SHREE MARUTINANDAN TUBES LIMITED

A-21, 2nd Floor, Amrapali Complex,
S. P. Ring Road, Bopal,
Ahmedabad-380 058. (Gujarat)
Ph.: 079 - 29795873, 9998644587
E-mail : contact@shreemarutitubes.com
Web : www.shreemarutitubes.com

August 14, 2025

To,
Manager – Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 544083
Scrip ID: SHREE

Subject: Outcome of the Board Meeting held on August 14, 2025, regarding the Allotment of Fully Convertible Warrants under Preferential Issue

Dear Sir/Madam,

Pursuant to our earlier communication dated August 5, 2025, and specifically in continuation to the resolution passed by the Board of Directors at its meeting held on August 12, 2025, the Preferential Issue of Warrants wherein the board extended a second opportunity to proposed warrant holders who were unable to remit the initial 25% of the issue price during the first opportunity. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable provisions of laws and regulations.

We wish to inform you that the Board of Directors of Shree Marutinandan Tubes Limited (the "Company") at its meeting held today hereby confirms that it has successfully received the initial 25% upfront payment from the below warrant holders who availed the second opportunity, enabling their respective allotments as part of the overall preferential issue and inter alia, considered and approved the following:

Allotment of Fully Convertible Warrants: The Board has approved the allotment of **22,00,230 (Twenty Two Lakhs Two Hundred Thirty) Fully Convertible Warrants ("Warrants")**, each carrying a right to subscribe to one (1) Equity Share of face value Rs. 10/- per Warrant, for cash at an issue price of Rs. 103/- (Rupees One Hundred Three Only) per Warrant, on a preferential basis. This allotment is made upon the receipt of 25% of the issue price from the following persons belonging exclusively to the **"Non-Promoter, Public Category"**, in strict accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations, 2018"):

Sl. No.	Name of Proposed Allottee	Category	No. of Warrants
1	Nimisha Patel	Individual	2,37,860
2	Jagruti Bimal Patel	Individual	2,37,860
3	Mahesh Gediya	Individual	2,97,330

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4	Dipak Patel	Individual	2,97,330
5	Mahesh Vagasiya	Individual	2,97,330
6	Jatin Jogani	Individual	2,97,330
7	Bhavin Soratiya	Individual	2,97,330
8	Krishna Parmar	Individual	2,37,860
	Grand Total		**22,00,230**

The aforementioned Warrants entitle the respective allottees to apply for and be allotted an equal number of equity shares of face value Rs. 10/- each for every Warrant held, on payment of the balance 75% of the issue price within eighteen (18) months from the date of allotment, in accordance with SEBI (ICDR) Regulations, 2018.

These Warrants, allotted on a preferential basis, shall be subject to a lock-in period as specified in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

It is further noted that the allotment of these Warrants shall not result in any immediate change in the paid-up share capital of the Company. The paid-up share capital shall increase only upon the exercise and subsequent conversion of the said Warrants into Equity Shares, in accordance with the applicable terms and conditions and the SEBI (ICDR) Regulations, 2018.

Furthermore, this allotment of Warrants has been carried out in strict compliance with Regulation 170 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other relevant provisions of the Companies Act, 2013, and rules made thereunder.

The Board of Directors considers this allotment of warrants to be in the best interest of the Company and its shareholders, providing essential financial support for its growth initiatives and long-term value creation.

The meeting of the Board of Directors commenced at 05:30 PM and concluded at 06:45 PM.

This is for your information and records.

Thanking you,

For Shree Marutinandan Tubes Limited

Sharma Vikram Shivratan

Digitally signed by Sharma Vikram Shivratan
Date: 2025.08.14 20:16:03 +05'30'

Vikram Sharma
Managing Director
DIN: 06452273
Place: Ahmedabad