

RS/LLOYDSENGG/BSEL-NSEL/2026/18

February 17, 2026

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG ISIN: INE093R01011

Sub: Outcome for the Rights Issue Committee / Securities Issue Committee Meeting of the Lloyds Engineering Works Limited held on today i.e. February 17, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Rights Issue Committee / Securities Issue Committee of the Company, at its meeting held today i.e. **February 17, 2026**, has approved the **Corrigendum to the Notice of First and Final Call** on partly paid-up equity shares dated January 29, 2026.

As per the payment schedule for partly paid-up Rights Equity Shares under the Letter of Offer dated April 19, 2025:

- 50% of the issue price was paid at the time of application and allotment by the eligible equity shareholders on **June 5, 2025**; and
- The remaining 50% was proposed to be called on or before **March 31, 2026**.

Accordingly, ₹ 16/- per equity share (including a premium of ₹ 15.50 per equity share) is payable on **30,85,17,476** partly paid-up equity shares of face value ₹ 0.50 each issued pursuant to the Rights Issue.

Due to certain technical reasons, there has been a revision in the First and Final Call payment schedule. The revised schedule is as under:

Call Money Payment Period:

The call money payment period shall open on **Wednesday, February 18, 2026**, and close on **Wednesday, March 4, 2026** (both days inclusive).

Lloyds Engineering Works Limited

Registered Office
Corporate Office
Works

: Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196
: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
: Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
: K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

 www.lloydsengg.in

 infoengg@lloyds.in

 CIN: L28900MH1994PLC081235

The Corrigendum to the Notice of First and Final Call will be emailed to all eligible Equity Shareholders holding partly paid-up Rights Equity Shares as on **Record Date i.e. January 28, 2026**.

The meeting of the Rights Issue Committee / Securities Issue Committee commenced at **1:00 p.m. (IST)** and concluded at **3:00 p.m. (IST)**.

The above information is also available on the website of the Company <https://lloydsengg.in/>

We request you to please take the above information on your records and to disseminate it.

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shaikh
Company Secretary & Compliance Officer
Membership No.: A63449

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