

OMAX AUTOS LIMITED

Plot No. B-26, Institutional Area, Sector-32, Gurgaon-122 001, Haryana (INDIA)
Phone : +91-124-4343000, Fax : +91-124-2580016
E-mail : info@omaxauto.com, Website : www.omaxauto.com

Date: 22nd Oct, 2012

OMAX/SE/NSE/BSE/2012-13/25

The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Fax No. 022 -26598237/38
E-Mail : cmlist@nse.co.in

The Manager (Listing)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 001
Fax No. 022-22721919/2037
/2039/ 2041/2061
E-Mail : corp.relations@bseindia.com

Sub: Board Meeting held on 22nd October, 2012.

Dear Sir,

This is to inform you that the Board of Directors of the Company has considered and approved inter-alia the following matters in its meeting held on today, the 22nd day of October, 2012:

1. Unaudited financial results of the company for the quarter ended 30th September, 2012.
2. Limited Review Report by the Auditors of the Company on Unaudited financial results of the company for the quarter ended 30th September, 2012.

Kindly bring it to the notice of all concerned, please.

Thanking you.

Yours sincerely,
For **OMAX AUTOS LIMITED**

SANJEEV KUMAR
(COMPANY SECRETARY)
Encl.: (As Above)

**STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED SEPT. 30, 2012**

Rs. Lac

PARTICULARS	Quarter ended on			Half Year ended on		Year ended
	30-Sep-12 (UNAUDITED)	30-Jun-12 (UNAUDITED)	30-Sep-11 (UNAUDITED)	30-Sep-12 (UNAUDITED)	30-Sep-11 (UNAUDITED)	31-Mar-12 (AUDITED)
1 Income from operations						
(a) Net Sales/Income from operations (Net of excise duty)	27,923.29	31,403.11	31,094.97	59,326.40	61,891.52	1,28,702.27
(b) Other Operating Income	166.99	213.41	215.46	380.40	444.06	1,071.27
TOTAL INCOME FROM OPERATIONS (NET)	28,090.28	31,616.52	31,310.43	59,706.80	62,335.58	1,29,773.54
2 EXPENSES:						
a) Cost of materials consumed	19,471.55	21,650.53	22,085.54	41,122.08	44,047.80	92,440.42
b) Purchases of stock in trade	-	-	-	-	-	-
c) Change in inventories of Finished Goods, work in progress and Stock in trade	61.97	447.61	43.29	509.58	36.12	(112.05)
d) Employees benefit expenses	3,366.41	3,382.94	3,276.84	6,749.35	6,657.63	13,207.81
e) Depreciation & amortisation expenses	781.63	767.63	744.49	1,549.26	1,475.29	2,968.16
f) Other Expenses	3,215.06	3,634.27	3,470.15	6,849.33	7,045.16	14,425.60
Total Expenses	26,896.62	29,882.98	29,620.31	56,779.60	59,262.00	1,22,929.94
3 Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	1,193.66	1,733.54	1,690.12	2,927.20	3,073.58	6,843.61
4 Other Income	0.42	0.42	0.42	0.84	0.84	1.68
5 Profit from Ordinary activities before Finance Costs & Exceptional Items (3-4)	1,194.08	1,733.96	1,690.54	2,928.04	3,074.42	6,845.29
6 Finance Costs	671.10	668.65	785.91	1,339.75	1,624.68	3,152.90
7 Profit from Ordinary activities after Finance Costs but before exceptional items. (5-6)	522.98	1,065.31	904.63	1,588.29	1,449.74	3,692.39
8 Exceptional Item (Expenses)/ income	-	-	-	-	-	728.00
9 Profit (+)/ Loss (-) before tax (7+8)	522.98	1,065.31	904.63	1,588.29	1,449.74	4,420.39
10 Tax Expense						
-Current tax	57.95	385.05	331.11	443.00	492.29	1,157.62
-Deferred tax	107.79	(24.37)	(62.97)	83.42	(25.40)	444.87
11 NET PROFIT (+)/ Loss(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	357.24	704.63	636.49	1,061.87	982.85	2,817.90
12 Extraordinary items						
Prior Period (-) expenses/(+)income	(1.69)	-	(6.56)	(1.69)	(8.21)	(5.38)
13 NET PROFIT FOR THE PERIOD (11 + 12)	355.55	704.63	629.93	1,060.18	974.64	2,812.51
14 Paid-up equity share capital (Face value of Rs.10/-per share)	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						18,054.07
16 Earning per share (EPS)						
a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.67	3.29	2.98	4.96	4.60	13.18
b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.66	3.90	2.95	4.96	4.56	13.15
A) PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
-Number of shares	10079235	10079235	10212443	10079235	10212443	10205649
- percentage of shareholding	47.13%	47.13%	47.75%	47.13%	47.75%	47.72%
2 Promoters and Promoter Group Shareholding	11308978	11308978	11175770	11308978	11175770	11182564
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-Encumbered						
- Number of shares	11308978	11308978	11175770	11308978	11175770	11182564
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	52.87%	52.87%	52.25%	52.87%	52.25%	52.28%
B) INVESTOR COMPLAINTS DURING THE QUARTER ENDED 30TH SEPT. 2012:						
Opening : NIL Received :NIL Disposed of: NIL Unresolved : NIL						



Statement of assets and Liabilities as at 30th Sept. 2012.

Rs. In lac

Particulars	Current Year As at 30th Sept. 2012	Current Year As at 31 March 2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	2,138.82	2,138.82
(b) Reserves and surplus	19,114.25	18,054.07
(c) Money received against share warrant	-	-
Sub-total	21,253.07	20,192.89
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term borrowings	8,816.76	9,741.93
(b) Deferred tax liabilities (Net)	2,192.85	2,109.43
(c) Other Long term liabilities	163.56	151.92
(d) Long-term provisions	-	-
Sub-total	11,173.18	12,003.28
(4) Current liabilities		
(a) Short-term borrowings	6,741.73	5,481.94
(b) Trade payables	13,014.37	16,365.77
(c) Other current liabilities	7,594.59	5,756.25
(d) Short-term provisions	1,979.33	2,998.50
Sub-total	29,330.02	30,602.46
Total Equity & Liabilities	61,756.27	62,798.63
II. ASSETS		
1. Non-current assets		
(a) Fixed assets		
(i) Tangible assets	30,982.15	31,671.36
(ii) Intangible assets	314.35	166.93
(iii) Capital work-in-progress	395.52	189.54
(iv) Intangible assets under Development	-	-
Sub-total	31,692.02	32,027.83
(b) Non-current investments	5.00	5.00
(c) Deferred tax assets (net)	-	-
(d) Long-term loans and advances	2,460.84	2,716.62
(e) Other non-current assets	315.65	315.65
Sub-total	2,781.49	3,037.27
2. Current assets		
(a) Current investments	-	-
(b) Inventories	4,115.76	4,437.85
(c) Trade receivables	11,264.22	12,158.03
(d) Cash and cash equivalents	4,733.65	4,648.50
(e) Short-term loans and advances	7,169.13	6,489.15
(f) Other current assets	-	-
Sub-total	27,282.77	27,733.53
Total Assets	61,756.27	62,798.63



NOTES :

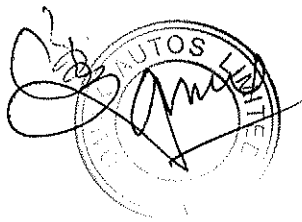
- 1 The above unaudited results for the quarter and half year ended 30th Sept.,2012 were reviewed and recommended by the Audit committee in its meeting held on 22th Oct., 2012 and thereafter approved and taken on record by the Board of Directors in its meeting held on same day.
- 2 The Statutory Auditors of the Company have conducted a " Limited Review" of the financial results for the period ended on 30th Sept. 2012.
- 3 Current tax includes provision for Income Tax and Wealth Tax. Accounting for deferred taxation has been made in accordance with Accounting Standard 22 of ICAI .
- 4 The Company primarily operates in one business segment viz. Auto Components and Parts.
- 5 Corresponding previous period figures have been regrouped and rearranged wherever necessary.

PLACE : NEW DELHI
DATED : 22nd OCT., 2012

BY ORDER OF THE BOARD


SURESH MATHUR
(CHAIRMAN)

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To,

Board of Directors
M/s Omax Autos Limited
69 K.M. Stone, Delhi-Jaipur Highway
Dharuhera, Distt. Rewari
Haryana-122001

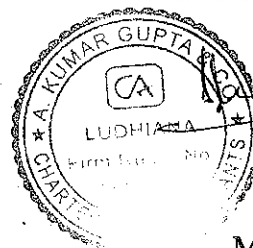
Dear Sir (s),

We have reviewed the accompanying statement of unaudited financial results of M/s. Omax Autos Limited for the period ended 30th September, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A. KUMAR GUPTA & CO.
Chartered Accountants



(A. K. Gupta)
Partner
M. No. 012765

Place: N. Delhi
Date: 22.10.2012