



MUNDHRA

MUNDHRA HOMES PRIVATE LIMITED

August 30, 2022

1. BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Email: corp.relations@bseindia.com
2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla complex
Bandra (East)
Mumbai – 400 051.
Email: takeover@nse.co.in
3. Kescram Industries Limited
9/1, R.N. Mukherjee Road
Kolkata – 700 001.
Email: corporate@kesoram.net

Dear Sirs,

Ref.: Regulation 29 (2) of Securities and Exchange Board of India (SAST) Regulations, 2011

Please find enclosed herewith a disclosure under Regulation 29(2) of Securities and Exchange Board of India SAST Regulations, 2011 in the prescribed format.

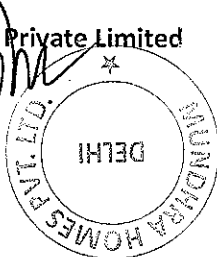
Kindly acknowledge the receipt.

Thanking you,

Yours truly

For Mundhra Homes Private Limited

(Ashwani Mundhra)
Director
DIN- 00282884



Encl.: as above

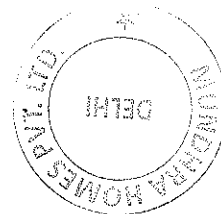
CIN NO U45400DL2022PTC392178

Plot No. 16, 23, 24 1st Floor, Village Pitampura, New Delhi-110034

E-mail : info@mundhrainternational.com

**Format for disclosures under Regulation 29(2) OF SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kesoram Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with acquirer	Mundhra Homes Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (OCRPS)	1,84,12,571	9.03	9.03
e) Total (a+b+c+d) (OCRPS)	1,84,12,571	9.03	9.03
Details of acquisition			
a) Shares carrying voting rights acquired	2,83,27,032	9.12	9.12
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,83,27,032	9.12	9.12



After the acquisition/sale, holding of :			
a) Shares carrying voting rights	2,83,27,032	9.12	9.12
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d) (OCRPS)	2,83,27,032	9.12	9.12
Mode of acquisition	Upon conversion of 1,84,12,571 Zero Coupon Optionally Convertible Redeemable Preference shares ("OCRPS") of face value of 100/- each fully paid up at a price of Rs.65/- per equity share		
Date of receipt of intimation of allotment of shares, whichever is applicable	27.08.2022		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	No. of Equity Shares - 24,45,43,788 shares of Rs.10/- each fully paid up Amount - Rs. 24,45,43,7880/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of Equity Shares - 31,06,63,663 shares of Rs.10/- each fully paid up		
Total diluted share /voting capital of the TC after the said acquisition.	No. of Equity Shares - 31,06,63,663 shares of Rs.10/- each fully paid up Amount - Rs. 310,06,63,6630/-		

For Mundhra Homes Pvt. Ltd.

(Ashwani Mundhra)
Director
DIN- 00282884
9811423400



Place: New Delhi
Date: 30.08.2022