

IndusInd Bank

Date: August 6, 2015

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

The Vice President
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza
BKC, Bandra (West)
Mumbai – 400 051

Sub: Preferential Allotment of 87,81,360 equity shares of face value of Rs.10 each ("Equity Shares") by IndusInd Bank Ltd. ("Bank") under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the Rules made thereunder) ("Preferential Allotment")

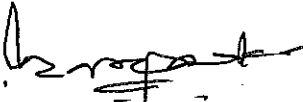
Dear Sir / Madam,

We wish to inform you that the Finance Committee of the Bank at its meeting held today, i.e. August 6, 2015, approved the allotment of 87,81,360 Equity Shares of face value of Rs.10 each to IndusInd International Holdings Limited and its subsidiary, IndusInd Limited, Promoters of the Bank on a preferential basis, at offer price of Rs.857.20 per Equity Share, aggregating to Rs.752,73,81,792/- (Rupees Seven Hundred Fifty Two Crores Seventy Three Lakhs Eighty One Thousand Seven Hundred & Ninety Two only).

We request you to take the above information on record and the same be treated as compliance under the applicable clauses of the Listing Agreement.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited


S.V. Zaregabnkar
Chief Financial Officer



CORPORATE OFFICE: IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India Tel: (022) 24231999 Fax: (022) 24231998

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CIN: L65191PN1994PLC076333