

June 19, 2017

**Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051**

Sub: Buy-Back of Equity Shares by Nucleus Software Exports Limited-through Tender Offer

Dear Sir / Madam,

Nucleus Software Exports Limited, a company listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) has announced the Buy-Back through tender offer of fully paid-up Equity Shares of Rs 10/- each to the extent of 24.83% of the Company's aggregate paid up Equity Share Capital and free reserves.

The Company has appointed us as the 'Manager' to the Buy-Back offer. The public announcement has been published on June 19, 2017 in the following news papers viz.

- A. Business Standard - English (All Editions)
- B. Business Standard - Hindi (All Editions)

In this respect, we are enclosing herewith the following documents viz.

1. Copy of public announcement dated June 19, 2017 (**Annexure – I**)
2. One CD containing soft copy of the Public Announcement in PDF format (**Annexure – II**)
3. Certified copy of Auditors Report (**Annexure - III**)
4. Certified copy of the Board Resolution dated April 25, 2017 (**Annexure - IV**)
5. Certified copy of the Solvency Certificate (**Annexure - V**)

We hope you will find the above documents in order.

Thanking you,
Yours faithfully,

for **SPA Capital Advisors Limited**


Vivek Gautam
Associate Director
Encl.: As Above

