

Sterlite Technologies Limited
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Maharashtra, INDIA
CIN No.: L31300MH2000PLC269261

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March 30, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: NCD- modification to the term of Debentures listed on the BSE

Ref.: Scrip ID - STRTECH/ Scrip Code - 532374

Dear Sirs,

Sterlite Technologies Limited (the "**Company**") has issued 10.60% 2000 secured, non-cumulative, redeemable, rated, listed, non-convertible debentures aggregating to Rs. 200,00,00,000 (the "**Debentures**") pursuant to an information memorandum cum private placement offer letter dated March 18, 2015 which are listed on the WDM segment of the BSE.

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and any other applicable provision, the Company hereby informs that the Company has entered into amendment to debenture trust deed with the debenture trustee for modifying the redemption date from March 18, 2018 to June 11, 2016 or the date on which the demerger of the Company is completed (being the date when Sterlite Power Transmission Limited allots equity shares or redeemable preference shares to eligible members in accordance with the terms contained in the demerger scheme), whichever is earlier. The Debentures may also be redeemed prior to such date, provided a prior notice of at least 3 (three) days is given by the Company to the debenture trustee. The Company has already acquired consents of the holders of the Debentures, debenture trustee and BSE Limited (where the Debentures are listed) for the aforesaid modification.

You are requested to kindly note the same.

Thanking you.

Yours faithfully,
For Sterlite Technologies Limited

Swapnil Patil
Dy. Company Secretary
(ACS 24861)

