Date: 30/05/2026

To,
Department of Corporate Services,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Security ID: PCL, Security Code: 543814

Dear Sir/Madam,

Sub: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, we wish to confirm that there are no deviation(s) or variation(s) in the use of proceeds of preferential issue of equity shares (on conversion of warrants) and warrants pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2026.

A statement in this regard, duly reviewed by the Audit Committee of the Company is enclosed.

Please take the above information on record.

Thanking you,

Yours faithfully
For, PROSPECT CONSUMER PRODUCTS LIMITED

BHARGAVI JAY PANDYA
Digitally signed by BHARGAVI JAY PANDYA
Date: 2026.05.30 12:52:13 +05'30'

Bhargavi Pandya
Company Secretary

Encl: As above

Annexure I

Statement of Deviation / Variation in utilisation of funds

Name of listed entity	**Prospect Consumer Products Limited**
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	*10th October, 2025* -In Board Meeting held on 10/10/2025, Company has allotted 5,99,160 Equity Shares upon conversion of 5,99,160 Warrants. (upon conversion Company has received balance 75% of the issue price i.e. Rs.48/- per warrant at the time of conversion) *8th December, 2025* -In Board Meeting held on 08/12/2025, Company has allotted 7,00,000 Warrants at a price of Rs.100/- per warrant. At the time of allotment company has received 25 % of issue price i.e. Rs.25/- per warrant.
Amount Raised	Rs. 4,62,59,680/-
Report filed for Quarter ended	31st March, 2026 (Report for half year ended)
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for Deviation / Variation	Not applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Sr. No.	Original Object	Modified Object, ifany	Original Allocation	Modified allocation ,if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
1	The Company have raised funds to have access to long term resources to meet its growth requirements and for general corporate purposes.	Not applicable	Rs. 2,87,59,680	-	Rs. 2,87,59,680	Nil	The Company has utilized full Amount towards object for which fund have been raised.
2	Long term working Capital requirement	Not applicable	Rs. 1,25,00,000	-	Rs. 1,25,00,000	Nil	The Company has utilized full Amount towards object for which fund have been raised.
3	Capital Expenditure	Not applicable	Rs. 25,00,000		Rs. 25,00,000		The Company has utilized full Amount towards object for which fund have been raised.
4	General Corporate Purpoe	Not applicable	Rs. 25,00,000		Rs. 25,00,000		The Company has utilized full Amount towards object for which fund have been raised.

Note: Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letterof offer etc.

Yours faithfully

For, PROSPECT CONSUMER PRODUCTS LIMITED

Vimal Mishra

Vimal Sureshbhai Mishra

Managing Director

(DIN: 06820041)