

ÜLKER BİSKÜVİ SANAYİ A.Ş. 2015 DIVIDEND DISTRIBUTION SCHEDULE (TL)

1. Paid-in-Capital / Issued Capital		342.000.000,00
2. Total Legal Reserves (according to statutory records)		(128.450.090,82)
If there is dividend privilege in the Articles of Association, information regarding this privilege		-
	According to CMB	According to Statutory Records
3.	Income for the Period	292.490.720,91
4.	Tax expenses (-) *	(32.201.814,91)
5.	Net Income for the Period	260.288.906,00
6.	Retained Losses (-)	0,00
7.	The Amount To be Recorded as Special Funds Based on Article 5/1-e in Corporate Tax Law	-
8.	First Series of Legal Reserves (-)	0,00
9.	DISTRIBUTABLE NET INCOME FOR THE PERIOD (=)	260.288.906,00
10.	Donations within the year (+)	342.507,51
11.	Distributable Net Income for the Period including Donations to Calculate the First Dividend	260.631.413,51
12.	First Dividend to Shareholders	94.000.000,00
	- Cash	94.000.000,00
	- Bonus	0,00
	- Total	94.000.000,00
13.	Dividend Distribution to Shareholders with Privileged Shares	0,00
14.	Dividend Distribution to Board of Directors, Employees etc**	3.852.958,00
15.	Dividend Distribution to Redeemed Shareholders	0,00
16.	Second Dividend to Shareholders (Bonus)	0,00
17.	Second Series of Legal Reserves	7.690.000,00
18.	Statutory Reserves	0,00
19.	Special Reserves	0,00
20.	EXTRAORDINARY RESERVES	154.745.948,00
21.	Other Distributable Reserves	0,00
	- Retained Earnings	0,00
	- Extraordinary Reserves	0,00
	- Other Distributable Reserves According to Law and Articles of Association	0,00

INFORMATION ABOUT RATE OF DISTRIBUTED DIVIDEND				
DIVIDEND PER SHARE				
	GROUP	TOTAL DIVIDEND AMOUNT (TL)	DIVIDEND CORRESPONDING TO SHARES WITH A NOMINAL VALUE OF 1 TL	
			AMOUNT (TL)	RATE (%)
GROSS	-	94.000.000,00	0,2748538	27,48538
NET	-	79.900.000,00	0,2336257	23,36257
RATIO OF TOTAL DISTRIBUTED DIVIDEND TO DISTRIBUTABLE NET INCOME INCLUDING DONATIONS				
TOTAL DIVIDEND DISTRIBUTED TO SHAREHOLDERS (TL)	RATIO OF TOTAL DISTRIBUTED DIVIDEND TO SHAREHOLDERS TO DISTRIBUTABLE NET INCOME INCLUDING DONATIONS (%)			
94.000.000,00	71,76			

*Tax expense according to CMB is related to majority shareholders.

**This amount presents the performance bonus to be paid Board Members and personnel and is considered as expense in 2015 financial statements.