



January 28, 2021

MCAPL: MUM: 2020-21: 0077

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Public Announcement

Ref : Open Offer to the Public Shareholders of Lloyds Steels Industries Limited ("LSIL")/"Target Company")

This is to inform you that today i.e. January 28, 2021 (Thursday), Shree Global TradeFin Limited ("**Acquirer**") has entered into a Share Purchase Agreement ("**SPA**") with the Promoter(s)/Promoter Group (hereinafter referred to as "**Sellers**") of the Target Company for acquisition of 41,44,41,116 Equity Shares representing 46.12% of the Equity Share Capital/Voting Capital of the Target Company.

Pursuant to SPA, the Acquirer has triggered the Open Offer to acquire 23,36,61,600 Equity Shares of Face Value of ₹1 each of the Target Company representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The Open Offer has been given pursuant to and in compliance with Regulation 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [**"SEBI (SAST) Regulations, 2011"/"Regulations"**] requiring the Public Announcement in terms of Regulation 13 of the said Regulations.

Accordingly, in terms of Regulation 13 read with Regulation 14 of SEBI (SAST) Regulations, 2011, We, Mark Corporate Advisors Private Limited, Manager to the Offer, are herewith submitting the soft copy of the Public Announcement. A copy of the same is being submitted to Securities Exchange Board of India, Mumbai ("**SEBI**"), BSE Limited, Mumbai ("**BSE**") and is being dispatched to the Registered Office of the Target Company.

Kindly take the above information on your records.

For Mark Corporate Advisors Private Limited

A handwritten signature in blue ink, appearing to read 'Manish', is written over a horizontal line.

Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF05379J1ZY

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