1st December 2025

To
General Manager
Department of Corporate Service
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001
Scrip Code: 543766

Dear Sir/Madam,

Sub: Allotment of equity shares pursuant to Scheme of Amalgamation - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Scheme of Amalgamation of Yaduka Financial Services Limited ("Transferor Company") with and into Ashika Credit Capital Limited ("Transferee Company" or "Company") and their respective Shareholders and Creditors pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

Dear Sir/Madam,

This is with reference to, and in furtherance of our earlier letter dated November 18, 2025, disclosing the effective date of the Scheme of Amalgamation of Yaduka Financial Services Limited ("Transferor Company") with and into Ashika Credit Capital Limited ("Transferee Company") and their respective Shareholders and Creditors.

In this connection, we would like to inform you that the Merger & Acquisition Committee ("Committee of Directors") of the Company has, today, i.e. on December 01, 2025, approved the allotment of 65,34,507 equity shares of the Company of face value of INR 10/- each, to the eligible shareholders of the Transferor Company i.e. Yaduka Financial Services Limited as on the Record Date i.e. November 29, 2025 (which has been intimated to the exchanges by way of letter dated November 18, 2025), in the share exchange ratio of ***1445:1000 i.e. "1,445 (One thousand four hundred forty-five) equity shares of Transferee Company having a face value of INR 10/- each fully paid-up be issued for every 1000 (One thousand) equity shares held in Transferor Company having a face value INR 10/- each fully paid-up***, in terms of the Scheme of Amalgamation as approved and sanctioned by the Hon'ble National Company Law Tribunal ('Hon'ble NCLT'), Kolkata Bench, vide its' Order dated November 04, 2025. These equity shares so allotted shall rank pari-passu with the existing equity shares of the Company. These equity shares are proposed to be listed and traded on BSE Limited.

The above allotment includes 1 fully paid-up equity share of the Company of face value Re. 10/- each, allotted to Catalyst Trusteeship Limited, Corporate Trustee, appointed pursuant to the Scheme of Amalgamation, towards fractional entitlements of eligible shareholders of Transferor Company, as per the Share Exchange Ratio mentioned above, in accordance with the terms of the Scheme of Amalgamation.

The paid-up equity share capital of Ashika Credit Capital Limited will accordingly increase from Rs. 38,19,04,640/- divided into 3,81,90,464 equity shares of Rs 10/- each to Rs. 44,72,49,710/- divided into 4,47,24,971 equity shares of Rs 10/- each.

This disclosure is being made in terms of Regulation 30 of the SEBI Listing Regulations, as amended from time to time.

The meeting commenced at 11:00 A.M. and concluded at 11:30 A.M.

You are requested to take the above on record.

Thanking you,
Yours truly,
For, Ashika Credit Capital Ltd.

ANJU MUNDHRA
Digitally signed by ANJU MUNDHRA
Date: 2025.12.01 11:33:34 +05'30'

(Anju Mundhra)
Company Secretary and Compliance Officer
FCS: 6686