

February 9, 2017

The Manager – Listing Department  
**National Stock Exchange of India Limited**  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

The Manager – Listing Department  
**BSE Limited**  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai 400 001

**Central Depository Services (India) Ltd**  
Phiroze Jeejeebhoy Towers  
28th Floor, Dalal Street,  
Mumbai 400 001

**National Securities Depository Ltd**  
Tradeworld, 4th & 5th Floors,  
Kamala Mills Compound, Lower Parel,  
Mumbai 400 013.

Dear Sir / Madam,

**Sub: Record Date for payment of Interest & Buyback of Infrastructure Bonds – Tranche II (2011-12)**

IDFC Limited had issued Long Term Infrastructure Bonds ('LTIBs') having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011-12.

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC Bank Limited ('IDFC Bank') and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC Bank effective from October 1, 2015. Accordingly, the interest as well as the buyback proceeds pertaining to LTIBs would be paid by IDFC Bank. The second tranche, i.e. Tranche II (2011-12) was issued in terms of Prospectus dated January 03, 2012 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period,

**Series 2:** Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

**Payment of Interest:**

The interest is payable on the bonds allotted under the aforesaid **Series 1 - ISIN - INE092T08CM5**. These bonds were allotted on March 21, 2012 and accordingly, the fifth interest payment is due on Tuesday, March 21, 2017. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the LTIBs issued under Tranche II – Series 1 (2011-12) shall be paid on Tuesday, March 21, 2017.

Following are the details about IDFC Bank Infra Bonds Tranche II - Series 1 (2011-12) on which interest is payable -

**IDFC Bank Limited**

Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Tel: + 91 22 4222 2000/ 6147 8383  
Registered Office: KRM Towers, 8<sup>th</sup> Floor, No.1, Harrington Road, Chetpet, Chennai 600 031 Tel: + 91 44 4564 4000 Fax: + 91 44 4564 4022  
CIN: L6510TN2014PLC097792 bank.info@idfcbank.com www.idfcbank.com



	Tranche 2	Symbol & Series/Scrip ID	Record Date	Purpose
Series 1	INE092T08CM5 (new ISIN) INE043D07AE5 (old ISIN)	BSE: 870IDFCBKA NSE : IDFCBANK NB/HB	Friday, March 3, 2017	Payment of interest to bondholders

As per the provisions of the Prospectus issued in respect of Bonds under Tranche II, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be at least 15 days prior to the date on which the amount is due. Since payment of interest is due on March 21, 2017; the Record Date ascertained is Friday, March 3, 2017 i.e. at least 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, March 3, 2017.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, March 3, 2017.

#### Buyback of Infra Bonds

The said LTIBs issued under Tranche II (2011-12) are locked in till March 20, 2017 and a buyback option has been given to the investors of both the Series 1 (old ISIN INE043D07AE5 and new ISIN INE092T08CM5) and Series 2 (old ISIN INE043D07AF2 and new ISIN INE092T08CN3) issued under Tranche II of 2011-12. Accordingly, pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Buyback proceeds would be payable on March 21, 2017.

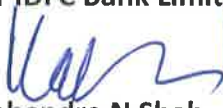
As per the provisions of the Prospectus issued in respect of Bonds under Tranche II (2011-12), the buyback proceeds are payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be 15 days prior to the date on which the amount is due. Since the payment of buyback proceeds is due on March 21, 2017; the Record Date ascertained is Friday, March 3, 2017 i.e. at least 15 days prior to the date on which buyback proceeds are due and payable.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC Bank Limited



Mahendra N Shah

Company Secretary & Chief Compliance Officer

