

January 23, 2016

The Manager – Listing Department National Stock Exchange of India Limited Bandra Kurla Complex, Bandra (E), Mumbai-400051	The Manager – Listing Department BSE Limited 1 st Floor, P. J. Towers, Dalal Street, Mumbai 400 001
Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai 400 001	National Securities Depository Ltd Tradeworld, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai 400 013.

Dear Sir / Madam,

Sub: Record Date for payment of Interest & Buyback of Infra Bonds

IDFC Limited (“the Company”) had issued Long Term Infrastructure Bonds in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2010 -11. The second tranche, i.e. Tranche II was issued in January- February, 2011 wherein the investors were given two options for investment as follows:

Series 1: Interest payable annually, with buy-back option after lock-in period,

Series 2: Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Payment of Interest:

The interest is payable on the bonds allotted under **Series 1- ISIN - INE092T08CG7**. These bonds were allotted on February 21, 2011 and accordingly, the fifth interest payment is due on February 21, 2016. However, since February 21, 2016 being a Sunday, the said interest payment will be made on Monday, February 22, 2016. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the Infrastructure Bonds issued under Tranche II/2010-11 shall be paid on Monday, February 22, 2016.

The following are the details about **IDFC Infra Bonds Tranche 2- Series 1** on which interest is payable.

	Tranche 2	Scrip Code	Record Date	Purpose
Series 1	INE092T08CG7 (new ISIN)	NSE: IDFCBANK N-5	Friday, February 5, 2016	Payment of interest to bondholders
	INE043D07377 (old ISIN)			

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche II, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since this year, payment of interest is due on February 21, 2016; the



Record Date ascertained is February 5, 2016 i.e. atleast 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, February 5, 2016.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, February 5, 2016.

Buyback of Infra Bonds

The said Infrastructure Bonds are locked in till February 21, 2016 and a buyback option has been given to the investors of both the Series 1 (old ISIN INE043D07377 and new ISIN INE092T08CG7) and 2 (old ISIN INE043D07385 and new ISIN INE092T08CH5) issued under Tranche 2 of 2010-11. The Buyback proceeds are payable on February 22, 2016. Accordingly, pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Buyback proceeds would be payable on February 22, 2016.

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche II, the buyback proceeds are payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be at least 15 days prior to the date on which the amount is due. Since the payment of buyback proceeds is due on February 22, 2016; the Record Date ascertained is February 5, 2016 i.e. at least 15 days prior to the date on which buyback proceeds are due and payable.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the said Long Term Infrastructure Bonds were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest as well as the buyback proceeds as above would be paid by IDFC Bank Limited.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC Bank Limited


Mahendra N Shah
Company Secretary

