

IDFCBANK/SD/SE/59/2018-19

July 22, 2018

The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051

The Manager - Listing Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

NSE Symbol: IDFCBANK

BSE Scrip Code: 539437

Sub: Receipt of Order dated July 19, 2018 from the National Company Law Tribunal, Chennai Bench ('NCLT') for convening meetings of Shareholders and Creditors

Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Dear Sir / Madam,

This is with reference to our letter dated January 13, 2018, informing you about the decision of the Board of Directors of IDFC Bank Limited ("**Amalgamated Company**") approving the Composite Scheme of Amalgamation of Capital First Limited ("**Amalgamating Company 1**"), Capital First Home Finance Limited ("**Amalgamating Company 2**") and Capital First Securities Limited ("**Amalgamating Company 3**") (collectively the "**Amalgamating Companies**") with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the NCLT *vide* its Order dated **July 19, 2018** in Company Scheme Application No. 132 of 2018 has directed to convene meetings of the **Secured Creditors, Unsecured Creditors and Equity Shareholders** of the **Amalgamated Company** to approve the Amalgamation on **Monday, September 03, 2018** at 9.30 a.m., 11.00 a.m. and 2.00 p.m. respectively, at the Music Academy, T.T.K Auditorium (Main Hall), Near Acropolis Building, New No. 168 (Old No. 306), T.T.K. Road, Royapettah, Chennai - 600 014, Tamil Nadu, India.

We will send the detailed notices for these Meetings, shortly.

Request you to kindly take the above on record.

Thanking you

Yours faithfully,

For IDFC Bank Limited


Mahendra N. Shah
Group Company Secretary &
Group Compliance Officer

