

Please find enclosed herewith a disclosure under Regulation 29(2) of Securities and Exchange Board of India SAST Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours truly
For Mundhra Homes Private Limited

(Ashwani Mundhra)
Director
DIN- 00282884

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Encl.: as above

Format for disclosures under Regulation 29(2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Kesoram Industries Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with acquirer	**Mundhra Homes Private Limited**		
Whether the acquirer belongs to Promoter/Promoter group	**NO**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (OCRPS)	1,84,12,571	'9.03	9.03
e) Total (a+b+c+d) (OCRPS)	**1,84,12,571**	**9.03**	**9.03**
Details of acquisition			
a) Shares carrying voting rights acquired	2,83,27,032	9.12	9.12
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	**2,83,27,032**	**9.12**	**9.12**

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After the acquisition/sale, holding of : a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	 2,83,27,032 NIL NIL NIL	 9.12 NIL NIL NIL	 9.12 NIL NIL NIL
e) Total (a+b+c+d) (OCRPS)	**2,83,27,032**	**9.12**	**9.12**
Mode of acquisition	Upon conversion of 1,84,12,571 Zero Coupon Optionally Convertible Redeemable Preference shares ("OCRPS") of face value of 100/- each fully paid up at a price of Rs.65/- per equity share		
Date of receipt of intimation of allotment of shares, whichever is applicable	27.08.2022		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	No. of Equity Shares - 24,45,43,788 shares of Rs.10/- each fully paid up Amount - Rs. 24,45,43,7880/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of Equity Shares - 31,06,63,663 shares of Rs.10/- each fully paid up		
Total diluted share /voting capital of the TC after the said acquisition.	No. of Equity Shares - 31,06,63,663 shares of Rs.10/- each fully paid up Amount - Rs. 310,06,63,6630/-		

For Mundhra Homes Pvt. Ltd.

MUNDHRA HOMES PVT. LTD.
DELHI

(Ashwani Mundhra)
Director
DIN- 00282884
9811423400

Place: New Delhi
Date: 30.08.2022