

October 10, 2017

**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

Dear Sir,

Ref : **SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017**

Sub : **Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008.**

This is with reference to Point No. 3.1.2 of the captioned SEBI Circular. Accordingly, please find attached statement containing data in the prescribed format for the debt securities issued on private placement basis by IDFC Bank Limited under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

We hope the same is in order and request you to acknowledge receipt.

Thanking you,

Yours faithfully,  
For IDFC Bank Limited

  
for Mahendra N Shah



Company Secretary & Chief Compliance Officer

Encl : as above

Details of Debt Securities issued on Private Placement basis as at 30th September 2017

| Issuer Name       | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency-Interest      | Payment frequency-Principal | Embedded option - Call | Embedded option - put | Amount issued (Rupees) | Amount outstanding (Rupees) |
|-------------------|--------------|---------------|---------------|-------------|---------------------------------|-----------------------------|------------------------|-----------------------|------------------------|-----------------------------|
| IDFC Bank Limited | INE092T08014 | 17-Jan-06     | 17-Jan-26     | 0.0000      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 1,997,000,000.00       | 1,997,000,000.00            |
| IDFC Bank Limited | INE092T08204 | 17-Jan-08     | 17-Jan-18     | 8.9500      | Annually - 17th Jan each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08212 | 5-Feb-08      | 5-Feb-18      | 8.9500      | Annually - 5th Feb each year    | Bullet at maturity          | NA                     | NA                    | 3,000,000,000.00       | 3,000,000,000.00            |
| IDFC Bank Limited | INE092T08220 | 8-Feb-08      | 8-Feb-18      | 9.1000      | Annually - 8th Feb each year    | Bullet at maturity          | NA                     | NA                    | 2,250,000,000.00       | 2,250,000,000.00            |
| IDFC Bank Limited | INE092T08238 | 25-Aug-09     | 25-Aug-19     | 9.0500      | Annually - 25th Aug each year   | Bullet at maturity          | NA                     | NA                    | 1,500,000,000.00       | 1,500,000,000.00            |
| IDFC Bank Limited | INE092T08246 | 25-Aug-09     | 25-Aug-24     | 9.1500      | Annually - 25th Aug each year   | Bullet at maturity          | NA                     | NA                    | 1,500,000,000.00       | 1,500,000,000.00            |
| IDFC Bank Limited | INE092T08253 | 31-Aug-09     | 31-Aug-24     | 9.0500      | Annually - 31st Aug each year   | Bullet at maturity          | NA                     | NA                    | 1,500,000,000.00       | 1,500,000,000.00            |
| IDFC Bank Limited | INE092T08261 | 4-Sep-09      | 4-Sep-19      | 8.9500      | Annually - 4th Sept each year   | Bullet at maturity          | NA                     | NA                    | 500,000,000.00         | 500,000,000.00              |
| IDFC Bank Limited | INE092T08279 | 15-Sep-09     | 15-Sep-24     | 9.0000      | Annually - 15th Sept each year  | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08287 | 29-Sep-09     | 29-Sep-19     | 8.9000      | Annually - 29th Sept each year  | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08311 | 17-Nov-09     | 17-Nov-19     | 8.7500      | Annually - 17th Nov each year   | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08352 | 17-Dec-09     | 17-Dec-19     | 8.7500      | Annually - 17 Dec each year     | Bullet at maturity          | NA                     | NA                    | 3,000,000,000.00       | 3,000,000,000.00            |
| IDFC Bank Limited | INE092T08378 | 15-Jan-10     | 15-Jan-25     | 8.8300      | Annually - 15th Jan each year   | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08386 | 15-Jan-10     | 15-Jan-25     | 8.8100      | Annually - 15th Jan each year   | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08394 | 27-Jan-10     | 27-Jan-25     | 8.8000      | Annually - 27th Jan each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08402 | 9-Feb-10      | 9-Feb-20      | 8.7700      | Annually - 9th Feb each year    | Bullet at maturity          | NA                     | NA                    | 500,000,000.00         | 500,000,000.00              |
| IDFC Bank Limited | INE092T08428 | 5-Apr-10      | 5-Apr-25      | 9.0300      | Annually - 5th April each year  | Bullet at maturity          | NA                     | NA                    | 2,500,000,000.00       | 2,500,000,000.00            |
| IDFC Bank Limited | INE092T08436 | 5-Apr-10      | 5-Apr-25      | 8.9600      | Annually - 5th April each year  | Bullet at maturity          | NA                     | NA                    | 2,500,000,000.00       | 2,500,000,000.00            |
| IDFC Bank Limited | INE092T08444 | 9-Apr-10      | 9-Apr-25      | 8.9000      | Annually - 9th April each year  | Bullet at maturity          | NA                     | NA                    | 3,500,000,000.00       | 3,500,000,000.00            |
| IDFC Bank Limited | INE092T08451 | 28-Apr-10     | 28-Apr-25     | 8.9000      | Annually - 28th April each year | Bullet at maturity          | NA                     | NA                    | 5,000,000,000.00       | 5,000,000,000.00            |
| IDFC Bank Limited | INE092T08469 | 13-May-10     | 13-May-25     | 8.9500      | Annually - 13th May each year   | Bullet at maturity          | NA                     | NA                    | 4,000,000,000.00       | 4,000,000,000.00            |
| IDFC Bank Limited | INE092T08477 | 24-May-10     | 24-May-25     | 8.8400      | Annually - 24th May each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08485 | 28-May-10     | 28-May-25     | 8.8000      | Annually - 28th May each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08493 | 15-Jun-10     | 15-Jun-25     | 8.8000      | Annually - 15th June each year  | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08501 | 8-Jul-10      | 8-Jul-25      | 8.8000      | Annually - 8th July each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08519 | 21-Jul-10     | 21-Jul-25     | 8.8000      | Annually - 21st July each year  | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08527 | 6-Aug-10      | 6-Aug-25      | 8.9500      | Annually - 6th Aug each year    | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00       | 2,000,000,000.00            |
| IDFC Bank Limited | INE092T08535 | 15-Sep-10     | 15-Sep-20     | 8.7900      | Annually - 15th Sept each year  | Bullet at maturity          | NA                     | NA                    | 1,000,000,000.00       | 1,000,000,000.00            |
| IDFC Bank Limited | INE092T08543 | 15-Sep-10     | 15-Sep-25     | 8.8900      | Annually - 15th Sept each year  | Bullet at maturity          | NA                     | NA                    | 800,000,000.00         | 800,000,000.00              |
| IDFC Bank Limited | INE092T08550 | 20-Sep-10     | 20-Sep-20     | 8.7700      | Annually - 20th Sept each year  | Bullet at maturity          | NA                     | NA                    | 1,200,000,000.00       | 1,200,000,000.00            |
| IDFC Bank Limited | INE092T08568 | 20-Sep-10     | 20-Sep-25     | 8.8600      | Annually - 20th Sept each year  | Bullet at maturity          | NA                     | NA                    | 1,550,000,000.00       | 1,550,000,000.00            |
| IDFC Bank Limited | INE092T08576 | 29-Sep-10     | 29-Sep-20     | 8.7200      | Annually - 29th Sept each year  | Bullet at maturity          | NA                     | NA                    | 2,600,000,000.00       | 2,600,000,000.00            |
| IDFC Bank Limited | INE092T08592 | 29-Sep-10     | 29-Sep-25     | 8.9000      | Annually - 19 Nov each year     | Bullet at maturity          | NA                     | NA                    | 3,060,000,000.00       | 3,060,000,000.00            |
| IDFC Bank Limited | INE092T08600 | 2-Dec-10      | 2-Dec-20      | 8.8900      | Annually - 2nd Dec each year    | Bullet at maturity          | NA                     | NA                    | 3,390,000,000.00       | 3,390,000,000.00            |
| IDFC Bank Limited | INE092T08618 | 27-Dec-10     | 27-Dec-20     | 9.0500      | Annually - 27 Dec each year     | Bullet at maturity          | NA                     | NA                    | 2,080,000,000.00       | 2,080,000,000.00            |
| IDFC Bank Limited | INE092T08626 | 6-Jan-11      | 6-Jan-26      | 9.1500      | Annually - 6th Jan each year    | Bullet at maturity          | NA                     | NA                    | 3,150,000,000.00       | 3,150,000,000.00            |
| IDFC Bank Limited | INE092T08634 | 17-Feb-11     | 17-Feb-26     | 9.3500      | Annually - 17th Feb each year   | Bullet at maturity          | NA                     | NA                    | 1,310,000,000.00       | 1,310,000,000.00            |
| IDFC Bank Limited | INE092T08640 | 14-Mar-11     | 14-Mar-26     | 9.3300      | Annually - 14th Mar each year   | Bullet at maturity          | NA                     | NA                    | 5,000,000,000.00       | 5,000,000,000.00            |
| IDFC Bank Limited | INE092T08650 | 24-Mar-11     | 24-Mar-21     | 9.2500      | Annually - 24th March each year | Bullet at maturity          | NA                     | NA                    | 2,150,000,000.00       | 2,150,000,000.00            |
| IDFC Bank Limited | INE092T08660 | 28-Mar-11     | 28-Mar-26     | 9.3300      | Annually - 28th March each year | Bullet at maturity          | Call on 28.03.2021     | NA                    | 2,150,000,000.00       | 2,150,000,000.00            |



Details of Debt Securities Issued on Private Placement basis as at 30th September 2017

| Issuer Name       | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency-Interest      | Payment frequency-Principal                                                                                      | Embedded option - Call | Embedded option - put | Amount issued (Rupees) | Amount outstanding (Rupees) |
|-------------------|--------------|---------------|---------------|-------------|---------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------|------------------------|-----------------------------|
| IDFC Bank Limited | INE092T08AR8 | 15-Apr-11     | 15-Apr-26     | 9.2800      | Annually - 15th April each year | Bullet at maturity                                                                                               | Call on 15.04.2021     | NA                    | 2,500,000,000.00       | 2,500,000,000.00            |
| IDFC Bank Limited | INE092T08BB0 | 13-Sep-12     | 13-Sep-19     | 9.2500      | Annually - 13th Sept each year  | FV redemption on 13.09.2017 - 2,00,000.00<br>13.09.2018 - 2,00,000.00<br>13.09.2019 - 2,00,000.00<br>2,00,000.00 | NA                     | NA                    | 1,600,000,000.00       | 800,000,000.00              |
| IDFC Bank Limited | INE092T08063 | 11-Jan-13     | 10-Apr-18     | 10.0000     | On Maturity                     | Bullet at maturity                                                                                               | NA                     | NA                    | 280,000,000.00         | 280,000,000.00              |
| IDFC Bank Limited | INE092T08BE4 | 24-Jan-13     | 24-Jan-18     | 9.0000      | Annually - 24th Jan each year   | FV redemption on 24.01.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 1,822,500,000.00       | 607,500,000.00              |
| IDFC Bank Limited | INE092T08BG9 | 14-Feb-13     | 14-Feb-18     | 8.9000      | Annually - 14th Feb each year   | FV redemption on 14.02.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 201,000,000.00         | 67,000,000.00               |
| IDFC Bank Limited | INE092T08758 | 6-Mar-13      | 5-Mar-18      | 8.9500      | Annually - 6th March each year  | Bullet at maturity                                                                                               | NA                     | NA                    | 150,000,000.00         | 150,000,000.00              |
| IDFC Bank Limited | INE092T08BI5 | 7-Mar-13      | 7-Mar-18      | 9.0000      | Annually - 7th March each year  | FV redemption on 07.03.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 372,000,000.00         | 124,000,000.00              |
| IDFC Bank Limited | INE092T08BJ3 | 26-Mar-13     | 26-Mar-18     | 9.1000      | Annually - 26th March each year | FV redemption on 26.03.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 552,750,000.00         | 184,250,000.00              |
| IDFC Bank Limited | INE092T08BK1 | 30-Apr-13     | 30-Apr-18     | 8.9500      | Annually - 30th April each year | FV redemption on 30.04.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 1,046,250,000.00       | 348,750,000.00              |
| IDFC Bank Limited | INE092T08774 | 9-May-13      | 9-May-18      | 8.3400      | Annually - 9th May each year    | Bullet at maturity                                                                                               | NA                     | NA                    | 2,700,000,000.00       | 2,700,000,000.00            |
| IDFC Bank Limited | INE092T08782 | 10-May-13     | 10-May-18     | 8.3500      | Annually - 10th May each year   | Bullet at maturity                                                                                               | NA                     | NA                    | 3,500,000,000.00       | 3,500,000,000.00            |
| IDFC Bank Limited | INE092T08808 | 23-May-13     | 23-May-18     | 7.9800      | Annually - 23rd May each year   | Bullet at maturity                                                                                               | NA                     | NA                    | 4,050,000,000.00       | 4,050,000,000.00            |
| IDFC Bank Limited | INE092T08BL9 | 23-May-13     | 23-May-18     | 8.8000      | Annually - 23rd May each year   | FV redemption on 23.05.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 769,500,000.00         | 256,500,000.00              |
| IDFC Bank Limited | INE092T08BM7 | 24-May-13     | 24-May-18     | 8.5000      | Annually - 24th May each year   | FV redemption on 24.05.2018 - 2,50,000.00                                                                        | NA                     | NA                    | 366,000,000.00         | 122,000,000.00              |



| Details of Debt Securities issued on Private Placement basis as at 30th September 2017 |              |               |               |             |                                 |                             |                        |                       |                        |                             |
|----------------------------------------------------------------------------------------|--------------|---------------|---------------|-------------|---------------------------------|-----------------------------|------------------------|-----------------------|------------------------|-----------------------------|
| Issuer Name                                                                            | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency-Interest      | Payment frequency-Principal | Embedded option - Call | Embedded option - put | Amount issued (Rupees) | Amount outstanding (Rupees) |
| IDFC Bank Limited                                                                      | INE092T08AU2 | 18-Dec-13     | 18-Dec-23     | 9.6800      | Annually - 18th Dec each year   | FV redemption on            | Call on                | NA                    | 20,000,000,000.00      | 20,000,000,000.00           |
|                                                                                        |              |               |               |             |                                 | 18.12.2019 -                | 18.12.2018 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 18.12.2020 -                | 18.12.2019 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 18.12.2021 -                | 18.12.2020 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 8,00,000.00            |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 18.12.2022 -                | 18.12.2021 -           |                       |                        |                             |
| 2,00,000.00                                                                            | 6,00,000.00  |               |               |             |                                 |                             |                        |                       |                        |                             |
| 18.12.2023 -                                                                           | 18.12.2022 - |               |               |             |                                 |                             |                        |                       |                        |                             |
| 2,00,000.00                                                                            | 4,00,000.00  |               |               |             |                                 |                             |                        |                       |                        |                             |
| IDFC Bank Limited                                                                      | INE092T08824 | 2-Jan-14      | 2-Jan-24      | 9.6300      | Annually - 2nd Jan each year    | Bullet at maturity          | NA                     | NA                    | 1,450,000,000.00       | 1,450,000,000.00            |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | Bullet at maturity          | NA                     |                       |                        |                             |
| IDFC Bank Limited                                                                      | INE092T08AV0 | 29-Apr-14     | 29-Apr-24     | 9.6000      | Annually - 29th April each year | FV redemption on            | Call on                | NA                    | 2,700,000,000.00       | 2,700,000,000.00            |
|                                                                                        |              |               |               |             |                                 | 29.04.2020 -                | 29.04.2019 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 29.04.2021 -                | 29.04.2020 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 29.04.2022 -                | 29.04.2021 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 2,00,000.00                 | 8,00,000.00            |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 | 29.04.2023 -                | 29.04.2022 -           |                       |                        |                             |
| 2,00,000.00                                                                            | 6,00,000.00  |               |               |             |                                 |                             |                        |                       |                        |                             |
| 29.04.2024 -                                                                           | 29.04.2023 - |               |               |             |                                 |                             |                        |                       |                        |                             |
| 2,00,000.00                                                                            | 4,00,000.00  |               |               |             |                                 |                             |                        |                       |                        |                             |
| IDFC Bank Limited                                                                      | INE092T08AT4 | 15-May-14     | 15-May-24     | 9.5000      | Annually - 15th May each year   | Bullet at maturity          | Call on                | NA                    | 6,350,000,000.00       | 6,350,000,000.00            |
|                                                                                        |              |               |               |             |                                 |                             | 15.05.2019 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 15.05.2020 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 15.05.2021 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 15.05.2022 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 10,00,000.00           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 15.05.2023 -           |                       |                        |                             |
|                                                                                        |              |               |               |             |                                 |                             | 10,00,000.00           |                       |                        |                             |



Details of Debt Securities issued on Private Placement basis as at 30th September 2017

| Issuer Name       | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency-Interest     | Payment frequency-Principal                                                                                                                                                           | Embedded option - Call                                                                                                                                                          | Embedded option - put | Amount issued (Rupees) | Amount outstanding (Rupees) |
|-------------------|--------------|---------------|---------------|-------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------|-----------------------------|
| IDFC Bank Limited | INE092T08AW8 | 11-Jun-14     | 11-Jun-24     | 9.1800      | Annually - 11th June each year | FV redemption on 11.06.2021 - 2,50,000.00<br>11.06.2020 - 2,50,000.00<br>11.06.2022 - 2,50,000.00<br>11.06.2023 - 2,50,000.00<br>11.06.2024 - 2,50,000.00<br>11.06.2023 - 2,50,000.00 | Call on 11.06.2019 - 10,00,000.00<br>11.06.2020 - 10,00,000.00<br>11.06.2021 - 10,00,000.00<br>11.06.2022 - 7,50,000.00<br>11.06.2023 - 5,00,000.00<br>11.06.2023 - 2,50,000.00 | NA                    | 5,00,00,00,000.00      | 5,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08BN5 | 7-Aug-14      | 7-Aug-24      | 9.3000      | Annually - 7th Aug each year   | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,740,00,00,000.00     | 1,740,00,00,000.00          |
| IDFC Bank Limited | INE092T08BO3 | 21-Aug-14     | 21-Aug-24     | 9.3600      | Annually - 21st Aug each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 10,250,00,00,000.00    | 10,250,00,00,000.00         |
| IDFC Bank Limited | INE092T08BP0 | 12-Sep-14     | 12-Sep-24     | 9.3800      | Annually - 12th Sept each year | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 10,550,00,00,000.00    | 10,550,00,00,000.00         |
| IDFC Bank Limited | INE092T08B99 | 29-Sep-14     | 5-Oct-17      | 9.0675      | Annually - 29th Sept each year | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 5,00,00,00,000.00      | 5,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08BQ8 | 14-Oct-14     | 14-Oct-24     | 9.1700      | Annually - 14th Oct each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 10,00,00,00,000.00     | 10,00,00,00,000.00          |
| IDFC Bank Limited | INE092T08B97 | 13-Nov-14     | 13-Nov-17     | 8.4300      | Annually - 13th Nov each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 5,00,00,00,000.00      | 4,40,00,00,000.00           |
| IDFC Bank Limited | INE092T08B95 | 11-Dec-14     | 11-Dec-17     | 8.4300      | Annually - 11th Dec each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 5,40,00,00,000.00      | 5,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08BR6 | 11-Dec-14     | 11-Dec-24     | 8.4900      | Annually - 11th Dec each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 4,80,00,00,000.00      | 4,80,00,00,000.00           |
| IDFC Bank Limited | INE092T08BS4 | 5-Jan-15      | 3-Jan-25      | 8.6700      | Annually - 5th Jan each year   | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 20,00,00,00,000.00     | 20,00,00,00,000.00          |
| IDFC Bank Limited | INE092T08B31 | 30-Jan-15     | 30-Jan-18     | 8.4300      | Annually - 30th Jan each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 5,00,00,00,000.00      | 4,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08B94 | 30-Jan-15     | 2-Feb-18      | 8.4300      | Annually - 30th Jan each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 4,90,00,00,000.00      | 3,60,00,00,000.00           |
| IDFC Bank Limited | INE092T08B56 | 30-Jan-15     | 30-Apr-18     | 8.4125      | Annually - 30th Jan each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 850,00,00,000.00       | 850,00,00,000.00            |
| IDFC Bank Limited | INE092T08B64 | 18-Feb-15     | 18-Feb-20     | 8.6300      | Annually - 18th Feb each year  | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 7,00,00,00,000.00      | 7,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08B80 | 18-Feb-15     | 17-Nov-17     | 8.5840      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,00,00,00,000.00      | 1,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08AD8 | 27-Feb-15     | 30-May-18     | 8.5360      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 2,00,00,00,000.00      | 2,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08AE6 | 27-Feb-15     | 10-Apr-18     | 8.5455      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,80,00,00,000.00      | 1,80,00,00,000.00           |
| IDFC Bank Limited | INE092T08AF3 | 27-Feb-15     | 12-Apr-18     | 8.5455      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,00,00,00,000.00      | 1,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08AG1 | 13-Mar-15     | 28-Mar-18     | 8.5035      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,50,00,00,000.00      | 1,50,00,00,000.00           |
| IDFC Bank Limited | INE092T08AH9 | 25-Mar-15     | 25-Jun-18     | 8.6555      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 2,25,00,00,000.00      | 2,25,00,00,000.00           |
| IDFC Bank Limited | INE092T08A7  | 25-Mar-15     | 24-Dec-18     | 8.6585      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 550,00,00,000.00       | 550,00,00,000.00            |
| IDFC Bank Limited | INE092T08A98 | 27-Mar-15     | 27-Nov-17     | 8.6190      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 3,00,00,00,000.00      | 3,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08A45 | 30-Mar-15     | 28-Jun-18     | 8.6560      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,75,00,00,000.00      | 1,75,00,00,000.00           |
| IDFC Bank Limited | INE092T08AK3 | 30-Mar-15     | 27-Sep-18     | 8.6505      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 2,50,00,00,000.00      | 2,50,00,00,000.00           |
| IDFC Bank Limited | INE092T08AL1 | 30-Mar-15     | 27-Dec-18     | 8.6580      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 2,00,00,00,000.00      | 2,00,00,00,000.00           |
| IDFC Bank Limited | INE092T08AM9 | 30-Mar-15     | 28-May-18     | 8.5920      | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 1,75,00,00,000.00      | 1,75,00,00,000.00           |
| IDFC Bank Limited | INE092T08121 | 8-Apr-15      | 8-Apr-19      | 10.0000     | On Maturity                    | Bullet at maturity                                                                                                                                                                    | NA                                                                                                                                                                              | NA                    | 2,70,00,00,000.00      | 2,70,00,00,000.00           |



| Details of Debt Securities Issued on Private Placement basis as at 30th September 2017 |              |               |               |             |                                 |                             |                        |                       |                           |                             |
|----------------------------------------------------------------------------------------|--------------|---------------|---------------|-------------|---------------------------------|-----------------------------|------------------------|-----------------------|---------------------------|-----------------------------|
| Issuer Name                                                                            | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency-Interest      | Payment frequency-Principal | Embedded option - Call | Embedded option - put | Amount issued (Rupees)    | Amount outstanding (Rupees) |
| IDFC Bank Limited                                                                      | INE092T08133 | 8-Apr-15      | 27-Feb-19     | 0.0000      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 2,700,000,000.00          | 2,700,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08972 | 15-Apr-15     | 15-Apr-20     | 8.6400      | Annually - 15th April each year | Bullet at maturity          | NA                     | NA                    | 14,120,000,000.00         | 14,120,000,000.00           |
| IDFC Bank Limited                                                                      | INE092T08AN7 | 17-Apr-15     | 21-Oct-21     | 8.5935      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 250,000,000.00            | 250,000,000.00              |
| IDFC Bank Limited                                                                      | INE092T08CB8 | 17-Apr-15     | 19-Apr-22     | 8.6070      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 750,000,000.00            | 750,000,000.00              |
| IDFC Bank Limited                                                                      | INE092T08147 | 24-Apr-15     | 24-May-18     | 0.0000      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 1,450,000,000.00          | 1,450,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08AA4 | 29-Apr-15     | 5-Apr-18      | 8.4410      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 5,000,000,000.00          | 5,000,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08AB2 | 29-Apr-15     | 25-Apr-18     | 8.4470      | On Maturity                     | Bullet at maturity          | NA                     | NA                    | 5,000,000,000.00          | 5,000,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BU0 | 20-May-15     | 20-May-25     | 8.7000      | Annually - 20th May each year   | Bullet at maturity          | NA                     | NA                    | 7,410,000,000.00          | 7,410,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BV8 | 27-May-15     | 30-May-22     | 8.7300      | Annually - 27th May each year   | Bullet at maturity          | NA                     | NA                    | 6,300,000,000.00          | 6,300,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BW6 | 29-May-15     | 29-May-24     | 8.7100      | Annually - 29th May each year   | Bullet at maturity          | NA                     | NA                    | 2,000,000,000.00          | 2,000,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BX4 | 12-Jun-15     | 14-Jun-22     | 8.7300      | Annually - 12th June each year  | Bullet at maturity          | NA                     | NA                    | 3,180,000,000.00          | 3,180,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BY2 | 23-Jun-15     | 23-Jun-25     | 8.7000      | Annually - 23rd June each year  | Bullet at maturity          | NA                     | NA                    | 3,950,000,000.00          | 3,950,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BZ9 | 9-Jul-15      | 6-Jan-23      | 8.7300      | Annually - 9th July each year   | Bullet at maturity          | NA                     | NA                    | 5,110,000,000.00          | 5,110,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08CA0 | 28-Jul-15     | 28-Jul-23     | 8.7500      | Annually - 28th June each year  | Bullet at maturity          | NA                     | NA                    | 10,500,000,000.00         | 10,500,000,000.00           |
| IDFC Bank Limited                                                                      | INE092T08CC6 | 19-May-16     | 4-Jul-23      | 8.5000      | Annually - 19th May each year   | Bullet at maturity          | NA                     | NA                    | 4,800,000,000.00          | 4,800,000,000.00            |
| IDFC Bank Limited                                                                      | INE092T08BT2 | 27-Feb-15     | 27-Feb-25     | 8.5200      | Annually - 27th Feb each year   | Bullet at maturity          | NA                     | NA                    | 3,000,000,000.00          | 3,000,000,000.00            |
| <b>TOTAL</b>                                                                           |              |               |               |             |                                 |                             |                        |                       | <b>351,157,000,000.00</b> | <b>343,637,000,000.00</b>   |

Note:

1. In case of Bonds issued at discount (ie Zero coupon bonds), issued amount is considered at Face Value
2. Issue Amount represents the value at which the Bonds were carried forward to IDFC Bank from IDFC Limited

