



Shri Balaji Valve Components Ltd

(Formerly known as Shri Balaji Valve Components Pvt Ltd)

Manufacturing of Precision Machined & Valve Components.

CIN: L29220PN2011PLC141370

GST No: 27AAQCS607681Z2

Dated: 23/05/2026

To,
The General Manager
DCS-CRD
(Corporate Relationship Department)
BSE Ltd.
Rotunda Building
P.J. Tower, Dalal Street, Fort
Mumbai-400001

BSE SCRIP Code: SBVCL | 544074

Subject: Outcome of the meeting of the board of directors of Shri Balaji Valve Components Ltd ("the company") held on May 23, 2026.

Ref: Intimation of Board meeting vide letter dated 15th May, 2026 and 16th May 2026.

We hereby inform you that, in compliance with Regulation 30 read with Schedule III, Regulation 33, Regulation 42 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of Shri Balaji Valve Components Limited ("the Company"), at their Meeting held today viz. Saturday 23rd May 2026, at 12.15 p.m. and concluded at 02.40 p.m. has inter-alia, approved the following:

- 1) To consider and approve the Audited Standalone Financial Results of the Company for the half-year and financial year ended 31 March 2026;
- 2) To consider and approve the appointment of the Internal Auditor for F.Y. 2026-27.
- 3) To take note of the half-year/fourth quarter ended listing compliances of the company for the period ended on 31st March, 2026.
- 4) Take note of the Chief Financial Officer (CFO) Certificate on financial results as per regulation 33 (2)(a) of SEBI (LODR) Regulation, 2015.

We request you to kindly take the same on record.
Thanking you.

For, Shri Balaji Valve Components Ltd

SHRINIVAS LAXMIKANT KOLE
Whole Time Director & CFO
DIN:- 10119216
Date: 23/05/2026
Place: Pune

Encl: 1. Audited Financial Results and Audit Report.
2. CFO Certificate



KISHOR GUJAR & ASSOCIATES
CHARTERED ACCOUNTANTS

OFF. NO. 1A, 2, 3, 3A 1st FLOOR, MAHALAXMI HEIGHTS,
NEAR BANK OF MAHARASHTRA (PIMPRI BRANCH),
MUMBAI-PUNE ROAD, PIMPRI, PUNE - 411 018.
GSTIN : 27A AFFK2703H1ZL

E-mail : info.kgapune@gmail.com

www.kishorgujarandassociates.in

Tel. : 020-27478224, 27472930 Mob.: 7447448424

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Shri Balaji Valve Components Limited (Formerly Known-as Shri Balaji Valve Components Private Limited)

Report on the audit of the Half year ended and for the year ended 31st March, 2026 Financials Results

OPINION

We have audited the accompanying half yearly financial results of Shri Balaji Valve Components Limited (Formerly Known-as Shri Balaji Valve Components Private Limited) (hereinafter referred to as the "the Company") for the half year ended and year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India, of the net profit and other financial information for the half year ended and year ended 31 March 2026.

BASIS FOR OPINION

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



MANAGEMENT'S AND BOARD OF DIRECTOR'S RESPONSIBILITIES FOR THE FINANCIAL RESULTS

The statement which includes Financial Results is the responsibility of the Company's Board of Directors and has been approved by it for the issuance.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors are responsible for maintenance of the adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of the Financial Results by the Directors of the Company, as aforesaid.

In preparing the financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

AUDITOR'S RESPONSIBILITY FOR THE AUDIT OF THE FINANCIAL RESULTS

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



– Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by the Management and Board of Directors.

– Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

– Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

– Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.

– Obtain sufficient appropriate audit evidence regarding the Financials Results of the Company to express an opinion on the Financial Results. We are responsible for the directions, supervision and performance of the audit of financial information of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **KISHOR GUJAR & ASSOCIATES,**
CHARTERED ACCOUNTANTS
Firm's Registration No. – 116747W
Peer Review No. - 021346



CA Sangita V. Kumbhar (Partner)
Membership no.: - 156238
Place: - Pune.
Date: - 23rd May, 2026.
UDIN: -26156238HPYHCB1568

Details of Impact of Audit Qualification		
Whether results are audited or unaudited	Audited	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Auditor's opinion		
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results	Yes	
Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
Add Delete		
1 KISHOR GUJJAR & ASSOCIATES	Yes	30-06-2028

Shri Balaji Valve Components Limited (Formerly known as Shri Balaji Valve Components Private Limited)		
CIN: L29220PN2011PLC141370		
Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501		
Statement of Audited Assets and Liabilities as at March 31, 2026		
(All amounts are in INR Rs. Lacs unless stated otherwise)		
Particulars	(Rs. In Lakhs)	(Rs. In Lakhs)
	As at	As at
	31 March 2026	31 March 2025
	Audited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	816.00	816.00
(b) Reserves and Surplus	4,474.32	3,618.37
Total	5,290.32	4,434.37
(2) Share application money pending allotment (GROSS)		
(3) Non-current liabilities		
(a) Long-term Borrowings	1,348.47	1,944.84
(b) Long-term Provisions	36.58	29.65
Total	1,385.05	1,974.50
(4) Current liabilities		
(a) Short-term Borrowings	947.13	450.38
(b) Trade Payables		
- Due to Micro and Small Enterprises	43.31	188.36
- Due to Others	1,494.43	358.07
(c) Other Current Liabilities	28.41	23.79
(d) Short-term Provisions	484.52	341.95
Total	2,997.80	1,362.54
TOTAL (1+2+3+4)	9,673.17	7,771.41
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	3898.74	3,102.23
(ii) Intangible Assets	14.47	2.81
(iii) Capital Work-in-progress	636.31	86.11
(b) Deferred Tax Assets (net)	22.08	9.77
(c) Other Non-current Assets	78.02	367.76
Total	4,649.62	3,568.67
(2) Current assets		
(a) Current Investments	150.16	
(b) Inventories	1,209.98	779.29
(c) Trade Receivables	2,797.52	2,462.14
(d) Cash and cash equivalents	412.19	604.02
(e) Short-term Loans and Advances	375.78	234.89
(f) Other Current Assets	77.91	122.39
Total	5,023.55	4,202.74
TOTAL(1+2)	9,673.17	7,771.41

Figures of the Previous Period/year have been rearranged or reclassified wherever necessary, to correspond with Current period / year presentation.

Place : Pune

Date :23 May, 2026



For Shri Balaji Valve Components Limited

Mr. Laxmikant Kole
Managing Director
DIN : 05110323

Shri Balaji Valve Components Limited (Formerly known as Shri Balaji Valve Components Private Limited)

CIN: L29220PN2011PLC141370

Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501

Statement of Audited Financial Results for the Half year and year Ended March 31, 2026

(All amounts are in INR Rs. Lacs unless stated otherwise)

Particulars	(Rs. In Lakhs)	(Rs. In Lakhs)	(Rs. In Lakhs)	(Rs. In Lakhs)	(Rs. In Lakhs)
	Half Year Ended	Half Year Ended	Half Year Ended	Year Ended	Year Ended
	31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited	Unaudited	Audited	Audited	Audited
1 Revenue from Operations	5,545.63	4,135.08	4,404.26	9,680.71	8,100.71
2 Other Income	90.99	62.38	84.04	153.36	135.13
3 Total Income (1+2)	5,636.62	4,197.46	4,488.30	9,834.07	8,235.84
Cost of Raw Material and Consumables Consumed	3,410.86	2,621.40	2,527.73	6,032.27	4,514.24
Change in Inventories of work in progress and finished goods	(68.46)	-205.94	49.45	(274.40)	278.84
Employee Benefit Expenses	916.78	782.63	741.78	1,699.41	1,436.43
Finance Costs	68.63	69.92	80.42	138.55	156.64
Depreciation and Amortization Expenses	251.37	187.55	204.41	438.92	368.82
Other Expenses	365.29	284.96	296.02	650.25	599.96
Total expenses	4,944.47	3,740.53	3,899.81	8,685.00	7,354.93
5 Profit/(Loss) before Exceptional and Extraordinary Item and Tax(3-4)	692.15	456.93	588.49	1,149.08	880.91
6 Exceptional Item	-	-	0.44	-	0.44
7 Profit/(Loss) before Extraordinary Item and Tax (5-6)	692.15	456.93	588.94	1,149.08	881.35
8 Extraordinary Item	-	-	-	-	-
9 Profit/(Loss) before Tax (7-8)	692.15	456.93	588.94	1,149.08	881.35
10 Tax Expenses	-	-	-	-	-
- Current Tax	187.37	118.00	148.75	305.37	180.48
- Deferred Tax	(14.24)	1.92	10.29	(12.32)	50.39
- Short/(excess) provision of Tax	-	0.07	-	0.07	0.03
	173.14	119.99	159.04	293.13	230.90
11 Profit/(Loss) for the period (9-10)	519.01	336.94	429.90	855.95	650.45
12 Earnings Per Share (Face Value per Share Rs.10 each)					
(a) Basic (In Rs.) (not annulised)	6.36	4.13	5.27	10.49	7.97
(b) Diluted (In Rs.) (not annulised)	6.36	4.13	5.27	10.49	7.97

Notes on Financial Results

- The above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Management and approved by the Board of Directors at their respective meeting held on November 13, 2025. The Financial results have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- The Statutory Auditors of the Company have carried out Limited Review of the audited Result for Half Year ended 31/03/2026
- As per Ministry of Corporate Affairs Notification dated February 16, 2015. Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- Current half year ended 31st March, 2026 figures have been calculated by us based on the the annual audited financial figures for the year ended 31st March, 2026 (Audited) and unaudited figures of the half year ended 30th September, 2025.
- The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary.
- There were no Extra-Ordinary items for the reporting period.
- The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and/or reconciliation



Place : Pune
Date :23 May, 2026

For Shri Balaji Valve Components Limited


Mr. Laxmikant Kole
Managing Director
DIN : 05110323

Shri Balaji Valve Components Limited (Formerly known as Shri Balaji Valve Components Private Limited)

CIN: L29220PN2011PLC141370

Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501

Audited Statement of Cash Flow as at March 31, 2026

(All amounts are in INR Rs. Lacs unless stated otherwise)

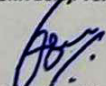
PARTICULARS	(Rs. in Lakhs)	(Rs. in Lakhs)
	As at 31st March, 2026	As at 31st March, 2025
A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax as per Statement of Profit & Loss	1,149.08	881.35
Adjustment for :		
Depreciation and amortization Expenses	438.92	368.82
Finance Cost	138.55	156.64
Interest Income	(24.02)	(38.98)
Rent Income	(0.44)	(0.48)
Effect on exchange rate change	(80.02)	(58.49)
Profit on Sale of Assets	-	(0.44)
Adjustment to reserve	-	0.11
Capital gain	(21.64)	-
Operating profit before working capital changes	1,600.43	1,308.53
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(335.38)	582.37
(Increase)/Decrease in Inventory	(430.69)	419.72
(Increase)/Decrease in Other Current & Non Current Assets	276.61	532.42
Increase/(Decrease) in Trade Payables	991.32	(508.12)
Increase/(Decrease) in Other Non Current/Current Liabilities	29.22	17.73
Cash generated from operations	2,131.51	2,352.64
Less:- Income Taxes paid (Net)	263.83	233.92
Net cash flow from operating activities	1,867.67	2,118.72
Sub total		
B) CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Property, Plant and Equipment including of CWIP	(1,797.29)	(1,125.15)
Sale of Property, Plant and Equipment	0	0.94
Advance for Purchase of Capital Assets	-	(311.25)
Interest Income	24.02	38.98
Rent Received	0.44	0.48
Capital gain	21.64	-
Investment in mutual fund	(150.16)	-
Net cash flow from investing activities	(1,901.36)	(1,396.00)
Subtotal B		
C) CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from Issue of Share Capital	-	-
Net Proceeds/(Repayment) of Short Term Borrowings	496.75	(581.68)
Net Proceeds/(Repayment) of Long Term Borrowings	(596.38)	(99.64)
Finance Cost	(138.55)	(156.64)
Net cash flow from financing activities	(238.17)	(837.96)
Subtotal C		
Net Increase/(Decrease) In Cash & Cash Equivalents	Total (A+B+C)	(271.85)
Cash equivalents at the beginning of the year	604.02	660.76
Exchange difference of foreign currency Cash and Cash equivalents	80.02	58.49
Cash equivalents at the end of the year	412.19	604.02

Note:- (1) Figures in Bracket show Outflow/Deductions.

(2) The Cash flow statements has been prepared under the "Indirect Method" as set out in Accounting Standard -3 Cash Flow Statements

Place : Pune
Date : 23 May, 2026

For Shri Balaji Valve Components Limited


Mr. Laxmikant Kole
Managing Director
DIN : 05110323



Shri Balaji Valve Components Ltd

(Formerly known as Shri Balaji Valve Components Pvt Ltd)

Manufacturing of Precision Machined & Valve Components.

CIN: L29220PN2011PLC141370

GST No: 27AAQCS6076B1Z2

CFO Certificate under Regulation 33(2)(a) of SEBI (LODR) Regulation, 2015

To,

The Board of Directors

SHRI BALAJI VALVE COMPONENTS LIMITED

A. I have reviewed the financial statement and cash flow statement of M/S SHRI BALAJI VALVE COMPONENTS LIMITED for the Year ended on 31st March 2026, and to the best of our knowledge and belief:

1. These statements do not contain any materially untrue statements or omit any material facts or contain statements that might be misleading;
2. These statements together present a true and fair view of the listed entity's affairs that comply with existing accounting standards, applicable laws, and regulations.

B. To the best of our knowledge and belief, no transactions have been entered into by the listed entity. During the year ended 31.03.2026, which is fraudulent, illegal, or violated the Company's code of conduct.

C. We accept responsibility for establishing and maintaining internal controls for financial reporting, and we have evaluated the effectiveness of internal control systems of the Company pertaining to Financial Reporting and they have disclosed to the Auditor and the Audit Committee, deficiencies in the design or operation of internal controls if any, of which we are aware and the steps we have taken or proposes to take to rectify these deficiencies.

D. We have indicated to the Auditor and the Audit Committee:

- I. That there are no significant changes in internal control over financial reporting during the year;
- II. That there are no significant changes in accounting policies during the year, subject to changes in the same, and that the same have been disclosed in the Notes to the Financial Statement and
- III. That there are no instances of significant fraud of which we become aware, and the involvement therein, if any, of the Management or an employee has a significant role in the company's internal control system over Financial Reporting

For SHRI BALAJI VALVE COMPONENTS LIMITED

SHRINIVAS LAXMIKANT KOLE

Whole Time Director & CFO

DIN: - 10119216

Date:- 23-05-2026

Place:- Pune



Registered office

Plot No: PAP B 31, Chakan MIDC,
Phase-2, Bhamboli, Tal. Khed
Pune- 410501, Maharashtra, India.

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