

ÜLKER BİSKÜVİ SANAYİ A.Ş.
01.01.2017-31.12.2017 INCOME STATEMENT (TL)

(The table below was declared to Tax Authority as an attachment to Temporary Tax Declaration and was not prepared according to Capital Markets Board legislations.)

	Cari Dönem
A- GROSS SALES	2.121.898.779,04
1- Domestic Sales	1.933.788.491,94
2- Export Sales	179.964.315,85
3- Other Income	8.145.971,25
4- Other Sales	-
B- SALES RETURNS&DISCOUNTS (-)	- 573.432.450,24
1- Sales Returns (-)	- 11.110.182,35
2- Sales Discounts (-)	- 562.322.267,89
3- Other Discounts (-)	-
C- NET SALES	1.548.466.328,80
D- COST OF SALES (-)	- 1.229.233.970,38
1- Cost of Goods Sold (-)	- 1.229.233.970,38
2- Cost of Trade Goods Sold (-)	-
3- Cost of Services Sold (-)	-
4- Cost of Other Sales (-)	-
GROSS PROFIT OR LOSS	319.232.358,42
E- OPERATING EXPENSES (-)	- 161.598.969,84
1- Research and Development Expenses (-)	- 4.044.449,82
2- Selling, Marketing and Distribution Expenses (-)	- 118.583.795,55
3- General and Administrative Expenses (-)	- 38.970.724,47
OPERATING PROFIT OR LOSS	157.633.388,58
F- ORDINARY INCOME AND GAIN FROM OTHER OPERATIONS	700.458.754,24
1- Dividend Income from Joint Ventures	16.712,35
2- Dividend Income from Subsidiaries	113.555.302,18
3- Interest Income	87.594.519,33
4- Commission Income	-
5- Terminated Provisions	-
6- Gain on Sale of Marketable Securities	-
7- Foreign Exchange Gain	482.284.967,66
8- Discount Interest Income	-
9- Inflation Adjustment Gain	-
10- Other Ordinary Income and Gain	17.007.252,72
G- ORDINARY EXPENSE AND LOSS FROM OTHER OPERATIONS	- 100.088.224,22
1- Commission Expenses (-)	- 413.171,87
2- Provision Expenses (-)	- 144.694,52
3- Loss on Sale of Marketable Securities (-)	-
4- Foreign Exchange Loss (-)	- 98.191.578,28
5- Discount Interest Expense (-)	-
6- Inflation Adjustment Loss (-)	-
7- Other Ordinary Expense and Loss (-)	- 1.338.779,55
H- FINANCIAL EXPENSES (-)	- 632.443.245,36
1- Short Term Borrowing Expenses (-)	- 632.443.245,36
2- Long Term Borrowing Expenses (-)	-
ORDINARY INCOME OR EXPENSE	125.560.673,24
I- EXTRAORDINARY INCOME AND GAIN	6.370.684,48
1- Previous Period Income and Gain	-
2- Other Extraordinary Income and Gain	6.370.684,48
J- EXTRAORDINARY EXPENSE AND LOSS (-)	- 5.154.991,75
1- Idle Time Expenses and Loss (-)	-
2- Previous Period Expense and Loss (-)	-
3- Other Extraordinary Expense and Loss (-)	- 5.154.991,75
INCOME BEFORE TAXES	126.776.365,97
K- Tax Expenses (-)	- 1.131.917,61
NET INCOME	125.644.448,36