

October 13, 2016

The Manager – Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051	The Manager – Listing Department BSE Limited 1 <sup>st</sup> Floor, P. J. Towers, Dalal Street, Mumbai 400 001
National Securities Depository Ltd Tradeworld, 4th & 5th Floors Kamala Mills Compound Lower Parel Mumbai 400 013	Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street Mumbai 400 001

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds- Tranche 1(2010-11)**

IDFC Limited had originally issued Long Term Infrastructure Bonds (“LTIBs”) in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2010 -11. These bonds were issued by IDFC under first tranche, i.e. Tranche I issued in November, 2010 wherein the investors were given four options for investment as mentioned below:

- Series 1:** Interest payable annually, without buy-back option,
- Series 2:** Payment of cumulative interest at the end of the tenure without buy-back option,
- Series 3:** Interest payable annually, with buy-back option after lock-in period,
- Series 4:** Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Thus, the interest is payable on the bonds allotted under Series 1 – ISIN - INE092T08CC6 & Series 3 - ISIN -INE092T08CE2. These bonds were allotted on November 12, 2010 and accordingly, the interest will be payable on Friday, November 14, 2016 (November 12, 2016 being a second Saturday/bank holiday). Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the interest in respect of the Infrastructure Bonds issued under Tranche I/2010-11 shall be paid on November 14, 2016 (November 12, 2016 being a second Saturday/bank holiday).

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the LTIBs were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest as above would be paid by IDFC Bank Limited.

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche I, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since this year, payment of interest is due on November 14, 2016 (November 12, 2016 being a second Saturday/bank holiday), the Record Date ascertained is October 28, 2016 i.e. atleast 15 days prior to the date on which interest is due and payable.



**IDFC Bank**

Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Tel: + 91 22 4222 2000/ 6147 8383  
 Registered Office: KRM Towers, 8<sup>th</sup> Floor, No.1, Harrington Road, Chetpet, Chennai 600 031 Tel: + 91 44 4564 4000 Fax: + 91 44 4564 4022  
 CIN: U65110TN2014PLC097792 info@idfcbank.com www.idfcbank.com

	Tranche 1	NSE Code	Record Date	Purpose
Series 1	INE092T08CC6 (New ISIN)	IDFC - N1	Friday, October 28, 2016	Payment of Interest to Bondholders
	INE043D07252 (Old ISIN)			
Series 3	INE092T08CE2 (New ISIN)	IDFC - N3	Friday, October 28, 2016	Payment of Interest to Bondholders
	INE043D07278 (Old ISIN)			

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, October 28, 2016.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, October 28, 2016.

Kindly take note of the same.

Thanking you,

Yours faithfully,  
For IDFC Bank Limited



**Mahendra N Shah**  
Company Secretary

