



August 25, 2017

Dept. of Corporate Services,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.
BSE Scrip Code : 532670

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
NSE Symbol : RENUKA

Dear Sir,

Sub: Amendment to Memorandum of Association

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please take note that the shareholders of the Company at the Extraordinary General Meeting of the Company held on Thursday, August 24, 2017 have approved the following alteration to the Authorised Share Capital of the Company and consequent amendments to the Capital clause of the Memorandum of Association of the Company:

- (a) re-classification of Authorised Share Capital from Rs.185,00,00,000/- divided into 160,00,00,000 equity shares of Re.1/- each; and 2,50,00,000 preference shares of Rs. 10/- each to Rs. 185,00,00,000/- divided into 160,00,00,000 equity shares of Re.1/- each and 25,00,000, 0.01% Redeemable Preference Shares of Rs. 100/- each; and
- (b) increase of Authorised Share Capital from Rs.185,00,00,000/- divided into 160,00,00,000 equity shares of Re.1/- each and 25,00,000, 0.01% Redeemable Preference Shares of Rs. 100/- each to Rs.2515,00,00,000/- divided into 290,00,00,000 equity shares of Re.1/- each; 51,01,41,365, 0.01% Compulsorily Convertible Preference Shares of Rs. 16.27/- each, 9,40,00,000, 0.01% Redeemable Preference Shares of Rs. 100/- each; and 4,55,00,000, 0.01% Optionally Convertible Preference Shares of Rs. 100/- each.

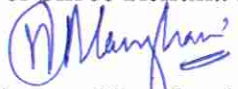
The amended Memorandum of Association of the Company is available on the website of the Company www.renukasugars.com.

Please take the same on your records and oblige.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**


Naveen Manghani
Company Secretary



Shree Renuka Sugars Limited

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