

Sterlite Technologies Limited
4th floor, Godrej Millenium
9, Koregaon Road,
Pune-411001

Phone: +91-20-30514000
Fax: +91-20-26138083
www.sterlitetechnologies.com

Date: 18-May-15

To,
Bombay Stock Exchange,
Mumbai.

Subject: Half Yearly Communication pursuant to the Listing Agreement for Debt Securities

Dear Sir / Madam,

This has reference to the privately placed secured non convertible debentures issued by Sterlite Technologies Limited and listed on the BSE.

Pursuant to clause no 6 of the listing agreement for debt securities, a half yearly communication, counter signed by debenture trustee (Axis Trustee Limited), we hereby confirm the following in respect of the listed debt securities issued by company.

Sr. No.	Particulars	Terms as per IM	Status of compliance as on March 15	Reason for deviations if any	Action take by Issuer Company
1	ISIN No.	INE089C07034 , INE089C07042			
2	Credit Rating	A+	Yes	NA	NA
3	Asset Cover Ratio	1.25 times	Yes	NA	NA
4	Status of Security Creation	With In 90 days from investment date.	Yes	NA	NA
5	Debt Equity Ratio	2.50 : 1	Yes	NA	NA
6	DSCR (if any)	NA	NA	NA	NA

Sr. No.	Due date of Interest payment / redemption during the last half year & compliance	Interest / Redemption	Status of Payment	If Unpaid, Status as on date	Next date of Interest / Principal payment
1.	March 03, 2015	Interest	Paid	NA	03-March-2016

We further confirm that we are in compliance with the terms of issue of the NCDs.

Thanking you,

Yours Faithfully

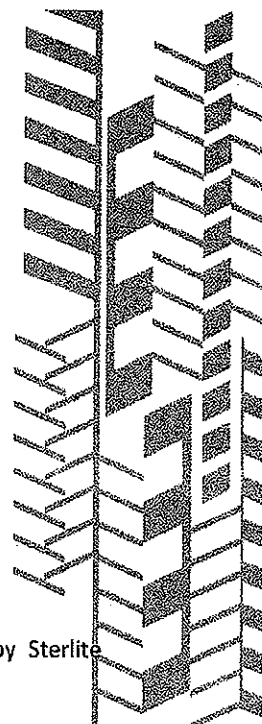
For Sterlite Technologies Limited

Authorised Signatory

For Axis Trustee Services Limited

Authorised Signatory

Registered office: Survey No. 68/1, Madhuban Dam Road, Rakholi 396 230
Union Territory of Dadra & Nagar Haveli, INDIA



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Dear Sir / Madam,

This has reference to the privately placed secured non convertible debentures issued by Sterlite Technologies Limited and listed on the BSE.

Pursuant to clause no 6 of the listing agreement for debt securities, a half yearly communication, counter signed by debenture trustee (Axis Trustee Limited), we hereby confirm the following in respect of the listed debt securities issued by company.

Sr. No.	Particulars	Terms as per IM	Status of compliance as on March 15	Reason for deviations if any	Action take by Issuer Company
1	ISIN No.	INE089C07059			
2	Credit Rating	A+	Yes	NA	NA
3	Asset Cover Ratio	1 times	Yes	NA	NA
4	Status of Security Creation	With in 120 days from investment date.	Under Process	NA	NA
5	Debt Equity Ratio	2 : 1	Yes	NA	NA
6	DSCR (If any)	NA	NA	NA	NA

Sr. No.	Due date of Interest payment / redemption during the last half year & compliance	Interest / Redemption	Status of Payment	If Unpaid, Status as on date	Next date of Interest / Principal payment
1.	NA	NA	Not due	NA	

We further confirm that we are in compliance with the terms of issue of the NCDs.

Thanking you,

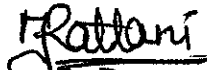
Yours Faithfully

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