

April 10, 2025

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C-1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 4000517

**BSE Limited**

Phirozee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip ID - STLTECH**

**Scrip Code - 532374**

**Sub: Updates and disclosures in connection with Scheme of Arrangement between Sterlite Technologies Limited ("Demerged Company" or STL) and STL Networks Limited ("Resulting Company or STL Networks") and their respective shareholders and creditors ('Scheme')**

**Ref: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is in furtherance to our letter dated March 31, 2025, intimating that the Hon'ble National Company Law Tribunal, Mumbai Bench - IV, vide its order dated February 14, 2025, has sanctioned the Scheme.

We wish to inform that –

1. the Scheme is effective from the close of business hours of March 31, 2025.
2. in accordance with Clause 16 of the Scheme, **Thursday, April 24, 2025**, has been fixed as the Record Date for the purpose of determining the equity shareholders of the Demerged Company entitled to receive the Resulting Company Equity Shares.
3. in accordance with Clause 16 of the Scheme, the Resulting Company shall issue and allot, "1 (one) fully paid-up equity shares of Rs. 2 (Two Rupees Only) each of the Resulting Company for every 1 (one) fully paid-up equity shares of Rs. 2 (Two Rupees Only) each held in the Demerged Company", to the shareholders of the Demerged Company whose names were recorded in the register of members and / or records of the depository as on the Record Date (i.e. April 24, 2025).

**INTIMATION TO SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM**

a) In terms of Clause 16 of the Scheme, the Resulting Company Equity Shares shall be issued in dematerialised form;

b) The shareholders of the Demerged Company holding equity shares in physical form are requested to send a letter to the Registrar and Transfer Agent of the Company (viz., Kfin Technologies Limited) ("KFinTech") at their office situated at Selenium, Tower B, Plot No- 31 and 32, Financial District Nanakramguda, Serilingampally Rangareddi – 500032, Hyderabad, Telangana, India containing the name(s), address, email address, contact details and the details of their demat account (*as detailed out in the table below*) along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the KFinTech not later than 2 (Two) working days prior to the Record Date (i.e., on or before Tuesday, April 22, 2025) so as to enable Resulting Company to issue the Resulting Company Equity Shares in dematerialised form;

|                                                                                                                                                                                                                                                 |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Folio No.                                                                                                                                                                                                                                       |  |
| DP - Client ID                                                                                                                                                                                                                                  |  |
| Name of Shareholder(s) as per demat account                                                                                                                                                                                                     |  |
| Address                                                                                                                                                                                                                                         |  |
| E-mail Address                                                                                                                                                                                                                                  |  |
| Contact Details                                                                                                                                                                                                                                 |  |
| KYC details (through Form ISR-1, Form ISR-2 and Form ISR-3 (as applicable) available on the website of RTA at <a href="https://ris.kfintech.com/clientservices/isc/default.aspx">https://ris.kfintech.com/clientservices/isc/default.aspx</a> ) |  |
| No. of shares held in Sterlite Technologies Limited                                                                                                                                                                                             |  |

c) In the event no details are received from the shareholders holding equity shares in physical form on or before the date aforementioned or if the details provided do not permit electronic credit of the Resulting Company's Equity Shares, then Resulting Company shall issue the Resulting Company's Equity Share(s) in dematerialised form to a demat suspense account, which shall be operated by one of the directors of the Resulting Company duly authorised in this regard, who shall upon receipt of appropriate evidence from such shareholders regarding their entitlements will transfer from such demat suspense account into the individual demat account of such claimant shareholders, such number of shares as may be required in terms of the Scheme.



This is for your kind information, and we request you to take the same on record.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited**

**Mrunal Asawadekar**

Company Secretary (ACS 24346)

Copy to:

**KFin Technologies Limited**

Tower B, Plot No- 31 & 32, Selenium,  
Financial District, Nanakramguda,  
Serilingampally, Rangareddi,  
Hyderabad, Telangana - 500032

**National Securities Depository Limited**

Trade World, A Wing, 4th Floor, Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai City, Maharashtra – 400013

**Central Depository Services (India) Limited**

Unit No. A-2501, Marathon Futurex,  
Mafatlal Mills Compound, N.M. Joshi Marg,  
Lower Parel (E), Mumbai City, Maharashtra - 400013