

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO 844 OF 2015**

In the matter of the Companies Act, 1956;

And

In the matter of Sections 391 to 394 read with Sections 100 to 103 of the Companies Act, 1956, and Section 52 of the Companies Act, 2013;

And

In the matter of the Scheme of Arrangement under sections 391 to 394 read with Sections 100 to 103 of the Companies Act, 1956 and Section 52 of the Companies Act, 2013 between Sterlite Technologies Limited and Sterlite Power Transmission Limited and their respective shareholders and creditors

Sterlite Technologies Limited)
CIN No L31300MH2000PLC269261)
a company incorporated under the)
Companies Act, 1956 and having its)
registered office at E1, MIDC Area,)
Waluj, Aurangabad - 431 136,)
Maharashtra)

Applicant Company

**NOTICE CONVENING THE MEETING OF THE SECURED CREDITORS
OF THE APPLICANT COMPANY**

NOTICE is hereby given that by an Order dated 30 October, 2015, the Hon'ble High Court of Judicature at Bombay has directed that a meeting of the secured creditors of the Applicant Company, be convened on Tuesday, 15 December, 2015 at 12.00 p.m. at Sterlite Technologies Limited, Centre Of Excellence, E1, MIDC Area, Waluj, Aurangabad - 431 136, at which date, time and place the secured creditors of the Applicant Company are requested to attend for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Sterlite Technologies Limited ("Applicant Company"), Sterlite Power Transmission Limited and their respective shareholders and creditors ("Scheme").

Copies of the Scheme, notice and the explanatory statement under Section 393 of the Companies Act, 1956 and a form of proxy form along with the attendance slip can be obtained free of charge at the registered office of the Applicant Company and/ or at the office of its advocates Khaitan and Company, having its office at One Indiabulls Centre, 13th Floor, Tower 1, 841 Senapati Bapat Marg, Mumbai-400 013, India.

Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that the prescribed proxy form, is deposited at the Registered Office of the Applicant Company at E1, MIDC Area, Waluj, Aurangabad-431 136, not later than 48 hours before the time of the aforesaid meeting.

The Hon'ble High Court has appointed Mr Arun Lalchand Tadarwal, Independent Director of the Applicant Company, failing him, Mr Allam Pallam Ramakrishnan Narayanaswamy, Independent Director of the Applicant Company, failing him, Mr Anupam Krishna Murari Jindal, Chief Financial Officer of the Applicant Company to be the Chairman of the said meeting.

The above mentioned Scheme, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble Court of Bombay.

Sd/-

Arun Tadarwal

Date: November 21, 2015

Chairman appointed for the meeting

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registered office at E1, MIDC Area,)
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Applicant Company

**NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS
OF THE APPLICANT COMPANY**

NOTICE is hereby given that by an Order dated 30 October, 2015, the Hon'ble High Court of Judicature at Bombay has directed that a meeting of the Equity Shareholders of the Applicant Company, be convened on Tuesday, 15 December, 2015 at 10.00 a.m. at Sterlite Technologies Limited, Centre Of Excellence, E1, MIDC Area, Waluj, Aurangabad - 431 136, at which date, time and place the Equity Shareholders of the Applicant Company are requested to attend for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Sterlite Technologies Limited ("Applicant Company"), Sterlite Power Transmission Limited and their respective shareholders and creditors ("Scheme").

Copies of the Scheme, notice and the explanatory statement under Section 393 of the Companies Act, 1956 and proxy form along with the attendance slip can be obtained free of charge at the registered office of the Applicant Company and/ or at the office of its advocates Khaitan and Company, having its office at One Indiabulls Centre, 13th Floor, Tower 1, 841 Senapati Bapat Marg, Mumbai-400 013, India.

Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that the prescribed proxy form, is deposited at the Registered Office of the Applicant Company at E1, MIDC Area, Waluj, Aurangabad-431 136, not later than 48 hours before the time of the aforesaid meeting.

The Hon'ble High Court has appointed Mr Arun Lalchand Tadarwal, Independent Director of the Applicant Company, failing him, Mr. Allam Pallam Ramakrishnan Narayanaswamy, Independent Director of the Applicant Company, failing him, Mr Anupam Krishna Murari Jindal, Chief Financial Officer of the Applicant Company to be the Chairman of the said meeting.

The above mentioned Scheme, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble Court of Bombay.

Sd/-

Arun Tadarwal

Chairman appointed for the meeting

Date: November 21, 2015

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Applicant Company

**NOTICE CONVENING THE MEETING OF THE UNSECURED CREDITORS
OF THE APPLICANT COMPANY**

NOTICE is hereby given that by an Order dated 30 October, 2015, the Hon'ble High Court of Judicature at Bombay has directed that a meeting of the unsecured creditors of the Applicant Company, be convened on Tuesday, 15 December, 2015 at 2.00 p.m. at Sterlite Technologies Limited, Centre Of Excellence, E1, MIDC Area, Waluj, Aurangabad - 431 136, at which date, time and place the unsecured creditors of the Applicant Company requested to attend for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Sterlite Technologies Limited ("Applicant Company"), Sterlite Power Transmission Limited and their respective shareholders and creditors ("Scheme").

Copies of the Scheme, notice and the explanatory statement under Section 393 of the Companies Act, 1956 and a proxy form along with the attendance slip can be obtained free of charge at the registered office of the Applicant Company and/ or at the office of its advocates Khaitan and Company, having its office at One Indiabulls Centre, 13th Floor, Tower 1, 841 Senapati Bapat Marg, Mumbai-400 013, India.

Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that the prescribed proxy form, is deposited at the Registered Office of the Applicant Company at E1, MIDC Area, Waluj, Aurangabad-431 136, not later than 48 hours before the time of the aforesaid meeting.

The Hon'ble High Court has appointed Mr Arun Lalchand Tadarwal, Independent Director of the Applicant Company, failing him, Mr Allam Pallam Ramakrishnan Narayanaswamy, Independent Director of the Applicant Company, failing him, Mr Anupam Krishna Murari Jindal, Chief Financial Officer of the Applicant Company to be the Chairman of the said meeting.

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Arun Tadarwal

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