

Date: 15-05-2026

To,

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street Mumbai – 400001 Scrip Code: 543997	ORGANIC RECYCLING SYSTEMS LIMITED 1003, The Affaires, Plot No. 19, Sector 17, Sanpada, Navi Mumbai - 400702
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Sub:- Disclosures Under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of Equity Shares (Warrants converted into Equity) of Organic Recycling Systems Limited.

Request you to take the same on your record.

Thanking you,

Yours faithfully,

Bhavi Shah

Bhavi Shah

Bhavi Shah
(Signature of the acquirer/seller/Authorised Signatory)

Encl:- as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Organic Recycling Systems Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavi Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME Platform of BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0.0%	0.0%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) :			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	10,00,000	10.35%	10.35%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	10,00,000	10.35%	10.35%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,00,000	10.35%	10.35%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	10,00,000	10.35%	10.35%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Warrants into Equity Shares
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of face value of Rs.10/- each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15-03-2026
Equity share capital / total voting capital of the TC before the said acquisition	8,65,92,750/-
Equity share capital/ total voting capital of the TC after the said acquisition	9,65,92,750/-
Total diluted share/voting capital of the TC after the said acquisition	10,39,92,750/-