

February 20, 2016

<p>The Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Bandra Kurla Complex, Bandra (E), Mumbai-400051</p>	<p>The Manager – Listing Department BSE Limited 1st Floor, P. J. Towers, Dalal Street, Mumbai 400 001</p>
<p>Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai 400 001</p>	<p>National Securities Depository Ltd Tradeworld, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai 400 013.</p>

Dear Sir / Madam,

Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds – Tranche II (2011-12)

IDFC Limited (“**the Company**”) had issued Long Term Infrastructure Bonds in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011 -12. The second tranche, i.e. Tranche II was issued in January- February, 2012 wherein the investors were given two options for investment as follows:

Series 1: Interest payable annually, with buy-back option after lock-in period,

Series 2: Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Payment of Interest:

The interest is payable on the bonds allotted under **Series 1- ISIN - INE092T08CM5**. These bonds were allotted on March 21, 2012 and accordingly, the fourth interest payment is due on March 21, 2016. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the interest in respect of the Infrastructure Bonds issued under Tranche II/2011-12 shall be paid on Monday, March 21, 2016.

The following are the details about IDFC Infra Bonds Tranche II/2011-12 - Series 1 on which interest is payable.

	Tranche 2	Symbol & Series	Record Date	<i>Purpose</i>
Series 1	INE092T08CM5 (new ISIN)	NSE: IDFCBANK NB/HB	Friday, March 4, 2016	Payment of interest to bondholders
	INE043D07AE5 (old ISIN)			

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche II, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since this year, payment of interest is due on March 21, 2016; the Record Date ascertained is Friday, March 4, 2016 i.e. atleast 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, March 4, 2016.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, March 4, 2016.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the said Long Term Infrastructure Bonds were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest would be paid by IDFC Bank Limited.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC Bank Limited



**Mahendra N Shah
Company Secretary**

