

October 19, 2015

The Manager – Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051	The Manager – Listing Department BSE Limited 1 st Floor, P. J. Towers, Dalal Street, Mumbai 400 001
National Securities Depository Ltd Tradeworld, 4th & 5th Floors Kamala Mills Compound Lower Parel Mumbai 400 013	Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street Mumbai 400 001

Dear Sir / Madam,

Sub: Record Date for Buyback of Infrastructure Bonds- Tranche 1(2010-11)

IDFC Limited (“IDFC”) had originally issued Long Term Infrastructure Bonds (“LTIBs”) in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2010 -11. These bonds were issued by IDFC under first tranche, i.e. Tranche I issued in November, 2010 wherein the investors were given four options for investment as mentioned below:

- Series 1:** Interest payable annually, without buy-back option,
- Series 2:** Payment of cumulative interest at the end of the tenure without buy-back option,
- Series 3:** Interest payable annually, with buy-back option after lock-in period,
- Series 4:** Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Thus, the amount of buyback is payable on the bonds allotted under Series 3 (ISIN - INE092T08CE2) & Series 4 (ISIN -INE092T08CF9) of Tranche I. These bonds were allotted on November 12, 2010 and accordingly, the amount of buyback will be payable on Friday, November 13, 2015.

As per the provisions of the Prospectus in respect of Bonds issued under Tranche I, the amount of buyback is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since the amount of buyback is due on November 13, 2015 (November 12, 2015 being a holiday), the Record Date ascertained is October 30, 2015.

	Tranche 1	NSE Code	Record Date	Purpose
Series 3	INE092T08CE2	N3/H3*	Friday, October 30, 2015	Payment of amount of buyback to Bondholders
Series 4	INE092T08CF9	N4/H4*	Friday, October 30, 2015	Payment of amount of buyback to Bondholders



IDFC Bank

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CIN: U65110TN2014PLC097792 Info@idfcbank.com www.idfcbank.com

In respect of the bonds held in physical form, the amount of buyback would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, October 30, 2015.

In respect of bonds held in electronic form, the amount of buyback would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, October 30, 2015.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the LTIBs were transferred to IDFC Bank effective October 1, 2015. Accordingly, the amount of buyback as above would be paid by IDFC Bank Limited.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For IDFC Bank Limited

for
Mahendra N Shah
Mahendra N Shah
Company Secretary

