

March 27, 2018**National Stock Exchange Limited**
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.**BSE Limited**
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.**Subject: Intimation of allotment of Non-Convertible Debentures****Ref.: Scrip ID - STRTECH/ Scrip Code – 532374**

Dear Sir/Madam,

This is to inform that the Allotment Committee of the Board of Directors of the Company at its meeting held on March 27, 2018, has allotted 1500 debentures on private placement basis, the details of which are enclosed.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Sterlite Technologies Limited*A.V. Deshpande***Amit Deshpande**
Company Secretary (ACS 17551)

Encl: As above

Annexure – I

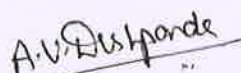
Details of NCD Issue

As per Regulation 30 read with Schedule 3 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1	Type of Securities	Rated, senior, listed, taxable, secured, redeemable, non-convertible debentures
2	Type of Issuance	Private Placement
3	Total No. of Securities Proposed to be listed or the total amount for which the securities will be issued	1500 debentures of Face Value of Rs. 10,00,000 each amounting to Rs. 150 crores
4	Size of the Issue	Rs. 150 Crores
5	Proposed to be Listed? If yes, Name of the Stock Exchange	Yes BSE Limited
6	Tenure of the Instrument 1. Date of Allotment 2. Date of Maturity	March 27, 2018 April 27, 2021
7	Coupon/Interest offered	8.70% p.a.
8	Schedule of Payment of Coupon/Interest and Principal	Interest – March 27, 2019 March 27, 2020 March 27, 2021 April 27, 2021 Principal – April 27, 2021
9	Charge/Security, if any, created on the assets of the Company	First Pari pasu charge over specified immovable properties situated at Aurangabad
10	Special right/interest/privileges attached to the instrument and changes thereof;	NA
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% over the Coupon Rate

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12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
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For Sterlite Technologies Limited**Amit Deshpande**
Company Secretary (ACS 17551)